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Global Data Center Water Treatment Equipment Market Growth 2026-2032

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Abstracts

The global Data Center Water Treatment Equipment market size is predicted to grow from US$ 1235 million in 2025 to US$ 2503 million in 2032; it is expected to grow at a CAGR of 11.1% from 2026 to 2032.

Data Center Water Treatment Equipment refers to a range of systems and devices used for cooling water treatment, make-up water conditioning, circulating water management, blowdown treatment, wastewater treatment, and water reuse in data center facilities. Typical equipment includes filtration units, water softeners, demineralization systems, reverse osmosis systems, ultrafiltration systems, ion exchange units, chemical dosing systems, disinfection units, online water quality monitoring devices, cooling tower blowdown treatment systems, and water recycling systems. Its main purpose is to maintain stable water quality, reduce scaling and corrosion, control microbial growth, improve cooling system reliability, lower water consumption, and support regulatory compliance.

In 2025, global Data Center Water Treatment Equipment production reached approximately 2,161 units, with an average global market price of around 584 k USD/unit,.The production capacity for Data Center Water Treatment Equipment in 2025 was approximately 2,500 units. The typical gross profit margin for Data Center Water Treatment Equipment between 20% and 40%.

The market for Data Center Water Treatment Equipment is expanding as cloud computing, artificial intelligence, high-performance computing, and hyperscale data center construction increase the demand for reliable cooling water management. The market is shifting from basic chemical dosing and filtration toward membrane treatment, water reuse, intelligent water quality monitoring, closed-loop cooling, and low-discharge

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solutions. As rack power density rises and liquid cooling becomes more common, data center operators are placing greater emphasis on water efficiency, cooling tower blowdown treatment, wastewater reuse, and local water-stress management, creating stronger demand for integrated water treatment systems and service-based water management solutions.

LP Information, Inc. (LPI) ' newest research report, the “Data Center Water Treatment Equipment Industry Forecast” looks at past sales and reviews total world Data Center Water Treatment Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Water Treatment Equipment sales for 2026 through 2032. With Data Center Water Treatment Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Water Treatment Equipment industry.

This Insight Report provides a comprehensive analysis of the global Data Center Water Treatment Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Water Treatment Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Water Treatment Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Water Treatment Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Water Treatment Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Water Treatment Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hyperscale Data Centers

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Colocation Data Centers

Enterprise Data Centers

Segmentation by Equipment Type:

Chemical Treatment & Conditioning Systems

Membrane & High-Purity Water Systems

Filtration Systems

Disinfection Systems

Other

Segmentation by Treatment Stage:

Pretreatment & Purification

Cooling Water Treatment

Wastewater Treatment

Water Reuse & Recovery

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Ecolab

Xylem

Solenis

Veralto

Saltworks Technologies

Aquatech International

Kurita America

Gradiant

Lenntech

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IDE Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Water Treatment Equipment market?

What factors are driving Data Center Water Treatment Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Water Treatment Equipment market opportunities vary by end market size?

How does Data Center Water Treatment Equipment break out by Type, by Application?

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