

Global Data Center Storage All-Flash Arrays (AFA) Market Growth 2026-2032

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Abstracts

The global Data Center Storage All-Flash Arrays (AFA) market size is predicted to grow from US\$ 70434 million in 2025 to US\$ 126274 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

Data Center Storage All-Flash Arrays (AFA) are high-performance storage systems that use only solid-state drives (SSDs), typically NAND flash-based, to deliver ultra-low latency, high input/output operations per second (IOPS), enhanced reliability, and scalable data management capabilities for enterprise, cloud, and hyperscale data center environments, supporting mission-critical workloads such as databases, virtualization, artificial intelligence, and real-time analytics.

The all-flash array industry chain begins upstream with semiconductor manufacturers producing NAND flash memory, SSD controllers, DRAM cache chips, and high-speed interface components, along with suppliers of power modules, enclosures, cooling systems, and networking hardware, continues midstream with storage system vendors and OEMs that design integrated hardware and software platforms incorporating data management, virtualization, encryption, and performance optimization technologies, and extends downstream to hyperscale cloud providers, enterprises, telecom operators, and data center operators that deploy these systems for mission-critical workloads, supported by channel partners, system integrators, and managed service providers delivering installation, maintenance, upgrades, and lifecycle management services.

Major ongoing and planned projects driving all-flash array demand include hyperscale data center expansions by global cloud providers, AI-optimized infrastructure deployments, edge computing data center rollouts, modernization of enterprise IT systems from hybrid to full flash architectures, government digital transformation

initiatives, 5G network infrastructure upgrades, and large-scale green data center construction projects focused on energy efficiency and carbon reduction, particularly across North America, Europe, and Asia-Pacific regions, where rapid growth in artificial intelligence workloads, big data processing, and cloud-native applications is accelerating investments in high-performance, scalable, and software-defined all-flash storage systems.

2025 Global Market Sales Volume: 4.0 Million Units. Average Global Market Price: USD 18,000 per Unit. Market Average Gross Profit Margin: 35%.

United States market for Data Center Storage All-Flash Arrays (AFA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Storage All-Flash Arrays (AFA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Storage All-Flash Arrays (AFA) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Storage All-Flash Arrays (AFA) players cover Dell, Seagate Technology, Everpure (Pure Storage), IBM, Hewlett Packard Enterprise, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Storage All-Flash Arrays (AFA) Industry Forecast' looks at past sales and reviews total world Data Center Storage All-Flash Arrays (AFA) sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Storage All-Flash Arrays (AFA) sales for 2026 through 2032. With Data Center Storage All-Flash Arrays (AFA) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Storage All-Flash Arrays (AFA) industry.

This Insight Report provides a comprehensive analysis of the global Data Center Storage All-Flash Arrays (AFA) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Storage All-Flash Arrays (AFA) portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Storage All-Flash Arrays (AFA) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Storage All-Flash Arrays (AFA) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Storage All-Flash Arrays (AFA).

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Storage All-Flash Arrays (AFA) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Scale-Up Architecture

Scale-Out Architecture

Segmentation by Common Workload Tiers:

Tier 0

Tier 1

Tier 2

Segmentation by Data Center Size:

Small to Medium-Sized Data Centers

Large Data Centers

Segmentation by Application:

Enterprise IT Departments

Government and Public Sector Organizations

Telecommunications Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dell

Seagate Technology

Everpure (Pure Storage)

IBM

Hewlett Packard Enterprise

NetApp

Pure Storage

Huawei

Hitachi Vantara

Infinidat

Lenovo

NGX Storage

QSAN Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Storage All-Flash Arrays (AFA) market?

What factors are driving Data Center Storage All-Flash Arrays (AFA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Storage All-Flash Arrays (AFA) market opportunities vary by end market size?

How does Data Center Storage All-Flash Arrays (AFA) break out by Type, by Application?

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