

# Global Data Center Storage Array Products Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G38E0BE64D1FEN.html>

Date: May 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G38E0BE64D1FEN

## Abstracts

The global Data Center Storage Array Products market size is predicted to grow from US\$ 79263 million in 2025 to US\$ 144218 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Data Center Storage Array Products are integrated hardware and software systems designed to centrally store, manage, protect, and deliver large volumes of digital data within data centers, typically consisting of multiple storage drives (HDDs or SSDs), controllers, networking interfaces, and management software, providing scalable, high-performance, and highly available storage solutions such as block, file, or object storage for enterprise, cloud, and hyperscale computing environments.

The industry chain of data center storage array products begins upstream with semiconductor manufacturers, NAND flash and HDD suppliers, controller chip designers, and key component providers such as memory modules, enclosures, and power systems, followed by midstream system integrators and OEM vendors who design and assemble storage arrays with embedded software, firmware, and data management platforms, and extends downstream to cloud service providers, enterprises, telecom operators, and data center operators who deploy these systems for data storage, processing, backup, and analytics, supported by service providers offering installation, maintenance, cloud integration, and lifecycle management solutions across global digital infrastructure ecosystems.

Ongoing and planned projects in the data center storage array sector include hyperscale data center expansions by major cloud providers, deployment of AI-optimized storage clusters, construction of edge data centers in emerging markets, upgrades to all-flash and NVMe-based infrastructures, development of green and

energy-efficient storage systems, and large-scale digital infrastructure investments across North America, Europe, and Asia-Pacific, where enterprises and governments are building next-generation data centers to support artificial intelligence, 5G, IoT, and big data applications, driving continuous demand for high-capacity, high-performance storage array solutions integrated into modern cloud and hybrid IT architectures.

2025 Global Market Average Gross Profit Margin: 32%.

United States market for Data Center Storage Array Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Storage Array Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Storage Array Products is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Storage Array Products players cover Dell, Seagate Technology, Everpure (Pure Storage), IBM, Hewlett Packard Enterprise, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Data Center Storage Array Products Industry Forecast' looks at past sales and reviews total world Data Center Storage Array Products sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Storage Array Products sales for 2026 through 2032. With Data Center Storage Array Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Storage Array Products industry.

This Insight Report provides a comprehensive analysis of the global Data Center Storage Array Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Storage Array Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Storage Array Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Storage Array Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Storage Array Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Storage Array Products market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

All-Flash Arrays (AFA)

Hybrid Storage Arrays

Others

#### Segmentation by Storage Architecture:

Storage Area Network (SAN) Arrays

Network Attached Storage (NAS) Arrays

Direct Attached Storage (DAS) Arrays

#### Segmentation by Data Center Size:

Small to Medium-Sized Data Centers

Large Data Centers

#### Segmentation by Application:

Enterprise IT Departments

Government and Public Sector Organizations

Telecommunications Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dell

Seagate Technology

Everpure (Pure Storage)

IBM

Hewlett Packard Enterprise

NetApp

Pure Storage

Huawei

Hitachi Vantara

Infinidat

Lenovo

NGX Storage

QSAN Technology

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