

Global Data Center White Box Ethernet Switch Market Growth 2026-2032

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Abstracts

The global Data Center White Box Ethernet Switch market size is predicted to grow from US\$ 2847 million in 2025 to US\$ 6533 million in 2032; it is expected to grow at a CAGR of 12.5% from 2026 to 2032.

A Data Center White Box Ethernet Switch is an open-network, hardware-based Ethernet switch designed for data center environments that uses merchant silicon chips (typically from Broadcom, Marvell, NVIDIA, or Intel/Barefoot) and supports disaggregated networking, allowing customers to choose their own Network Operating System (NOS) rather than being locked into a proprietary vendor ecosystem.

Unlike traditional branded switches from companies such as Cisco, Juniper Networks, or Arista Networks, white box switches separate hardware and software, enabling hyperscale cloud providers and AI data center operators to reduce costs, improve flexibility, and customize network architectures.

In 2025, global Data Center White Box Ethernet Switch sales volume reached approximately 485 k units, with an average price of approximately k US\$ 6 per unit

United States market for Data Center White Box Ethernet Switch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center White Box Ethernet Switch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center White Box Ethernet Switch is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center White Box Ethernet Switch players cover Accton, Delta, Foxconn, Quanta Cloud Technology, Alpha Networks, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center White Box Ethernet Switch Industry Forecast" looks at past sales and reviews total world Data Center White Box Ethernet Switch sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center White Box Ethernet Switch sales for 2026 through 2032. With Data Center White Box Ethernet Switch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center White Box Ethernet Switch industry.

This Insight Report provides a comprehensive analysis of the global Data Center White Box Ethernet Switch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center White Box Ethernet Switch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center White Box Ethernet Switch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center White Box Ethernet Switch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center White Box Ethernet Switch.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center White Box Ethernet Switch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Managed

Fixed Unmanaged

Segmentation by Product:

100G and Below

400G

800G

Other

Segmentation by Application:

Small and Medium-sized Data Centers

Large Data Centers

Hyperscale Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Accton

Delta

Foxconn

Quanta Cloud Technology

Alpha Networks

Celestica

Asterfusion Data Technologies

Lanner Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center White Box Ethernet Switch market?

What factors are driving Data Center White Box Ethernet Switch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center White Box Ethernet Switch market opportunities vary by end market size?

How does Data Center White Box Ethernet Switch break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center White Box Ethernet Switch Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Data Center White Box Ethernet Switch by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Data Center White Box Ethernet Switch by Country/Region, 2021, 2025 & 2032
- 2.2 Data Center White Box Ethernet Switch Segment by Type
 - 2.2.1 Fixed Managed
 - 2.2.2 Fixed Unmanaged
 - 2.2.3 Data Center White Box Ethernet Switch Sales by Type
 - 2.2.3.1 Global Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Data Center White Box Ethernet Switch Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Data Center White Box Ethernet Switch Sale Price by Type (2021-2026)
- 2.3 Data Center White Box Ethernet Switch Segment by Product
 - 2.3.1 100G and Below
 - 2.3.2 400G
 - 2.3.3 800G
 - 2.3.4 Other
 - 2.3.5 Data Center White Box Ethernet Switch Sales by Product
 - 2.3.5.1 Global Data Center White Box Ethernet Switch Sales Market Share by Product (2021-2026)

2.3.5.2 Global Data Center White Box Ethernet Switch Revenue and Market Share by Product (2021-2026)

2.3.5.3 Global Data Center White Box Ethernet Switch Sale Price by Product (2021-2026)

2.4 Data Center White Box Ethernet Switch Segment by Application

2.4.1 Small and Medium-sized Data Centers

2.4.2 Large Data Centers

2.4.3 Hyperscale Data Centers

2.4.4 Data Center White Box Ethernet Switch Sales by Application

2.4.4.1 Global Data Center White Box Ethernet Switch Sale Market Share by Application (2021-2026)

2.4.4.2 Global Data Center White Box Ethernet Switch Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Data Center White Box Ethernet Switch Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Data Center White Box Ethernet Switch Breakdown Data by Company

3.1.1 Global Data Center White Box Ethernet Switch Annual Sales by Company (2021-2026)

3.1.2 Global Data Center White Box Ethernet Switch Sales Market Share by Company (2021-2026)

3.2 Global Data Center White Box Ethernet Switch Annual Revenue by Company (2021-2026)

3.2.1 Global Data Center White Box Ethernet Switch Revenue by Company (2021-2026)

3.2.2 Global Data Center White Box Ethernet Switch Revenue Market Share by Company (2021-2026)

3.3 Global Data Center White Box Ethernet Switch Sale Price by Company

3.4 Key Manufacturers Data Center White Box Ethernet Switch Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Data Center White Box Ethernet Switch Product Location Distribution

3.4.2 Players Data Center White Box Ethernet Switch Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER WHITE BOX ETHERNET SWITCH BY GEOGRAPHIC REGION

4.1 World Historic Data Center White Box Ethernet Switch Market Size by Geographic Region (2021-2026)

4.1.1 Global Data Center White Box Ethernet Switch Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Data Center White Box Ethernet Switch Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Data Center White Box Ethernet Switch Market Size by Country/Region (2021-2026)

4.2.1 Global Data Center White Box Ethernet Switch Annual Sales by Country/Region (2021-2026)

4.2.2 Global Data Center White Box Ethernet Switch Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data Center White Box Ethernet Switch Sales Growth

4.4 APAC Data Center White Box Ethernet Switch Sales Growth

4.5 Europe Data Center White Box Ethernet Switch Sales Growth

4.6 Middle East & Africa Data Center White Box Ethernet Switch Sales Growth

5 AMERICAS

5.1 Americas Data Center White Box Ethernet Switch Sales by Country

5.1.1 Americas Data Center White Box Ethernet Switch Sales by Country (2021-2026)

5.1.2 Americas Data Center White Box Ethernet Switch Revenue by Country (2021-2026)

5.2 Americas Data Center White Box Ethernet Switch Sales by Type (2021-2026)

5.3 Americas Data Center White Box Ethernet Switch Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center White Box Ethernet Switch Sales by Region

6.1.1 APAC Data Center White Box Ethernet Switch Sales by Region (2021-2026)

- 6.1.2 APAC Data Center White Box Ethernet Switch Revenue by Region (2021-2026)
- 6.2 APAC Data Center White Box Ethernet Switch Sales by Type (2021-2026)
- 6.3 APAC Data Center White Box Ethernet Switch Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Data Center White Box Ethernet Switch by Country
 - 7.1.1 Europe Data Center White Box Ethernet Switch Sales by Country (2021-2026)
 - 7.1.2 Europe Data Center White Box Ethernet Switch Revenue by Country (2021-2026)
- 7.2 Europe Data Center White Box Ethernet Switch Sales by Type (2021-2026)
- 7.3 Europe Data Center White Box Ethernet Switch Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Data Center White Box Ethernet Switch by Country
 - 8.1.1 Middle East & Africa Data Center White Box Ethernet Switch Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Data Center White Box Ethernet Switch Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Data Center White Box Ethernet Switch Sales by Type (2021-2026)
- 8.3 Middle East & Africa Data Center White Box Ethernet Switch Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Data Center White Box Ethernet Switch

10.3 Manufacturing Process Analysis of Data Center White Box Ethernet Switch

10.4 Industry Chain Structure of Data Center White Box Ethernet Switch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Data Center White Box Ethernet Switch Distributors

11.3 Data Center White Box Ethernet Switch Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER WHITE BOX ETHERNET SWITCH BY GEOGRAPHIC REGION

12.1 Global Data Center White Box Ethernet Switch Market Size Forecast by Region

12.1.1 Global Data Center White Box Ethernet Switch Forecast by Region (2027-2032)

12.1.2 Global Data Center White Box Ethernet Switch Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Data Center White Box Ethernet Switch Forecast by Type (2027-2032)

12.7 Global Data Center White Box Ethernet Switch Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Accton

13.1.1 Accton Company Information

13.1.2 Accton Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.1.3 Accton Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Accton Main Business Overview

13.1.5 Accton Latest Developments

13.2 Delta

13.2.1 Delta Company Information

13.2.2 Delta Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.2.3 Delta Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Delta Main Business Overview

13.2.5 Delta Latest Developments

13.3 Foxconn

13.3.1 Foxconn Company Information

13.3.2 Foxconn Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.3.3 Foxconn Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Foxconn Main Business Overview

13.3.5 Foxconn Latest Developments

13.4 Quanta Cloud Technology

13.4.1 Quanta Cloud Technology Company Information

13.4.2 Quanta Cloud Technology Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.4.3 Quanta Cloud Technology Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Quanta Cloud Technology Main Business Overview

13.4.5 Quanta Cloud Technology Latest Developments

13.5 Alpha Networks

13.5.1 Alpha Networks Company Information

13.5.2 Alpha Networks Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.5.3 Alpha Networks Data Center White Box Ethernet Switch Sales, Revenue, Price

and Gross Margin (2021-2026)

13.5.4 Alpha Networks Main Business Overview

13.5.5 Alpha Networks Latest Developments

13.6 Celestica

13.6.1 Celestica Company Information

13.6.2 Celestica Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.6.3 Celestica Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Celestica Main Business Overview

13.6.5 Celestica Latest Developments

13.7 Asterfusion Data Technologies

13.7.1 Asterfusion Data Technologies Company Information

13.7.2 Asterfusion Data Technologies Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.7.3 Asterfusion Data Technologies Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Asterfusion Data Technologies Main Business Overview

13.7.5 Asterfusion Data Technologies Latest Developments

13.8 Lanner Electronics

13.8.1 Lanner Electronics Company Information

13.8.2 Lanner Electronics Data Center White Box Ethernet Switch Product Portfolios and Specifications

13.8.3 Lanner Electronics Data Center White Box Ethernet Switch Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Lanner Electronics Main Business Overview

13.8.5 Lanner Electronics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Data Center White Box Ethernet Switch Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Data Center White Box Ethernet Switch Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed Managed

Table 4. Major Players of Fixed Unmanaged

Table 5. Global Data Center White Box Ethernet Switch Sales by Type (2021-2026) & (Units)

Table 6. Global Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)

Table 7. Global Data Center White Box Ethernet Switch Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Data Center White Box Ethernet Switch Revenue Market Share by Type (2021-2026)

Table 9. Global Data Center White Box Ethernet Switch Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of 100G and Below

Table 11. Major Players of 400G

Table 12. Major Players of 800G

Table 13. Major Players of Other

Table 14. Global Data Center White Box Ethernet Switch Sales by Product (2021-2026) & (Units)

Table 15. Global Data Center White Box Ethernet Switch Sales Market Share by Product (2021-2026)

Table 16. Global Data Center White Box Ethernet Switch Revenue by Product (2021-2026) & (\$ million)

Table 17. Global Data Center White Box Ethernet Switch Revenue Market Share by Product (2021-2026)

Table 18. Global Data Center White Box Ethernet Switch Sale Price by Product (2021-2026) & (K US\$/Unit)

Table 19. Global Data Center White Box Ethernet Switch Sale by Application (2021-2026) & (Units)

Table 20. Global Data Center White Box Ethernet Switch Sale Market Share by Application (2021-2026)

Table 21. Global Data Center White Box Ethernet Switch Revenue by Application

(2021-2026) & (\$ million)

Table 22. Global Data Center White Box Ethernet Switch Revenue Market Share by Application (2021-2026)

Table 23. Global Data Center White Box Ethernet Switch Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 24. Global Data Center White Box Ethernet Switch Sales by Company (2021-2026) & (Units)

Table 25. Global Data Center White Box Ethernet Switch Sales Market Share by Company (2021-2026)

Table 26. Global Data Center White Box Ethernet Switch Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Data Center White Box Ethernet Switch Revenue Market Share by Company (2021-2026)

Table 28. Global Data Center White Box Ethernet Switch Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 29. Key Manufacturers Data Center White Box Ethernet Switch Producing Area Distribution and Sales Area

Table 30. Players Data Center White Box Ethernet Switch Products Offered

Table 31. Data Center White Box Ethernet Switch Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Data Center White Box Ethernet Switch Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global Data Center White Box Ethernet Switch Sales Market Share Geographic Region (2021-2026)

Table 36. Global Data Center White Box Ethernet Switch Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Data Center White Box Ethernet Switch Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Data Center White Box Ethernet Switch Sales by Country/Region (2021-2026) & (Units)

Table 39. Global Data Center White Box Ethernet Switch Sales Market Share by Country/Region (2021-2026)

Table 40. Global Data Center White Box Ethernet Switch Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Data Center White Box Ethernet Switch Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Data Center White Box Ethernet Switch Sales by Country

(2021-2026) & (Units)

Table 43. Americas Data Center White Box Ethernet Switch Sales Market Share by Country (2021-2026)

Table 44. Americas Data Center White Box Ethernet Switch Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Data Center White Box Ethernet Switch Sales by Type (2021-2026) & (Units)

Table 46. Americas Data Center White Box Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 47. APAC Data Center White Box Ethernet Switch Sales by Region (2021-2026) & (Units)

Table 48. APAC Data Center White Box Ethernet Switch Sales Market Share by Region (2021-2026)

Table 49. APAC Data Center White Box Ethernet Switch Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Data Center White Box Ethernet Switch Sales by Type (2021-2026) & (Units)

Table 51. APAC Data Center White Box Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 52. Europe Data Center White Box Ethernet Switch Sales by Country (2021-2026) & (Units)

Table 53. Europe Data Center White Box Ethernet Switch Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Data Center White Box Ethernet Switch Sales by Type (2021-2026) & (Units)

Table 55. Europe Data Center White Box Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Data Center White Box Ethernet Switch Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Data Center White Box Ethernet Switch Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Data Center White Box Ethernet Switch Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Data Center White Box Ethernet Switch Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Data Center White Box Ethernet Switch

Table 61. Key Market Challenges & Risks of Data Center White Box Ethernet Switch

Table 62. Key Industry Trends of Data Center White Box Ethernet Switch

Table 63. Data Center White Box Ethernet Switch Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Data Center White Box Ethernet Switch Distributors List

Table 66. Data Center White Box Ethernet Switch Customer List

Table 67. Global Data Center White Box Ethernet Switch Sales Forecast by Region (2027-2032) & (Units)

Table 68. Global Data Center White Box Ethernet Switch Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Data Center White Box Ethernet Switch Sales Forecast by Country (2027-2032) & (Units)

Table 70. Americas Data Center White Box Ethernet Switch Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Data Center White Box Ethernet Switch Sales Forecast by Region (2027-2032) & (Units)

Table 72. APAC Data Center White Box Ethernet Switch Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Data Center White Box Ethernet Switch Sales Forecast by Country (2027-2032) & (Units)

Table 74. Europe Data Center White Box Ethernet Switch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Data Center White Box Ethernet Switch Sales Forecast by Country (2027-2032) & (Units)

Table 76. Middle East & Africa Data Center White Box Ethernet Switch Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Data Center White Box Ethernet Switch Sales Forecast by Type (2027-2032) & (Units)

Table 78. Global Data Center White Box Ethernet Switch Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Data Center White Box Ethernet Switch Sales Forecast by Application (2027-2032) & (Units)

Table 80. Global Data Center White Box Ethernet Switch Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Accton Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 82. Accton Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 83. Accton Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 84. Accton Main Business

Table 85. Accton Latest Developments

Table 86. Delta Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 87. Delta Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 88. Delta Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. Delta Main Business

Table 90. Delta Latest Developments

Table 91. Foxconn Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 92. Foxconn Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 93. Foxconn Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Foxconn Main Business

Table 95. Foxconn Latest Developments

Table 96. Quanta Cloud Technology Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 97. Quanta Cloud Technology Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 98. Quanta Cloud Technology Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Quanta Cloud Technology Main Business

Table 100. Quanta Cloud Technology Latest Developments

Table 101. Alpha Networks Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 102. Alpha Networks Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 103. Alpha Networks Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Alpha Networks Main Business

Table 105. Alpha Networks Latest Developments

Table 106. Celestica Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 107. Celestica Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 108. Celestica Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Celestica Main Business

Table 110. Celestica Latest Developments

Table 111. Asterfusion Data Technologies Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 112. Asterfusion Data Technologies Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 113. Asterfusion Data Technologies Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Asterfusion Data Technologies Main Business

Table 115. Asterfusion Data Technologies Latest Developments

Table 116. Lanner Electronics Basic Information, Data Center White Box Ethernet Switch Manufacturing Base, Sales Area and Its Competitors

Table 117. Lanner Electronics Data Center White Box Ethernet Switch Product Portfolios and Specifications

Table 118. Lanner Electronics Data Center White Box Ethernet Switch Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Lanner Electronics Main Business

Table 120. Lanner Electronics Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Data Center White Box Ethernet Switch

Figure 2. Data Center White Box Ethernet Switch Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Data Center White Box Ethernet Switch Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Data Center White Box Ethernet Switch Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Data Center White Box Ethernet Switch Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Data Center White Box Ethernet Switch Sales Market Share by Country/Region (2025)

Figure 10. Data Center White Box Ethernet Switch Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Fixed Managed

Figure 12. Product Picture of Fixed Unmanaged

Figure 13. Global Data Center White Box Ethernet Switch Sales Market Share by Type in 2026

Figure 14. Global Data Center White Box Ethernet Switch Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of 100G and Below

Figure 16. Product Picture of 400G

Figure 17. Product Picture of 800G

Figure 18. Product Picture of Other

Figure 19. Global Data Center White Box Ethernet Switch Sales Market Share by Product in 2026

Figure 20. Global Data Center White Box Ethernet Switch Revenue Market Share by Product (2021-2026)

Figure 21. Data Center White Box Ethernet Switch Consumed in Small and Medium-sized Data Centers

Figure 22. Global Data Center White Box Ethernet Switch Market: Small and Medium-sized Data Centers (2021-2026) & (Units)

Figure 23. Data Center White Box Ethernet Switch Consumed in Large Data Centers

Figure 24. Global Data Center White Box Ethernet Switch Market: Large Data Centers

(2021-2026) & (Units)

Figure 25. Data Center White Box Ethernet Switch Consumed in Hyperscale Data Centers

Figure 26. Global Data Center White Box Ethernet Switch Market: Hyperscale Data Centers (2021-2026) & (Units)

Figure 27. Global Data Center White Box Ethernet Switch Sale Market Share by Application (2025)

Figure 28. Global Data Center White Box Ethernet Switch Revenue Market Share by Application in 2025

Figure 29. Data Center White Box Ethernet Switch Sales by Company in 2025 (Units)

Figure 30. Global Data Center White Box Ethernet Switch Sales Market Share by Company in 2025

Figure 31. Data Center White Box Ethernet Switch Revenue by Company in 2025 (\$ millions)

Figure 32. Global Data Center White Box Ethernet Switch Revenue Market Share by Company in 2025

Figure 33. Global Data Center White Box Ethernet Switch Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Data Center White Box Ethernet Switch Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Data Center White Box Ethernet Switch Sales 2021-2026 (Units)

Figure 36. Americas Data Center White Box Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 37. APAC Data Center White Box Ethernet Switch Sales 2021-2026 (Units)

Figure 38. APAC Data Center White Box Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 39. Europe Data Center White Box Ethernet Switch Sales 2021-2026 (Units)

Figure 40. Europe Data Center White Box Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Data Center White Box Ethernet Switch Sales 2021-2026 (Units)

Figure 42. Middle East & Africa Data Center White Box Ethernet Switch Revenue 2021-2026 (\$ millions)

Figure 43. Americas Data Center White Box Ethernet Switch Sales Market Share by Country in 2025

Figure 44. Americas Data Center White Box Ethernet Switch Revenue Market Share by Country (2021-2026)

Figure 45. Americas Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)

Figure 46. Americas Data Center White Box Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 47. United States Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Data Center White Box Ethernet Switch Sales Market Share by Region in 2025

Figure 52. APAC Data Center White Box Ethernet Switch Revenue Market Share by Region (2021-2026)

Figure 53. APAC Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)

Figure 54. APAC Data Center White Box Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 55. China Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Data Center White Box Ethernet Switch Sales Market Share by Country in 2025

Figure 63. Europe Data Center White Box Ethernet Switch Revenue Market Share by Country (2021-2026)

Figure 64. Europe Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)

Figure 65. Europe Data Center White Box Ethernet Switch Sales Market Share by

Application (2021-2026)

Figure 66. Germany Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Data Center White Box Ethernet Switch Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Data Center White Box Ethernet Switch Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Data Center White Box Ethernet Switch Sales Market Share by Application (2021-2026)

Figure 74. Egypt Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Data Center White Box Ethernet Switch Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Data Center White Box Ethernet Switch in 2026

Figure 80. Manufacturing Process Analysis of Data Center White Box Ethernet Switch

Figure 81. Industry Chain Structure of Data Center White Box Ethernet Switch

Figure 82. Channels of Distribution

Figure 83. Global Data Center White Box Ethernet Switch Sales Market Forecast by Region (2027-2032)

Figure 84. Global Data Center White Box Ethernet Switch Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Data Center White Box Ethernet Switch Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Data Center White Box Ethernet Switch Revenue Market Share

Forecast by Type (2027-2032)

Figure 87. Global Data Center White Box Ethernet Switch Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Data Center White Box Ethernet Switch Revenue Market Share Forecast by Application (2027-2032)

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