

Global Data Center Prefabricated Cooling Station Market Growth (Status and Outlook) 2023-2029

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Abstracts

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The global Data Center Prefabricated Cooling Station market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Data Center Prefabricated Cooling Station is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Data Center Prefabricated Cooling Station is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Data Center Prefabricated Cooling Station is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Data Center Prefabricated Cooling Station players cover Emerson, Schneider Electric, STULZ, Airsys, Mitsubishi(CLIMAVENETA), Wilo Group, Shenzhen Envicool Technology Co.,Ltd., Nanjing Canatal Data-Centre Environmental Tech Co Ltd and Yimikang Tech Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

The demand for data center construction in China is growing rapidly. The data center itself is a high energy consumption industry. 46% of data center energy consumption

comes from IT equipment systems, including server equipment, storage equipment, and network communication equipment, 31% comes from air conditioning systems, 8% comes from UPS power supply and distribution systems, and 4% belongs to auxiliary lighting systems. It can be seen that in addition to the energy consumption of main equipment, most of the energy consumption of data centers comes from the air conditioning and refrigeration system. Therefore, the key to reducing PUE and operating costs is to reduce cooling power consumption. Driven by the drive to reduce costs, data center cooling technology has emerged with the development of the data center and cloud computing industries.

The prefabricated cold station is aimed at de-engineering the pipeline construction in the refrigeration station of large-scale new data centers. It can realize the complete factory prefabrication of all components of the air-conditioning cold source system and simple connection on site. Compared with the traditional cold station, it greatly reduces the workload of on-site installation and skills requirement. The interlocking and performance matching between modules are optimized, and through the transportation of the modules, a simple pipeline connection is enough, achieving the goals of shortening the construction period, de-engineering, productization, and reducing costs.

The current large-scale application systems are water-side natural cooling system and wind-side natural cooling system. Water-side natural cooling system: On top of the original chilled water system, a set of plate heat exchangers and related switching valve groups are added. In high-temperature weather, chillers are still used for mechanical refrigeration. In low-temperature seasons, the low-temperature cooling water prepared by the cooling tower and the High temperature chilled water for heat exchange. In the transition season, the cooling water with lower temperature and the chilled water with higher temperature are pre-cooled before entering the chiller, which can also achieve the purpose of reducing the load and running time of the chiller. Wind side natural cooling system: refers to the cooling technology that the outdoor air directly passes through the filter screen or indirectly through the heat exchanger to bring the cooling capacity of the outdoor air into the data room to cool down the IT equipment. According to whether the outdoor air enters the internal space of the equipment room, it can be divided into direct wind side natural cooling and indirect wind side natural cooling systems. This technology realizes the direct contact between the cold source and the load center. The system no longer uses the refrigeration unit in the traditional air conditioning system to produce low-temperature refrigerant to cool the data center, which can significantly reduce the energy consumption of the data center air conditioning system.

LPI (LP Information)' newest research report, the “Data Center Prefabricated Cooling Station Industry Forecast” looks at past sales and reviews total world Data Center Prefabricated Cooling Station sales in 2022, providing a comprehensive analysis by region and market sector of projected Data Center Prefabricated Cooling Station sales for 2023 through 2029. With Data Center Prefabricated Cooling Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Prefabricated Cooling Station industry.

This Insight Report provides a comprehensive analysis of the global Data Center Prefabricated Cooling Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Prefabricated Cooling Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Prefabricated Cooling Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Prefabricated Cooling Station and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Prefabricated Cooling Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Prefabricated Cooling Station market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Water Side Natural Cooling System

Wind Side Natural Cooling System

Segmentation by application

Finance

Telecommunications

Government

Manufacturing

Transportation

Energy Industry

The Internet

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Emerson

Schneider Electric

STULZ

Airsys

Mitsubishi(CLIMAVENETA)

Wilo Group

Shenzhen Envicool Technology Co.,Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co Ltd

Yimikang Tech Group

Huawei Technologies Co.,Ltd

Wangsu Science&Technology

Guangzhou Goaland Energy Conservation Tech.Co.,Ltd.

Sugon

ZTE

Suzhou A-RACK Information Technology Co.,Ltd.

Beijing Yayixin Technology Co.,Ltd.

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