

Global Data Center Small Modular Reactors (SMRs) Market Growth 2026-2032

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Abstracts

The global Data Center Small Modular Reactors (SMRs) market size is predicted to grow from US\$ 1037 million in 2025 to US\$ 3005 million in 2032; it is expected to grow at a CAGR of 16.3% from 2026 to 2032.

Data Center Small Modular Reactors (SMRs) refer to compact nuclear fission reactor systems designed to provide reliable and continuous power for large-scale data centers and AI computing infrastructure. Compared with traditional large nuclear power plants, SMRs feature smaller power capacities (typically 50-300 MW), modular designs, and factory-based manufacturing, allowing them to be transported and installed more efficiently at deployment sites. In 2025, the global newly installed capacity of Data Center Small Modular Reactors (SMRs) reached approximately 212 MW, with an average construction cost of around USD 5000 per kW. The gross margin for SMR projects typically ranges from 10% to 20%, depending on the reactor technology, EPC contracting model, and project scale.

United States market for Data Center Small Modular Reactors (SMRs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Small Modular Reactors (SMRs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Small Modular Reactors (SMRs) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Small Modular Reactors (SMRs) players cover GE Vernova, NuScale Power, Holtec International, Kairos Power, Rosatom, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Small Modular Reactors (SMRs) Industry Forecast' looks at past sales and reviews total world Data Center Small Modular Reactors (SMRs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Small Modular Reactors (SMRs) sales for 2026 through 2032. With Data Center Small Modular Reactors (SMRs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Small Modular Reactors (SMRs) industry.

This Insight Report provides a comprehensive analysis of the global Data Center Small Modular Reactors (SMRs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Small Modular Reactors (SMRs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Small Modular Reactors (SMRs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Small Modular Reactors (SMRs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Small Modular Reactors (SMRs).

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Small Modular Reactors (SMRs) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light Water SMRs

HTGR SMRs

Sodium-cooled SMRs

Molten Salt SMRs

Segmentation by Using:

AI Training SMRs

Cloud SMRs

HPC SMRs

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Vernova

NuScale Power

Holtec International

Kairos Power

Rosatom

Westinghouse Nuclear

General Atomics

X-Energy

Rolls-Royce

Oklo

Seaborg Technologies

TerraPower

Deep Atomic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Small Modular Reactors (SMRs) market?

What factors are driving Data Center Small Modular Reactors (SMRs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Small Modular Reactors (SMRs) market opportunities vary by end market size?

How does Data Center Small Modular Reactors (SMRs) break out by Type, by Application?

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