

# Global Data Center Valves Market Growth 2026-2032

<https://marketpublishers.com/r/G2180302B893EN.html>

Date: May 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: G2180302B893EN

## Abstracts

The global Data Center Valves market size is predicted to grow from US\$ 698 million in 2025 to US\$ 2450 million in 2032; it is expected to grow at a CAGR of 18.3% from 2026 to 2032.

Data center valves are fluid control devices specifically designed for data center cooling systems. They are primarily used to regulate, cut off, or distribute the flow and pressure of cooling media, ensuring the stable, efficient, and safe operation of IT equipment in high-heat-density environments. In 2025, global Data Center Valves production reached approximately 3215 k units, with an average global market price of around 222 US\$/Unit. The production capacity of Data Center Valves reaches 4000 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The data center valve industry chain encompasses three main segments: upstream raw material and core component supply, midstream specialized valve design and manufacturing, and downstream system integration and data center operation and maintenance applications. Upstream components include stainless steel/brass castings, electric actuators, sensors, and sealing materials, whose performance directly affects the valve's corrosion resistance, control accuracy, and lifespan. The midstream is dominated by valve manufacturers specializing in HVAC or industrial fluid control, requiring high-reliability design and low-leakage certification capabilities. Downstream ultimately serves high-availability scenarios such as hyperscale data centers, cloud service providers, and the financial sector.

United States market for Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Valves players cover Belimo, Honeywell, Danfoss, Siemens, Emerson, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Valves Industry Forecast" looks at past sales and reviews total world Data Center Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Valves sales for 2026 through 2032. With Data Center Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Valves industry.

This Insight Report provides a comprehensive analysis of the global Data Center Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

#### Segmentation by Material:

Carbon Steel Valves

Stainless Steel Valves

Brass Valves

#### Segmentation by Application:

Enterprise Data Center

Communication Data Center

AI Data Center

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Climate Control

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Valves market?  
What factors are driving Data Center Valves market growth, globally and by region?  
Which technologies are poised for the fastest growth by market and region?  
How do Data Center Valves market opportunities vary by end market size?  
How does Data Center Valves break out by Type, by Application?

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