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Global Data Center Wastewater Treatment System Market Growth 2026-2032

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Abstracts

The global Data Center Wastewater Treatment System market size is predicted to grow from US$ 1235 million in 2025 to US$ 2503 million in 2032; it is expected to grow at a CAGR of 11.1% from 2026 to 2032.

A Data Center Wastewater Treatment System refers to an integrated treatment solution used to process wastewater generated from data center operations, including cooling tower blowdown, circulating cooling water discharge, equipment cleaning wastewater, reverse osmosis concentrate, and other process effluents. The system typically includes pretreatment, filtration, softening, membrane separation, chemical dosing, disinfection, concentration reduction, sludge handling, and water reuse units. Its main function is to reduce suspended solids, hardness, dissolved salts, microorganisms, organic contaminants, and chemical residues in wastewater, enabling compliant discharge or reuse for cooling make-up water, cleaning, and other non-potable applications. In 2025, global Data Center Wastewater Treatment System production reached approximately 2161 units, with an average global market price of around 584 k USD/unit,.The production capacity for Data Center Wastewater Treatment System in 2025 was approximately 2500 units. The typical gross profit margin for Data Center Wastewater Treatment System between 20% and 40%.

The market for Data Center Wastewater Treatment Systems is expanding as global data centers shift toward hyperscale campuses, high-density computing, and liquid cooling architectures, which increase the need for efficient water discharge control and reuse. In water-stressed regions, cloud service providers, AI data center operators, and colocation companies are placing greater emphasis on cooling tower blowdown recovery, reverse osmosis concentrate treatment, wastewater recycling, and low-discharge operation to reduce freshwater consumption and environmental compliance

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costs. Going forward, modular, automated, energy-efficient wastewater treatment systems with high water recovery rates are expected to become an important supporting infrastructure for sustainable and green data center development.

LP Information, Inc. (LPI) ' newest research report, the “Data Center Wastewater Treatment System Industry Forecast” looks at past sales and reviews total world Data Center Wastewater Treatment System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Wastewater Treatment System sales for 2026 through 2032. With Data Center Wastewater Treatment System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Wastewater Treatment System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Wastewater Treatment System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Wastewater Treatment System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Wastewater Treatment System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Wastewater Treatment System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Wastewater Treatment System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Wastewater Treatment System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chemical Treatment & Conditioning Systems

Membrane & High-Purity Water Systems

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Filtration Systems

Disinfection Systems

Other

Segmentation by Data Center Type:

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Segmentation by Treatment Stage:

Pretreatment & Purification

Cooling Water Treatment

Wastewater Treatment

Water Reuse & Recovery

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Ecolab

Xylem

Solenis

Veralto

Saltworks Technologies

Aquatech International

Kurita America

Gradiant

Lenntech

IDE Technologies

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Wastewater Treatment System market?

What factors are driving Data Center Wastewater Treatment System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Wastewater Treatment System market opportunities vary by end market size?

How does Data Center Wastewater Treatment System break out by Type, by Application?

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