

Global Data Center Precision Air Conditionings Market Growth 2026-2032

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Abstracts

The global Data Center Precision Air Conditionings market size is predicted to grow from US\$ 2739 million in 2025 to US\$ 3688 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global Data Center Precision Air Conditionings production reached approximately 108 k units?with an average global market price of around US\$ 26,000 per unit, and a gross profit margin of approximately 20%-40%. Data Center Precision Air Conditionings refer to specialized cooling and environmental control equipment designed for data centers, server rooms, telecom rooms, and mission-critical IT facilities. Unlike ordinary comfort air conditioners, these systems provide precise temperature, humidity, airflow, filtration, and continuous operation control. Product types include room-level precision air conditioners, CRAC units, CRAH units, in-row cooling units, chilled-water precision air conditioners, air-cooled units, water-cooled units, glycol-cooled units, and modular precision cooling systems. They are mainly used to maintain stable operating conditions for servers, storage systems, network equipment, power equipment, and high-density computing infrastructure. The industrial chain of Data Center Precision Air Conditionings includes upstream compressors, fans, EC motors, heat exchangers, evaporators, condensers, valves, sensors, controllers, humidifiers, filters, sheet metal parts, refrigerants, electronic components, insulation materials, and control software. The midstream includes thermal design, refrigeration system integration, airflow design, cabinet manufacturing, electrical control assembly, refrigerant circuit assembly, chilled-water system integration, testing, performance validation, safety inspection, and quality control. Downstream applications include cloud data centers, hyperscale data centers, colocation facilities, telecom data centers, enterprise server rooms, edge data centers, financial data centers, government data centers, and AI computing facilities. Related services include installation,

commissioning, maintenance, monitoring, repair, retrofit, spare parts supply, and energy-efficiency optimization.

The market for Data Center Precision Air Conditionings is growing steadily as cloud computing, colocation, telecom rooms, enterprise server rooms, edge data centers, and AI computing facilities require stable temperature and humidity control. Product development is focused on higher energy efficiency, variable-speed fans, EC motors, intelligent controls, better humidity management, modular deployment, chilled-water integration, free-cooling compatibility, and hybrid operation with liquid cooling. However, precision air conditioning faces challenges from rising power density, airflow management complexity, energy-consumption pressure, refrigerant regulation, liquid-cooling substitution in AI racks, and high installation and maintenance requirements. Overall, demand is expected to remain stable, supported by data center construction, AI infrastructure expansion, telecom network upgrades, edge computing deployment, and continuous replacement of older CRAC and precision cooling systems.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Precision Air Conditionings Industry Forecast" looks at past sales and reviews total world Data Center Precision Air Conditionings sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Precision Air Conditionings sales for 2026 through 2032. With Data Center Precision Air Conditionings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Precision Air Conditionings industry.

This Insight Report provides a comprehensive analysis of the global Data Center Precision Air Conditionings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Precision Air Conditionings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Precision Air Conditionings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Precision Air Conditionings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Precision Air

Conditionings.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Precision Air Conditionings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CRAC Type

CRAH Type

Others

Segmentation by Cooling Method:

DX Type

Free Cooling Type

Chilled Water Type

Others

Segmentation by Capacity:

Capacity: ?20 kW

Capacity: 20?100 kW

Capacity: 100-200 kW

Capacity: ?200 kW

Segmentation by Application:

Enterprise Data Center

Cloud Data Center

Edge Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

STULZ

Schneider Electric

Johnson Controls

Trane Technologies

Munters

Mitsubishi Electric

Daikin

Airedale by Modine

HiRef

Kaltra

Aermec

ClimateWorx International

Envicool

Canatal

Shenling

Yimikang Tech

Midea

INVT

KSTAR

AIRSYS

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Precision Air Conditionings market?

What factors are driving Data Center Precision Air Conditionings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Precision Air Conditionings market opportunities vary by end market size?

How does Data Center Precision Air Conditionings break out by Type, by Application?

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