

Global Data Center Transfer Switches and Switchgears Market Growth 2025-2031

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Abstracts

The global Data Center Transfer Switches and Switchgears market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Switching devices such as transfer switches and switchgear are used in the data center architectures to control the power supply and protect the devices in case of electricity breakdown. Switchgears comprise of circuit breakers, fuses, and electrical disconnect switches, used to protect, control, and isolate electrical equipment.

United States market for Data Center Transfer Switches and Switchgears is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Data Center Transfer Switches and Switchgears is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Data Center Transfer Switches and Switchgears is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Data Center Transfer Switches and Switchgears players cover ABB,

Caterpillar, Cummins, Delta Electronics, Eaton, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Data Center Transfer Switches and Switchgears Industry Forecast” looks at past sales and reviews total world Data Center Transfer Switches and Switchgears sales in 2024, providing a comprehensive analysis by region and market sector of projected Data Center Transfer Switches and Switchgears sales for 2025 through 2031. With Data Center Transfer Switches and Switchgears sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Transfer Switches and Switchgears industry.

This Insight Report provides a comprehensive analysis of the global Data Center Transfer Switches and Switchgears landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Transfer Switches and Switchgears portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Transfer Switches and Switchgears market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Transfer Switches and Switchgears and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Transfer Switches and Switchgears.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Transfer Switches and Switchgears market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Transfer Switch

Static Transfer Switch

Segmentation by Application:

Low Voltage

Medium Voltage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Caterpillar

Cummins

Delta Electronics

Eaton

Emerson Electric

ASCO Power Technologies

Schneider Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Transfer Switches and Switchgears market?

What factors are driving Data Center Transfer Switches and Switchgears market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Transfer Switches and Switchgears market opportunities vary by end market size?

How does Data Center Transfer Switches and Switchgears break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center Transfer Switches and Switchgears Annual Sales 2020-2031
- 2.1.2 World Current & Future Analysis for Data Center Transfer Switches and Switchgears by Geographic Region, 2020, 2024 & 2031
- 2.1.3 World Current & Future Analysis for Data Center Transfer Switches and Switchgears by Country/Region, 2020, 2024 & 2031

2.2 Data Center Transfer Switches and Switchgears Segment by Type

- 2.2.1 Automatic Transfer Switch
- 2.2.2 Static Transfer Switch

2.3 Data Center Transfer Switches and Switchgears Sales by Type

- 2.3.1 Global Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)
- 2.3.2 Global Data Center Transfer Switches and Switchgears Revenue and Market Share by Type (2020-2025)
- 2.3.3 Global Data Center Transfer Switches and Switchgears Sale Price by Type (2020-2025)

2.4 Data Center Transfer Switches and Switchgears Segment by Application

- 2.4.1 Low Voltage
- 2.4.2 Medium Voltage

2.5 Data Center Transfer Switches and Switchgears Sales by Application

- 2.5.1 Global Data Center Transfer Switches and Switchgears Sale Market Share by Application (2020-2025)
- 2.5.2 Global Data Center Transfer Switches and Switchgears Revenue and Market Share by Application (2020-2025)

2.5.3 Global Data Center Transfer Switches and Switchgears Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Data Center Transfer Switches and Switchgears Breakdown Data by Company

3.1.1 Global Data Center Transfer Switches and Switchgears Annual Sales by Company (2020-2025)

3.1.2 Global Data Center Transfer Switches and Switchgears Sales Market Share by Company (2020-2025)

3.2 Global Data Center Transfer Switches and Switchgears Annual Revenue by Company (2020-2025)

3.2.1 Global Data Center Transfer Switches and Switchgears Revenue by Company (2020-2025)

3.2.2 Global Data Center Transfer Switches and Switchgears Revenue Market Share by Company (2020-2025)

3.3 Global Data Center Transfer Switches and Switchgears Sale Price by Company

3.4 Key Manufacturers Data Center Transfer Switches and Switchgears Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Data Center Transfer Switches and Switchgears Product Location Distribution

3.4.2 Players Data Center Transfer Switches and Switchgears Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER TRANSFER SWITCHES AND SWITCHGEARS BY GEOGRAPHIC REGION

4.1 World Historic Data Center Transfer Switches and Switchgears Market Size by Geographic Region (2020-2025)

4.1.1 Global Data Center Transfer Switches and Switchgears Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Data Center Transfer Switches and Switchgears Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Data Center Transfer Switches and Switchgears Market Size by

Country/Region (2020-2025)

4.2.1 Global Data Center Transfer Switches and Switchgears Annual Sales by Country/Region (2020-2025)

4.2.2 Global Data Center Transfer Switches and Switchgears Annual Revenue by Country/Region (2020-2025)

4.3 Americas Data Center Transfer Switches and Switchgears Sales Growth

4.4 APAC Data Center Transfer Switches and Switchgears Sales Growth

4.5 Europe Data Center Transfer Switches and Switchgears Sales Growth

4.6 Middle East & Africa Data Center Transfer Switches and Switchgears Sales Growth

5 AMERICAS

5.1 Americas Data Center Transfer Switches and Switchgears Sales by Country

5.1.1 Americas Data Center Transfer Switches and Switchgears Sales by Country (2020-2025)

5.1.2 Americas Data Center Transfer Switches and Switchgears Revenue by Country (2020-2025)

5.2 Americas Data Center Transfer Switches and Switchgears Sales by Type (2020-2025)

5.3 Americas Data Center Transfer Switches and Switchgears Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center Transfer Switches and Switchgears Sales by Region

6.1.1 APAC Data Center Transfer Switches and Switchgears Sales by Region (2020-2025)

6.1.2 APAC Data Center Transfer Switches and Switchgears Revenue by Region (2020-2025)

6.2 APAC Data Center Transfer Switches and Switchgears Sales by Type (2020-2025)

6.3 APAC Data Center Transfer Switches and Switchgears Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Data Center Transfer Switches and Switchgears by Country
 - 7.1.1 Europe Data Center Transfer Switches and Switchgears Sales by Country (2020-2025)
 - 7.1.2 Europe Data Center Transfer Switches and Switchgears Revenue by Country (2020-2025)
- 7.2 Europe Data Center Transfer Switches and Switchgears Sales by Type (2020-2025)
- 7.3 Europe Data Center Transfer Switches and Switchgears Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Data Center Transfer Switches and Switchgears by Country
 - 8.1.1 Middle East & Africa Data Center Transfer Switches and Switchgears Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Data Center Transfer Switches and Switchgears Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Data Center Transfer Switches and Switchgears Sales by Type (2020-2025)
- 8.3 Middle East & Africa Data Center Transfer Switches and Switchgears Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Data Center Transfer Switches and Switchgears
- 10.3 Manufacturing Process Analysis of Data Center Transfer Switches and Switchgears
- 10.4 Industry Chain Structure of Data Center Transfer Switches and Switchgears

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Data Center Transfer Switches and Switchgears Distributors
- 11.3 Data Center Transfer Switches and Switchgears Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER TRANSFER SWITCHES AND SWITCHGEARS BY GEOGRAPHIC REGION

- 12.1 Global Data Center Transfer Switches and Switchgears Market Size Forecast by Region
 - 12.1.1 Global Data Center Transfer Switches and Switchgears Forecast by Region (2026-2031)
 - 12.1.2 Global Data Center Transfer Switches and Switchgears Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Data Center Transfer Switches and Switchgears Forecast by Type (2026-2031)
- 12.7 Global Data Center Transfer Switches and Switchgears Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 ABB

13.1.1 ABB Company Information

13.1.2 ABB Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.1.3 ABB Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 ABB Main Business Overview

13.1.5 ABB Latest Developments

13.2 Caterpillar

13.2.1 Caterpillar Company Information

13.2.2 Caterpillar Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.2.3 Caterpillar Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Caterpillar Main Business Overview

13.2.5 Caterpillar Latest Developments

13.3 Cummins

13.3.1 Cummins Company Information

13.3.2 Cummins Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.3.3 Cummins Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Cummins Main Business Overview

13.3.5 Cummins Latest Developments

13.4 Delta Electronics

13.4.1 Delta Electronics Company Information

13.4.2 Delta Electronics Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.4.3 Delta Electronics Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Delta Electronics Main Business Overview

13.4.5 Delta Electronics Latest Developments

13.5 Eaton

13.5.1 Eaton Company Information

13.5.2 Eaton Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.5.3 Eaton Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Eaton Main Business Overview

13.5.5 Eaton Latest Developments

13.6 Emerson Electric

13.6.1 Emerson Electric Company Information

13.6.2 Emerson Electric Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.6.3 Emerson Electric Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Emerson Electric Main Business Overview

13.6.5 Emerson Electric Latest Developments

13.7 ASCO Power Technologies

13.7.1 ASCO Power Technologies Company Information

13.7.2 ASCO Power Technologies Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.7.3 ASCO Power Technologies Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 ASCO Power Technologies Main Business Overview

13.7.5 ASCO Power Technologies Latest Developments

13.8 Schneider Electric

13.8.1 Schneider Electric Company Information

13.8.2 Schneider Electric Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

13.8.3 Schneider Electric Data Center Transfer Switches and Switchgears Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Schneider Electric Main Business Overview

13.8.5 Schneider Electric Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Data Center Transfer Switches and Switchgears Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Data Center Transfer Switches and Switchgears Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Automatic Transfer Switch

Table 4. Major Players of Static Transfer Switch

Table 5. Global Data Center Transfer Switches and Switchgears Sales by Type (2020-2025) & (K Units)

Table 6. Global Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)

Table 7. Global Data Center Transfer Switches and Switchgears Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Type (2020-2025)

Table 9. Global Data Center Transfer Switches and Switchgears Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global Data Center Transfer Switches and Switchgears Sale by Application (2020-2025) & (K Units)

Table 11. Global Data Center Transfer Switches and Switchgears Sale Market Share by Application (2020-2025)

Table 12. Global Data Center Transfer Switches and Switchgears Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Application (2020-2025)

Table 14. Global Data Center Transfer Switches and Switchgears Sale Price by Application (2020-2025) & (US\$/Unit)

Table 15. Global Data Center Transfer Switches and Switchgears Sales by Company (2020-2025) & (K Units)

Table 16. Global Data Center Transfer Switches and Switchgears Sales Market Share by Company (2020-2025)

Table 17. Global Data Center Transfer Switches and Switchgears Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Company (2020-2025)

Table 19. Global Data Center Transfer Switches and Switchgears Sale Price by

Company (2020-2025) & (US\$/Unit)

Table 20. Key Manufacturers Data Center Transfer Switches and Switchgears
Producing Area Distribution and Sales Area

Table 21. Players Data Center Transfer Switches and Switchgears Products Offered

Table 22. Data Center Transfer Switches and Switchgears Concentration Ratio (CR3,
CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Data Center Transfer Switches and Switchgears Sales by Geographic
Region (2020-2025) & (K Units)

Table 26. Global Data Center Transfer Switches and Switchgears Sales Market Share
Geographic Region (2020-2025)

Table 27. Global Data Center Transfer Switches and Switchgears Revenue by
Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Data Center Transfer Switches and Switchgears Revenue Market
Share by Geographic Region (2020-2025)

Table 29. Global Data Center Transfer Switches and Switchgears Sales by
Country/Region (2020-2025) & (K Units)

Table 30. Global Data Center Transfer Switches and Switchgears Sales Market Share
by Country/Region (2020-2025)

Table 31. Global Data Center Transfer Switches and Switchgears Revenue by
Country/Region (2020-2025) & (\$ millions)

Table 32. Global Data Center Transfer Switches and Switchgears Revenue Market
Share by Country/Region (2020-2025)

Table 33. Americas Data Center Transfer Switches and Switchgears Sales by Country
(2020-2025) & (K Units)

Table 34. Americas Data Center Transfer Switches and Switchgears Sales Market
Share by Country (2020-2025)

Table 35. Americas Data Center Transfer Switches and Switchgears Revenue by
Country (2020-2025) & (\$ millions)

Table 36. Americas Data Center Transfer Switches and Switchgears Sales by Type
(2020-2025) & (K Units)

Table 37. Americas Data Center Transfer Switches and Switchgears Sales by
Application (2020-2025) & (K Units)

Table 38. APAC Data Center Transfer Switches and Switchgears Sales by Region
(2020-2025) & (K Units)

Table 39. APAC Data Center Transfer Switches and Switchgears Sales Market Share
by Region (2020-2025)

Table 40. APAC Data Center Transfer Switches and Switchgears Revenue by Region

(2020-2025) & (\$ millions)

Table 41. APAC Data Center Transfer Switches and Switchgears Sales by Type

(2020-2025) & (K Units)

Table 42. APAC Data Center Transfer Switches and Switchgears Sales by Application

(2020-2025) & (K Units)

Table 43. Europe Data Center Transfer Switches and Switchgears Sales by Country

(2020-2025) & (K Units)

Table 44. Europe Data Center Transfer Switches and Switchgears Revenue by Country

(2020-2025) & (\$ millions)

Table 45. Europe Data Center Transfer Switches and Switchgears Sales by Type

(2020-2025) & (K Units)

Table 46. Europe Data Center Transfer Switches and Switchgears Sales by Application

(2020-2025) & (K Units)

Table 47. Middle East & Africa Data Center Transfer Switches and Switchgears Sales

by Country (2020-2025) & (K Units)

Table 48. Middle East & Africa Data Center Transfer Switches and Switchgears

Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Data Center Transfer Switches and Switchgears Sales

by Type (2020-2025) & (K Units)

Table 50. Middle East & Africa Data Center Transfer Switches and Switchgears Sales

by Application (2020-2025) & (K Units)

Table 51. Key Market Drivers & Growth Opportunities of Data Center Transfer Switches and Switchgears

Table 52. Key Market Challenges & Risks of Data Center Transfer Switches and Switchgears

Table 53. Key Industry Trends of Data Center Transfer Switches and Switchgears

Table 54. Data Center Transfer Switches and Switchgears Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Data Center Transfer Switches and Switchgears Distributors List

Table 57. Data Center Transfer Switches and Switchgears Customer List

Table 58. Global Data Center Transfer Switches and Switchgears Sales Forecast by Region (2026-2031) & (K Units)

Table 59. Global Data Center Transfer Switches and Switchgears Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Data Center Transfer Switches and Switchgears Sales Forecast by Country (2026-2031) & (K Units)

Table 61. Americas Data Center Transfer Switches and Switchgears Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Data Center Transfer Switches and Switchgears Sales Forecast by

Region (2026-2031) & (K Units)

Table 63. APAC Data Center Transfer Switches and Switchgears Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Data Center Transfer Switches and Switchgears Sales Forecast by Country (2026-2031) & (K Units)

Table 65. Europe Data Center Transfer Switches and Switchgears Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Data Center Transfer Switches and Switchgears Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Middle East & Africa Data Center Transfer Switches and Switchgears Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Data Center Transfer Switches and Switchgears Sales Forecast by Type (2026-2031) & (K Units)

Table 69. Global Data Center Transfer Switches and Switchgears Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Data Center Transfer Switches and Switchgears Sales Forecast by Application (2026-2031) & (K Units)

Table 71. Global Data Center Transfer Switches and Switchgears Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. ABB Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 73. ABB Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 74. ABB Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 75. ABB Main Business

Table 76. ABB Latest Developments

Table 77. Caterpillar Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 78. Caterpillar Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 79. Caterpillar Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 80. Caterpillar Main Business

Table 81. Caterpillar Latest Developments

Table 82. Cummins Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 83. Cummins Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 84. Cummins Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 85. Cummins Main Business

Table 86. Cummins Latest Developments

Table 87. Delta Electronics Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 88. Delta Electronics Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 89. Delta Electronics Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. Delta Electronics Main Business

Table 91. Delta Electronics Latest Developments

Table 92. Eaton Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 93. Eaton Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 94. Eaton Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Eaton Main Business

Table 96. Eaton Latest Developments

Table 97. Emerson Electric Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 98. Emerson Electric Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 99. Emerson Electric Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. Emerson Electric Main Business

Table 101. Emerson Electric Latest Developments

Table 102. ASCO Power Technologies Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 103. ASCO Power Technologies Data Center Transfer Switches and Switchgears Product Portfolios and Specifications

Table 104. ASCO Power Technologies Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. ASCO Power Technologies Main Business

Table 106. ASCO Power Technologies Latest Developments

Table 107. Schneider Electric Basic Information, Data Center Transfer Switches and Switchgears Manufacturing Base, Sales Area and Its Competitors

Table 108. Schneider Electric Data Center Transfer Switches and Switchgears Product

Portfolios and Specifications

Table 109. Schneider Electric Data Center Transfer Switches and Switchgears Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. Schneider Electric Main Business

Table 111. Schneider Electric Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Data Center Transfer Switches and Switchgears
- Figure 2. Data Center Transfer Switches and Switchgears Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Data Center Transfer Switches and Switchgears Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Data Center Transfer Switches and Switchgears Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Data Center Transfer Switches and Switchgears Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Data Center Transfer Switches and Switchgears Sales Market Share by Country/Region (2024)
- Figure 10. Data Center Transfer Switches and Switchgears Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Utomatic Transfer Switch
- Figure 12. Product Picture of Static Transfer Switch
- Figure 13. Global Data Center Transfer Switches and Switchgears Sales Market Share by Type in 2025
- Figure 14. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Type (2020-2025)
- Figure 15. Data Center Transfer Switches and Switchgears Consumed in Low Voltage
- Figure 16. Global Data Center Transfer Switches and Switchgears Market: Low Voltage (2020-2025) & (K Units)
- Figure 17. Data Center Transfer Switches and Switchgears Consumed in Medium Voltage
- Figure 18. Global Data Center Transfer Switches and Switchgears Market: Medium Voltage (2020-2025) & (K Units)
- Figure 19. Global Data Center Transfer Switches and Switchgears Sale Market Share by Application (2024)
- Figure 20. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Application in 2025
- Figure 21. Data Center Transfer Switches and Switchgears Sales by Company in 2025 (K Units)
- Figure 22. Global Data Center Transfer Switches and Switchgears Sales Market Share

by Company in 2025

Figure 23. Data Center Transfer Switches and Switchgears Revenue by Company in 2025 (\$ millions)

Figure 24. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Company in 2025

Figure 25. Global Data Center Transfer Switches and Switchgears Sales Market Share by Geographic Region (2020-2025)

Figure 26. Global Data Center Transfer Switches and Switchgears Revenue Market Share by Geographic Region in 2025

Figure 27. Americas Data Center Transfer Switches and Switchgears Sales 2020-2025 (K Units)

Figure 28. Americas Data Center Transfer Switches and Switchgears Revenue 2020-2025 (\$ millions)

Figure 29. APAC Data Center Transfer Switches and Switchgears Sales 2020-2025 (K Units)

Figure 30. APAC Data Center Transfer Switches and Switchgears Revenue 2020-2025 (\$ millions)

Figure 31. Europe Data Center Transfer Switches and Switchgears Sales 2020-2025 (K Units)

Figure 32. Europe Data Center Transfer Switches and Switchgears Revenue 2020-2025 (\$ millions)

Figure 33. Middle East & Africa Data Center Transfer Switches and Switchgears Sales 2020-2025 (K Units)

Figure 34. Middle East & Africa Data Center Transfer Switches and Switchgears Revenue 2020-2025 (\$ millions)

Figure 35. Americas Data Center Transfer Switches and Switchgears Sales Market Share by Country in 2025

Figure 36. Americas Data Center Transfer Switches and Switchgears Revenue Market Share by Country (2020-2025)

Figure 37. Americas Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)

Figure 38. Americas Data Center Transfer Switches and Switchgears Sales Market Share by Application (2020-2025)

Figure 39. United States Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 40. Canada Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 41. Mexico Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 42. Brazil Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 43. APAC Data Center Transfer Switches and Switchgears Sales Market Share by Region in 2025

Figure 44. APAC Data Center Transfer Switches and Switchgears Revenue Market Share by Region (2020-2025)

Figure 45. APAC Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)

Figure 46. APAC Data Center Transfer Switches and Switchgears Sales Market Share by Application (2020-2025)

Figure 47. China Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 48. Japan Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 49. South Korea Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 50. Southeast Asia Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 51. India Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 52. Australia Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 53. China Taiwan Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 54. Europe Data Center Transfer Switches and Switchgears Sales Market Share by Country in 2025

Figure 55. Europe Data Center Transfer Switches and Switchgears Revenue Market Share by Country (2020-2025)

Figure 56. Europe Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)

Figure 57. Europe Data Center Transfer Switches and Switchgears Sales Market Share by Application (2020-2025)

Figure 58. Germany Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 59. France Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 60. UK Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 61. Italy Data Center Transfer Switches and Switchgears Revenue Growth

2020-2025 (\$ millions)

Figure 62. Russia Data Center Transfer Switches and Switchgears Revenue Growth

2020-2025 (\$ millions)

Figure 63. Middle East & Africa Data Center Transfer Switches and Switchgears Sales Market Share by Country (2020-2025)

Figure 64. Middle East & Africa Data Center Transfer Switches and Switchgears Sales Market Share by Type (2020-2025)

Figure 65. Middle East & Africa Data Center Transfer Switches and Switchgears Sales Market Share by Application (2020-2025)

Figure 66. Egypt Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 67. South Africa Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 68. Israel Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 69. Turkey Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 70. GCC Countries Data Center Transfer Switches and Switchgears Revenue Growth 2020-2025 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of Data Center Transfer Switches and Switchgears in 2025

Figure 72. Manufacturing Process Analysis of Data Center Transfer Switches and Switchgears

Figure 73. Industry Chain Structure of Data Center Transfer Switches and Switchgears

Figure 74. Channels of Distribution

Figure 75. Global Data Center Transfer Switches and Switchgears Sales Market Forecast by Region (2026-2031)

Figure 76. Global Data Center Transfer Switches and Switchgears Revenue Market Share Forecast by Region (2026-2031)

Figure 77. Global Data Center Transfer Switches and Switchgears Sales Market Share Forecast by Type (2026-2031)

Figure 78. Global Data Center Transfer Switches and Switchgears Revenue Market Share Forecast by Type (2026-2031)

Figure 79. Global Data Center Transfer Switches and Switchgears Sales Market Share Forecast by Application (2026-2031)

Figure 80. Global Data Center Transfer Switches and Switchgears Revenue Market Share Forecast by Application (2026-2031)

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