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Global Data Center Shell and Tube Heat Exchanger Market Growth 2026-2032

https://marketpublishers.com/r/GF38141264BAEN.html
Date: October 2026
Pages: 114
Price: US$ 3,660.00 (Single User License)
ID: GF38141264BAEN

Abstracts

The global Data Center Shell and Tube Heat Exchanger market size is predicted to grow from US$ 163 million in 2025 to US$ 270 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Data center shell-and-tube heat exchangers are heat exchange devices consisting of a tube bundle and a shell. They exchange heat through the flow of hot and cold fluids in the shell and tube sides. They feature strong pressure resistance, suitability for high-flow conditions, and stable operation. In data centers, they are primarily used for energy transfer between liquid cooling systems and chilled water systems. In 2024, sales of data center shell-and-tube heat exchangers are expected to reach approximately 7,000 units, with an average unit price of approximately $22,000.

United States market for Data Center Shell and Tube Heat Exchanger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Shell and Tube Heat Exchanger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Shell and Tube Heat Exchanger is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Shell and Tube Heat Exchanger players cover Alfa Laval, Armstrong, Danfoss, Hofmann, Tranter, etc. In terms of revenue, the global two largest

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companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Data Center Shell and Tube Heat Exchanger Industry Forecast” looks at past sales and reviews total world Data Center Shell and Tube Heat Exchanger sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Shell and Tube Heat Exchanger sales for 2026 through 2032. With Data Center Shell and Tube Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Shell and Tube Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global Data Center Shell and Tube Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Shell and Tube Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Shell and Tube Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Shell and Tube Heat Exchanger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Shell and Tube Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Shell and Tube Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Direct-Flow Heat Exchanger

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External-Flow Heat Exchanger

Immersion Heat Exchanger

Others

Segmentation by Application:

Small and Medium Data Center (Cabinets ?3000)

Large Data Center (3000 ? Cabinets ?10000)

Ultra-Large Data Center (Cabinets >10000)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

Armstrong

Danfoss

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Hofmann

Tranter

Nexson Group

Hoval

Kelvion

Zhejiang Sanhua Intelligent Controls

Zhejiang Extek Technology

Wuxi Fangsheng Heat Exchanger

Shanghai Accessen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Shell and Tube Heat Exchanger market?

What factors are driving Data Center Shell and Tube Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Shell and Tube Heat Exchanger market opportunities vary by end market size?

How does Data Center Shell and Tube Heat Exchanger break out by Type, by Application?

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