

Global Data Center Rear Door Heat Exchanger Market Growth 2026-2032

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Abstracts

The global Data Center Rear Door Heat Exchanger market size is predicted to grow from US\$ 1096 million in 2025 to US\$ 3691 million in 2032; it is expected to grow at a CAGR of 19.0% from 2026 to 2032.

In 2025, global Data Center Rear Door Heat Exchanger production reached approximately 200,000 units, with an average global market price of around USD 5,600 per unit.

The gross profit margin of major companies in the industry is between 22.68%-40.52%.

In 2025, the global production capacity of Data Center Rear Door Heat Exchanger was approximately 263,158 units.

Data Center Rear Door Heat Exchanger is a rack-mounted cooling device installed on the rear side of server cabinets to remove heat from exhaust air before it enters the data hall. It uses liquid-cooled coils, fans, sensors and control systems to reduce hot aisle temperature and improve cooling efficiency. The product is used in high-density data centers, enterprise server rooms, telecom rooms, AI computing facilities and high-performance computing centers. The market includes passive and active rear door heat exchangers, but excludes cold plates, immersion cooling tanks and full room-level cooling systems.

The industry chain includes copper tubes, aluminum fins, stainless steel frames, heat exchange coils, fans, valves, hoses, quick connectors, sensors, controllers and leak detection devices. Midstream production covers coil fabrication, frame assembly, hydraulic testing, airflow design, control integration, leak testing, performance testing

and packaging. Downstream demand comes from cloud data centers, AI computing rooms, enterprise facilities, telecom rooms and high-performance computing centers. Growth is driven by rack power density, cooling retrofit demand, data center energy saving and expansion of liquid-assisted cooling solutions.

United States market for Data Center Rear Door Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Rear Door Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Rear Door Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Rear Door Heat Exchanger players cover Vertiv, Schneider Electric, nVent Electric, Rittal, STULZ, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Rear Door Heat Exchanger Industry Forecast" looks at past sales and reviews total world Data Center Rear Door Heat Exchanger sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Rear Door Heat Exchanger sales for 2026 through 2032. With Data Center Rear Door Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Rear Door Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global Data Center Rear Door Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Rear Door Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Rear Door Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Rear Door Heat Exchanger and breaks down

the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Rear Door Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Rear Door Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Rear Door Heat Exchangers

Active Rear Door Heat Exchangers

Hybrid Rear Door Heat Exchangers

Segmentation by Coolant Type:

Chilled Water Heat Exchangers

Facility Water Heat Exchangers

Glycol Coolant Heat Exchangers

Segmentation by Cooling Capacity:

Standard Capacity??50 kW?

High Capacity?51?100 kW?

Ultra-High Capacity??100 kW?

Segmentation by Application:

High-Density Rack Cooling

Hot Aisle Heat Removal

Legacy Air-Cooled Rack Retrofit

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

nVent Electric

Rittal

STULZ

Nortek Air Solutions

Legrand

Hewlett Packard Enterprise

Lenovo

Dell Technologies

Coolcentric

Airedale by Modine

Valeo

API Heat Transfer

CoolIT Systems

Shenzhen Envicool Technology

New H3C Technologies

Kenmec Mechanical Engineering

Thermal Control Technology

Rockcooling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Rear Door Heat Exchanger market?

What factors are driving Data Center Rear Door Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Rear Door Heat Exchanger market opportunities vary by end market size?

How does Data Center Rear Door Heat Exchanger break out by Type, by Application?

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