

# Global Data Center Renovation Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G10D542AAE68EN.html>

Date: May 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G10D542AAE68EN

## Abstracts

The global Data Center Renovation market size is predicted to grow from US\$ 21580 million in 2025 to US\$ 46360 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

Data center renovation refers to a series of planned and purposeful upgrades, optimizations and adjustments to a data center that has been built and put into use, so that it can better adapt to changing business needs, technological developments, and industry regulatory requirements. It usually involves improvements and perfections to the data center's hardware facilities, software systems, network architecture, physical environment, operations management and other aspects.

Data center renovation is of great significance in the context of rapid technological development. It mainly includes aspects like equipment upgrading, environmental improvement, and system optimization. With the development of technology and the increase in business volume, the performance of old equipment is difficult to meet the requirements. Upgrading equipment can improve computing power, storage capacity and network speed, thus enhancing the overall operation efficiency of the data center. The energy consumption of data centers is huge. The implementation of the 'carbon neutrality and carbon peaking' strategy requires data centers to reduce energy consumption. Through the transformation of power supply and cooling systems, the use of energy-efficient equipment and new energy sources, the PUE (Power Usage Effectiveness) value of data centers can be reduced. As the demand for data center space grows, the original layout may be unable to meet the needs. Renovation can optimize the space layout, improve space utilization, and make room for the expansion of equipment and business.

Data centers will adopt more efficient refrigeration technologies and new energy power supply to reduce energy consumption and achieve green and low-carbon development, such as indirect evaporative cooling, liquid cooling and other technologies, as well as the application of renewable energy such as solar energy and wind energy. Use artificial intelligence, Internet of Things and other technologies to realize intelligent operation and maintenance and intelligent management of data centers, improve operational efficiency and reduce labor costs. For example, through the intelligent monitoring system, the equipment status is monitored in real time to achieve automatic fault warning and rapid positioning and repair. Modular data centers will be more widely used due to their advantages such as fast construction speed, strong scalability and high flexibility. Enterprises can gradually expand and transform data centers according to needs.

Data center transformation requires a large amount of funds for equipment procurement, system upgrades, engineering construction, etc. For some small and medium-sized enterprises, the financial pressure is relatively large. Data center transformation involves complex technologies in multiple fields, such as network technology, power technology, refrigeration technology, etc., which requires enterprises to have professional technical teams and rich project experience. At the same time, the compatibility issues of equipment and systems from different manufacturers also increase the difficulty of transformation. During the transformation process, it is necessary to ensure data security and business continuity, avoid risks such as data loss, leakage and business interruption, which puts high demands on the design and implementation of the transformation plan.

LPI (LP Information)' newest research report, the “Data Center Renovation Industry Forecast” looks at past sales and reviews total world Data Center Renovation sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Renovation sales for 2026 through 2032. With Data Center Renovation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Renovation industry.

This Insight Report provides a comprehensive analysis of the global Data Center Renovation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Renovation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Renovation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Renovation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Renovation.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Renovation market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Cooling

Power

IT Racks & Enclosures

Networking Equipment

DCIM

LV/MV Distribution

#### Segmentation by Application:

BFSI

Colocation

Energy

Government

Healthcare

Manufacturing

IT & Telecom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ABB Ltd.

APL Data Center

Black & Veatch Holding Company

Cisco Systems, Inc..

Dorsalys

Eaton Corporation

Gilford Corporation

IBM Corporation

Inspur Group

Labotek

Panduit Corporation

Raritan Inc.

Schneider Electric

Submer Technologies

Sunbird Software Inc.

Vertiv Co.

IMEG Corp.

DPR Construction

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