

Global Data Center Water Treatment System Market Growth 2026-2032

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Abstracts

The global Data Center Water Treatment System market size is predicted to grow from US\$ 2886 million in 2025 to US\$ 6636 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

A data center water treatment system is an integrated equipment package designed for cooling make-up water, recirculating cooling water, cooling-tower blowdown, and reclaimed water in data center facilities. It typically combines filtration, softening, membrane separation, ion exchange, disinfection, chemical dosing, online monitoring, and automatic control. The system manages hardness, suspended solids, dissolved salts, corrosion, scaling, and microbiological risks to protect heat-transfer efficiency and continuous operation, while reducing freshwater withdrawal and discharge through higher cycles of concentration, blowdown recovery, and reclaimed-water use. Products are commonly delivered as modular skids, integrated water plants, or turnkey projects, with an overall gross margin of approximately 30%.

The expansion of computing infrastructure and rising rack power density are increasing the requirements for stable make-up water, controlled recirculating-water quality, and uninterrupted cooling operation. In water-stressed regions, water abstraction permits, discharge approvals, and community acceptance can directly affect site selection and construction schedules, encouraging owners to include treatment, reuse, and online monitoring systems in the initial facility design.

The product mix is shifting from standalone filtration or chemical dosing equipment toward integrated systems covering source-water pretreatment, cooling-loop control, blowdown recovery, and concentrate management. Reverse osmosis, nanofiltration, side-stream filtration, ultraviolet disinfection, and intelligent dosing are increasingly

combined, while modular skids, redundant process trains, and remote operations are becoming standard purchasing requirements for large projects. Suppliers with process design, equipment integration, chemical management, and lifecycle service capabilities have an advantage with hyperscale customers.

North America, Asia-Pacific, and the Middle East are major regions for new installations and water-reuse retrofits. Demand comes from both new campuses and existing facilities seeking higher cycles of concentration and blowdown recovery. Key risks include greater use of dry cooling, site-specific feedwater quality that limits standardization, fluctuations in project capital spending, and restrictions on concentrate disposal. Growth opportunities are concentrated in reclaimed-water use, near-zero discharge, temporary mobile treatment, legacy-system upgrades, and long-term treatment-as-a-service contracts.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Data Center Water Treatment System Industry Forecast" looks at past sales and reviews total world Data Center Water Treatment System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Water Treatment System sales for 2026 through 2032. With Data Center Water Treatment System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Water Treatment System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Water Treatment System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Water Treatment System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Water Treatment System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Water Treatment System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Water Treatment

System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Water Treatment System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pretreatment and Purification Systems

Cooling Water Treatment Systems

Blowdown and Wastewater Treatment Systems

Water Reuse and Zero Liquid Discharge Systems

Segmentation by Control Architecture:

Local Manual Control Systems

PLC-Based Automatic Control Systems

SCADA-Integrated Control Systems

Cloud-Connected Intelligent Control Systems

Segmentation by Rated Treatment Capacity:

Small Systems (<25 m³/h)

Medium Systems (>25–100 m³/h)

Large Systems (>100–500 m³/h)

Very Large Systems (>500 m³/h)

Segmentation by Application:

Cloud and Internet Service Providers

Colocation and Wholesale Data Center Operators

Enterprise Data Center Operators

Government and Research Institutions

Telecommunications and Edge Infrastructure Operators

Other AI Computing Facility Operators

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia Water Technologies

Ecolab

Xylem

Solenis

Kurita Water Industries

ChemTreat

Aquatech

Gradiant

IDE Technologies

Organo

Ovivo

Thermax

Hydroflux

PH Water and Air Technologies

Genesis Water Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Water Treatment System market?

What factors are driving Data Center Water Treatment System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Water Treatment System market opportunities vary by end market size?

How does Data Center Water Treatment System break out by Type, by

Application?

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