

Global Data Center Thermal Management Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Thermal Management Solutions market size is predicted to grow from US\$ 10159 million in 2025 to US\$ 24501 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

Data Center Thermal Management Solutions refer to the technologies, systems, and strategies used to control, dissipate, and optimize heat generated by IT equipment (servers, storage, networking) inside a data center, ensuring reliable operation, energy efficiency, and hardware longevity.

Data Center Thermal Management Solutions are the cooling and heat-control solutions that keep data centers from overheating while minimizing power consumption and operating costs.

United States market for Data Center Thermal Management Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Thermal Management Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Thermal Management Solutions is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Thermal Management Solutions players cover Vertiv, Stulz,

Schneider Electric, Rittal, Envicool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Data Center Thermal Management Solutions Industry Forecast” looks at past sales and reviews total world Data Center Thermal Management Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Thermal Management Solutions sales for 2026 through 2032. With Data Center Thermal Management Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Thermal Management Solutions industry.

This Insight Report provides a comprehensive analysis of the global Data Center Thermal Management Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Thermal Management Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Thermal Management Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Thermal Management Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Thermal Management Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Thermal Management Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-cooled

Liquid-cooled

Segmentation by Equipment:

Precision Air Conditioning System

Coolant Distribution Unit

Air Handling Unit

Other

Segmentation by Application:

Small and Medium-Sized Data Center

Large Data Center

Hyper-Large Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Stulz

Schneider Electric

Rittal

Envicool

Johnson Controls

Mitsubishi Electric

Trane

Carrier

Shenling

YMK

Huawei

Boyd

Canatal

iTeaq

Airsys

Hairf

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