

Global Data Center Switchgear Market Growth 2026-2032

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Abstracts

The global Data Center Switchgear market size is predicted to grow from US\$ 2401 million in 2025 to US\$ 4017 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Data Center Switchgear (covering medium voltage (MV) and low voltage (LV) segments) refers to integrated metal-enclosed switchgear deployed in the power supply and distribution system of data centers, designed for power access, distribution, isolation, protection and monitoring.

The MV segment typically operates at voltage levels of 10/35kV, or 11/13.8/15/20/33kV for overseas applications, while the LV segment commonly runs at 400/415V or 480V. In terms of physical form, such equipment generally takes the shape of floor-standing metal cabinets arranged in rows. Internally, it consists of key components including the main busbar system, circuit breaker/load switch units, isolation and earthing mechanisms, current transformer/voltage transformer (CT/VT) measurement units, relay protection & measurement and control devices, secondary wiring harnesses, and communication interfaces.

For MV products, common configurations include Air Insulated Switchgear (AIS) metal-clad withdrawable type (such as KYN series), Gas Insulated Switchgear (GIS)/Compact Gas Insulated Switchgear (C-GIS), and Ring Main Units (RMU). On the LV side, the equipment is mainly metal-enclosed switchgear/switchboards, incorporating functional units such as incoming lines, bus tie, outgoing feeders, reactive power compensation, UPS input/output, and generator paralleling/switching.

Within data center scenarios, this type of switchgear is usually installed at critical nodes

in the power chain, which follows the sequence of utility power/substation ? MV distribution ? transformer ? LV main distribution ? UPS/distribution branch ? IT load. It is engineered to meet the requirements of high reliability, maintainability, selective protection, and redundant power supply architectures (N+1/2N).

Driven by capital expenditures in AI computing power and cloud services, the demand for data center switchgear (MV/LV switchgear) is showing a structural upward trend: data center electricity consumption accounted for approximately 1.5% of the global total in 2024 (around 415 TWh). The IEA predicts that under the base scenario, data center electricity consumption will nearly double to about 945 TWh by 2030, driving the continuous expansion of park-level power reception and distribution capacity. Meanwhile, growing constraints on grid connection and capacity expansion in various regions have led grid operators to impose access conditions such as 'own power supply/curtailable loads' for new large-load projects, forcing operators to lock in the production capacity and delivery schedules of power transformation, distribution and switchgear equipment earlier.

At the product level, medium-voltage (MV) switchgear is mostly configured around the main chain of 'reliable power reception, sectioning, and feeder supply to pad-mounted transformers/main transformers', while low-voltage (LV) switchgear forms a systematic project of 'highly selective protection + maintainability' together with UPS/distribution branches. The increase in IT density brought by generative AI is placing higher demands on facility power systems.

In terms of technological trends, safety and sustainability have become explicit constraints in procurement: higher short-circuit capacity, internal arc protection, and online monitoring/digital operation and maintenance have shifted from 'value-added features' to 'entry thresholds'. Europe's F-gas Regulation is advancing the SF6-free transition of medium-voltage switchgear, imposing restrictions on new installations of certain voltage levels starting from 2026 and driving the penetration of SF6-free solutions. On the supply side, the market is still affected by the long lead times of key power equipment.

LP Information, Inc. (LPI) ' newest research report, the ?Data Center Switchgear Industry Forecast? looks at past sales and reviews total world Data Center Switchgear sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Switchgear sales for 2026 through 2032. With Data Center Switchgear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Switchgear

industry.

This Insight Report provides a comprehensive analysis of the global Data Center Switchgear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Switchgear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Switchgear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Switchgear and breaks down the forecast by Voltage, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Switchgear.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Switchgear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Voltage:

Low Voltage Switchgear

Medium Voltage Switchgear

Segmentation by Structure:

Withdrawable/Removable Switchgear

Fixed Switchgear

Segmentation by Application:

Internet Data Center (IDC)

Artificial Intelligence Data Center (AIDC)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Eaton

Hitachi Energy (ABB)

Mitsubishi Electric Corporation

Siemens

Guangzhou Baiyun Electric Equipment

Guangdong Mingyang Electric

Vertiv

TAKAOKA TOKO

Anord Mardix

CHINT

Shijiazhuang Kelin Electric

Powell Industries

Alfanar

Zhezhong Electric

Hyosung Heavy Industries

Jiangsu Daye

Senyuan Electric

LS Electric

Hyundai Electric

Beijing SIFANG

Jinguan Electric

ESS Metron

Wetown

SAI Advanced Power Solutions

HONGFA

Shanghai Liangxin

Anhui Xinlong

The New IEM LLC

Fuji Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Switchgear market?

What factors are driving Data Center Switchgear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Switchgear market opportunities vary by end market size?

How does Data Center Switchgear break out by Voltage, by Application?

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