

Global Data Center Power System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Power System market size is predicted to grow from US\$ 23057 million in 2025 to US\$ 58430 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Data Center Power is best understood as an end-to-end energy pathway and fault-containment system rather than a single device. It spans the grid interface and distribution layer, the facility backbone built around UPS (double-conversion and modular systems), HVDC (400V / 800V-class DC bus), and the emerging solid-state transformer (SST) concept for fewer conversion stages. It then extends into the IT layer through server-side AC-DC power shelves and board-level DC-DC conversion, plus cabinet busbars and rack power distribution. Between sub-second GPU transients and minute-level ride-through, BBU and supercapacitors (including hybrid supercaps) are increasingly used to shape peaks, stabilize rails, and bridge short interruptions. AI-driven ramp rates and load volatility are forcing Data Center Power decisions to prioritize dynamic stability, maintainability, and fault domain design—not just steady-state efficiency.

The vendor landscape is layered: system integrators providing grid-to-rack solutions, power-shelf and module suppliers closer to the load, and a critical upstream base of power devices and passives. Schneider Electric, Eaton, Vertiv, Huawei Digital Power, Delta, ABB, and Siemens each position Data Center Power as a portfolio play across UPS, switchgear, prefabricated skids/eHouses, monitoring, and lifecycle services—while pushing deeper into HVDC and rack-level architectures. On the IT side, AC-DC/DC-DC shelves and rack ecosystems are advanced by suppliers such as Delta, LiteOn, and Flex, aligned with platform roadmaps. Supply chain emphasis has shifted to power semiconductors (including SiC/GaN), magnetics, high-reliability capacitors, and

copper/aluminum bus infrastructure, with downstream execution dominated by standardized engineering, commissioning, and spares/service readiness. Commercially, procurement is moving toward capacity-reservation and production-line alignment: a major colocation operator recently signed a supply capacity agreement for UPS, low-voltage switchgear, and prefabricated skids to strengthen delivery certainty and supply-chain resilience?illustrating how Data Center Power is becoming ?capacity partnership? business rather than purely project-by-project delivery.

For professionals, Data Center Power is evaluated on a system scorecard: end-to-end efficiency (including part-load), power density (kW per rack / per footprint), transient response under step loads, redundancy topology (N+1/2N/distributed redundancy), selective protection and short-circuit behavior, harmonics and power factor, maintainability (hot-swap, bypass strategy, MTTR), and battery/capacitor safety and lifetime modeling. Technically, the direction is fewer conversion stages and higher DC backbone voltage. 800V-class HVDC is explicitly framed to support racks from ~100 kW toward 1 MW while reducing copper and conversion losses, and SST approaches are being explored to convert medium-voltage AC more directly into an HVDC bus. To handle ?spiky? AI loads, rack-level multi-timescale energy storage is becoming central: BBU for short ride-through and peak shaving, and supercapacitors/hybrid supercaps for second-scale and sub-second stabilization. Reliability events tied to UPS battery failure and cascading behavior have reinforced the need for stronger battery health management, fault isolation, and serviceability as first-class Data Center Power design objectives.

Looking forward, Data Center Power will see structural?not merely incremental?upgrades: (1) a faster shift toward higher-voltage DC backbones (?400V as a transition, 800V as the target for very high rack densities); (2) power conversion migrating out of the rack where possible, with AC-DC/DC-DC shelves, busbars, and board-level conversion competing on density, thermals, and reliability; (3) energy storage separating by timescale?batteries for minutes, supercaps/hybrid supercaps for seconds and sub-seconds?to deliver peak smoothing plus ride-through without overbuilding PSU redundancy; (4) prefabricated, modular delivery (skids/eHouses) to compress schedules and reduce on-site uncertainty; (5) stronger grid-friendliness requirements, integrating UPS/HVDC with microgrid controls, fast switching, ramp management, and power quality; (6) operations moving from monitoring to predictive and semi-autonomous optimization, focused on battery health, hot-spot detection at interconnects, and transient event analytics; and (7) upstream device and materials upgrades (SiC/GaN, magnetics, high-reliability passives) translating directly into higher density and better total lifecycle economics. Net result: competition in Data Center

Power is shifting from standalone equipment specs to delivered rack power capability, transient resilience, and maintainability cost.

LPI (LP Information)' newest research report, the 'Data Center Power System Industry Forecast' looks at past sales and reviews total world Data Center Power System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power System sales for 2026 through 2032. With Data Center Power System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Power System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Power System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Power System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power System and breaks down the forecast by Type, by Data Center, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power System market by product type, application, key players and key regions and countries.

Segmentation by Type:

UPS

HVDC

Solid-state Transformer (SST)

AC-DC

DC-DC

BBU

Supercapacitor

Segmentation by Installation:

External Rack

Internal Rack

Segmentation by Customer:

Cloud Computing Company

Internet Company

Financial

Government

Manufacturing

Others

Segmentation by Data Center:

Onsite Data Centers

Colocation Facilities

Hyperscale Data Centers

Edge Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Delta Electronics

LITEON Technology

Schneider

Eaton

Vertiv

ABB

GE

Riello

Legrand

Toshiba

Black Box

Generac Power Systems

Rittal

Mean Well

Bel Fuse

Sure Star Computer

GW Instek (Good Will Instrument)

Huawei

Kehua Data

Hangzhou Zhonhen Electric

Anhui Dynamic Power

Kstar Science & Technology

China XD Electric

TBEA

Hainan Jinpan Smart Technology

Shenzhen Megmeet Electrical

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center Power System Market Size (2021-2032)
- 2.1.2 Data Center Power System Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Data Center Power System by Country/Region (2021, 2025 & 2032)

2.2 Data Center Power System Segment by Type

- 2.2.1 UPS
- 2.2.2 HVDC
- 2.2.3 Solid-state Transformer (SST)
- 2.2.4 AC-DC
- 2.2.5 DC-DC
- 2.2.6 BBU
- 2.2.7 Supercapacitor
- 2.2.8 Data Center Power System Market Size by Type
 - 2.2.8.1 Data Center Power System Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.8.2 Global Data Center Power System Market Size Market Share by Type (2021-2026)

2.3 Data Center Power System Segment by Installation

- 2.3.1 External Rack
- 2.3.2 Internal Rack
- 2.3.3 Data Center Power System Market Size by Installation
 - 2.3.3.1 Data Center Power System Market Size CAGR by Installation (2021 VS 2025)

VS 2032)

2.3.3.2 Global Data Center Power System Market Size Market Share by Installation
(2021-2026)

2.4 Data Center Power System Segment by Customer

2.4.1 Cloud Computing Company

2.4.2 Internet Company

2.4.3 Financial

2.4.4 Government

2.4.5 Manufacturing

2.4.6 Others

2.4.7 Data Center Power System Market Size by Customer

2.4.7.1 Data Center Power System Market Size CAGR by Customer (2021 VS 2025
VS 2032)

2.4.7.2 Global Data Center Power System Market Size Market Share by Customer
(2021-2026)

2.5 Data Center Power System Segment by Data Center

2.5.1 Onsite Data Centers

2.5.2 Colocation Facilities

2.5.3 Hyperscale Data Centers

2.5.4 Edge Data Centers

2.5.5 Data Center Power System Market Size by Data Center

2.5.5.1 Data Center Power System Market Size CAGR by Data Center (2021 VS
2025 VS 2032)

2.5.5.2 Global Data Center Power System Market Size Market Share by Data Center
(2021-2026)

3 DATA CENTER POWER SYSTEM MARKET SIZE BY PLAYER

3.1 Data Center Power System Market Size Market Share by Player

3.1.1 Global Data Center Power System Revenue by Player (2021-2026)

3.1.2 Global Data Center Power System Revenue Market Share by Player
(2021-2026)

3.2 Global Data Center Power System Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DATA CENTER POWER SYSTEM BY REGION

- 4.1 Data Center Power System Market Size by Region (2021-2026)
- 4.2 Global Data Center Power System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Data Center Power System Market Size Growth (2021-2026)
- 4.4 APAC Data Center Power System Market Size Growth (2021-2026)
- 4.5 Europe Data Center Power System Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Data Center Power System Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Data Center Power System Market Size by Country (2021-2026)
- 5.2 Americas Data Center Power System Market Size by Type (2021-2026)
- 5.3 Americas Data Center Power System Market Size by Data Center (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Data Center Power System Market Size by Region (2021-2026)
- 6.2 APAC Data Center Power System Market Size by Type (2021-2026)
- 6.3 APAC Data Center Power System Market Size by Data Center (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Data Center Power System Market Size by Country (2021-2026)
- 7.2 Europe Data Center Power System Market Size by Type (2021-2026)
- 7.3 Europe Data Center Power System Market Size by Data Center (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data Center Power System by Region (2021-2026)

8.2 Middle East & Africa Data Center Power System Market Size by Type (2021-2026)

8.3 Middle East & Africa Data Center Power System Market Size by Data Center (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DATA CENTER POWER SYSTEM MARKET FORECAST

10.1 Global Data Center Power System Forecast by Region (2027-2032)

10.1.1 Global Data Center Power System Forecast by Region (2027-2032)

10.1.2 Americas Data Center Power System Forecast

10.1.3 APAC Data Center Power System Forecast

10.1.4 Europe Data Center Power System Forecast

10.1.5 Middle East & Africa Data Center Power System Forecast

10.2 Americas Data Center Power System Forecast by Country (2027-2032)

10.2.1 United States Market Data Center Power System Forecast

10.2.2 Canada Market Data Center Power System Forecast

10.2.3 Mexico Market Data Center Power System Forecast

10.2.4 Brazil Market Data Center Power System Forecast

10.3 APAC Data Center Power System Forecast by Region (2027-2032)

10.3.1 China Data Center Power System Market Forecast

10.3.2 Japan Market Data Center Power System Forecast

10.3.3 Korea Market Data Center Power System Forecast

10.3.4 Southeast Asia Market Data Center Power System Forecast

- 10.3.5 India Market Data Center Power System Forecast
- 10.3.6 Australia Market Data Center Power System Forecast
- 10.4 Europe Data Center Power System Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Data Center Power System Forecast
 - 10.4.2 France Market Data Center Power System Forecast
 - 10.4.3 UK Market Data Center Power System Forecast
 - 10.4.4 Italy Market Data Center Power System Forecast
 - 10.4.5 Russia Market Data Center Power System Forecast
- 10.5 Middle East & Africa Data Center Power System Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Data Center Power System Forecast
 - 10.5.2 South Africa Market Data Center Power System Forecast
 - 10.5.3 Israel Market Data Center Power System Forecast
 - 10.5.4 Turkey Market Data Center Power System Forecast
- 10.6 Global Data Center Power System Forecast by Type (2027-2032)
- 10.7 Global Data Center Power System Forecast by Data Center (2027-2032)
 - 10.7.1 GCC Countries Market Data Center Power System Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Delta Electronics
 - 11.1.1 Delta Electronics Company Information
 - 11.1.2 Delta Electronics Data Center Power System Product Offered
 - 11.1.3 Delta Electronics Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Delta Electronics Main Business Overview
 - 11.1.5 Delta Electronics Latest Developments
- 11.2 LITEON Technology
 - 11.2.1 LITEON Technology Company Information
 - 11.2.2 LITEON Technology Data Center Power System Product Offered
 - 11.2.3 LITEON Technology Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 LITEON Technology Main Business Overview
 - 11.2.5 LITEON Technology Latest Developments
- 11.3 Schneider
 - 11.3.1 Schneider Company Information
 - 11.3.2 Schneider Data Center Power System Product Offered
 - 11.3.3 Schneider Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 Schneider Main Business Overview

11.3.5 Schneider Latest Developments

11.4 Eaton

11.4.1 Eaton Company Information

11.4.2 Eaton Data Center Power System Product Offered

11.4.3 Eaton Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Eaton Main Business Overview

11.4.5 Eaton Latest Developments

11.5 Vertiv

11.5.1 Vertiv Company Information

11.5.2 Vertiv Data Center Power System Product Offered

11.5.3 Vertiv Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Vertiv Main Business Overview

11.5.5 Vertiv Latest Developments

11.6 ABB

11.6.1 ABB Company Information

11.6.2 ABB Data Center Power System Product Offered

11.6.3 ABB Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 ABB Main Business Overview

11.6.5 ABB Latest Developments

11.7 GE

11.7.1 GE Company Information

11.7.2 GE Data Center Power System Product Offered

11.7.3 GE Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 GE Main Business Overview

11.7.5 GE Latest Developments

11.8 Riello

11.8.1 Riello Company Information

11.8.2 Riello Data Center Power System Product Offered

11.8.3 Riello Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Riello Main Business Overview

11.8.5 Riello Latest Developments

11.9 Legrand

11.9.1 Legrand Company Information

11.9.2 Legrand Data Center Power System Product Offered

11.9.3 Legrand Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Legrand Main Business Overview

11.9.5 Legrand Latest Developments

11.10 Toshiba

11.10.1 Toshiba Company Information

11.10.2 Toshiba Data Center Power System Product Offered

11.10.3 Toshiba Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Toshiba Main Business Overview

11.10.5 Toshiba Latest Developments

11.11 Black Box

11.11.1 Black Box Company Information

11.11.2 Black Box Data Center Power System Product Offered

11.11.3 Black Box Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Black Box Main Business Overview

11.11.5 Black Box Latest Developments

11.12 Generac Power Systems

11.12.1 Generac Power Systems Company Information

11.12.2 Generac Power Systems Data Center Power System Product Offered

11.12.3 Generac Power Systems Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Generac Power Systems Main Business Overview

11.12.5 Generac Power Systems Latest Developments

11.13 Rittal

11.13.1 Rittal Company Information

11.13.2 Rittal Data Center Power System Product Offered

11.13.3 Rittal Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Rittal Main Business Overview

11.13.5 Rittal Latest Developments

11.14 Mean Well

11.14.1 Mean Well Company Information

11.14.2 Mean Well Data Center Power System Product Offered

11.14.3 Mean Well Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Mean Well Main Business Overview

11.14.5 Mean Well Latest Developments

11.15 Bel Fuse

11.15.1 Bel Fuse Company Information

11.15.2 Bel Fuse Data Center Power System Product Offered

11.15.3 Bel Fuse Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Bel Fuse Main Business Overview

11.15.5 Bel Fuse Latest Developments

11.16 Sure Star Computer

11.16.1 Sure Star Computer Company Information

11.16.2 Sure Star Computer Data Center Power System Product Offered

11.16.3 Sure Star Computer Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Sure Star Computer Main Business Overview

11.16.5 Sure Star Computer Latest Developments

11.17 GW Instek (Good Will Instrument)

11.17.1 GW Instek (Good Will Instrument) Company Information

11.17.2 GW Instek (Good Will Instrument) Data Center Power System Product Offered

11.17.3 GW Instek (Good Will Instrument) Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 GW Instek (Good Will Instrument) Main Business Overview

11.17.5 GW Instek (Good Will Instrument) Latest Developments

11.18 Huawei

11.18.1 Huawei Company Information

11.18.2 Huawei Data Center Power System Product Offered

11.18.3 Huawei Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Huawei Main Business Overview

11.18.5 Huawei Latest Developments

11.19 Kehua Data

11.19.1 Kehua Data Company Information

11.19.2 Kehua Data Data Center Power System Product Offered

11.19.3 Kehua Data Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Kehua Data Main Business Overview

11.19.5 Kehua Data Latest Developments

11.20 Hangzhou Zhonhen Electric

11.20.1 Hangzhou Zhonhen Electric Company Information

11.20.2 Hangzhou Zhonhen Electric Data Center Power System Product Offered

11.20.3 Hangzhou Zhonhen Electric Data Center Power System Revenue, Gross

Margin and Market Share (2021-2026)

11.20.4 Hangzhou Zhonhen Electric Main Business Overview

11.20.5 Hangzhou Zhonhen Electric Latest Developments

11.21 Anhui Dynamic Power

11.21.1 Anhui Dynamic Power Company Information

11.21.2 Anhui Dynamic Power Data Center Power System Product Offered

11.21.3 Anhui Dynamic Power Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.21.4 Anhui Dynamic Power Main Business Overview

11.21.5 Anhui Dynamic Power Latest Developments

11.22 Kstar Science & Technology

11.22.1 Kstar Science & Technology Company Information

11.22.2 Kstar Science & Technology Data Center Power System Product Offered

11.22.3 Kstar Science & Technology Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Kstar Science & Technology Main Business Overview

11.22.5 Kstar Science & Technology Latest Developments

11.23 China XD Electric

11.23.1 China XD Electric Company Information

11.23.2 China XD Electric Data Center Power System Product Offered

11.23.3 China XD Electric Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 China XD Electric Main Business Overview

11.23.5 China XD Electric Latest Developments

11.24 TBEA

11.24.1 TBEA Company Information

11.24.2 TBEA Data Center Power System Product Offered

11.24.3 TBEA Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 TBEA Main Business Overview

11.24.5 TBEA Latest Developments

11.25 Hainan Jinpan Smart Technology

11.25.1 Hainan Jinpan Smart Technology Company Information

11.25.2 Hainan Jinpan Smart Technology Data Center Power System Product Offered

11.25.3 Hainan Jinpan Smart Technology Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Hainan Jinpan Smart Technology Main Business Overview

11.25.5 Hainan Jinpan Smart Technology Latest Developments

11.26 Shenzhen Megmeet Electrical

- 11.26.1 Shenzhen Megmeet Electrical Company Information
- 11.26.2 Shenzhen Megmeet Electrical Data Center Power System Product Offered
- 11.26.3 Shenzhen Megmeet Electrical Data Center Power System Revenue, Gross Margin and Market Share (2021-2026)
- 11.26.4 Shenzhen Megmeet Electrical Main Business Overview
- 11.26.5 Shenzhen Megmeet Electrical Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Data Center Power System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Data Center Power System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of UPS

Table 4. Major Players of HVDC

Table 5. Major Players of Solid-state Transformer (SST)

Table 6. Major Players of AC-DC

Table 7. Major Players of DC-DC

Table 8. Major Players of BBU

Table 9. Major Players of Supercapacitor

Table 10. Data Center Power System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Data Center Power System Market Size by Type (2021-2026) & (\$ millions)

Table 12. Global Data Center Power System Market Size Market Share by Type (2021-2026)

Table 13. Major Players of External Rack

Table 14. Major Players of Internal Rack

Table 15. Data Center Power System Market Size CAGR by Installation (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Data Center Power System Market Size by Installation (2021-2026) & (\$ millions)

Table 17. Global Data Center Power System Market Size Market Share by Installation (2021-2026)

Table 18. Major Players of Cloud Computing Company

Table 19. Major Players of Internet Company

Table 20. Major Players of Financial

Table 21. Major Players of Government

Table 22. Major Players of Manufacturing

Table 23. Major Players of Others

Table 24. Data Center Power System Market Size CAGR by Customer (2021 VS 2025 VS 2032) & (\$ millions)

Table 25. Global Data Center Power System Market Size by Customer (2021-2026) & (\$ millions)

Table 26. Global Data Center Power System Market Size Market Share by Customer (2021-2026)

Table 27. Data Center Power System Market Size CAGR by Data Center (2021 VS 2025 VS 2032) & (\$ millions)

Table 28. Global Data Center Power System Market Size by Data Center (2021-2026) & (\$ millions)

Table 29. Global Data Center Power System Market Size Market Share by Data Center (2021-2026)

Table 30. Global Data Center Power System Revenue by Player (2021-2026) & (\$ millions)

Table 31. Global Data Center Power System Revenue Market Share by Player (2021-2026)

Table 32. Data Center Power System Key Players Head office and Products Offered

Table 33. Data Center Power System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Mergers & Acquisitions, Expansion

Table 36. Global Data Center Power System Market Size by Region (2021-2026) & (\$ millions)

Table 37. Global Data Center Power System Market Size Market Share by Region (2021-2026)

Table 38. Global Data Center Power System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global Data Center Power System Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas Data Center Power System Market Size by Country (2021-2026) & (\$ millions)

Table 41. Americas Data Center Power System Market Size Market Share by Country (2021-2026)

Table 42. Americas Data Center Power System Market Size by Type (2021-2026) & (\$ millions)

Table 43. Americas Data Center Power System Market Size Market Share by Type (2021-2026)

Table 44. Americas Data Center Power System Market Size by Data Center (2021-2026) & (\$ millions)

Table 45. Americas Data Center Power System Market Size Market Share by Data Center (2021-2026)

Table 46. APAC Data Center Power System Market Size by Region (2021-2026) & (\$ millions)

Table 47. APAC Data Center Power System Market Size Market Share by Region (2021-2026)

Table 48. APAC Data Center Power System Market Size by Type (2021-2026) & (\$ millions)

Table 49. APAC Data Center Power System Market Size by Data Center (2021-2026) & (\$ millions)

Table 50. Europe Data Center Power System Market Size by Country (2021-2026) & (\$ millions)

Table 51. Europe Data Center Power System Market Size Market Share by Country (2021-2026)

Table 52. Europe Data Center Power System Market Size by Type (2021-2026) & (\$ millions)

Table 53. Europe Data Center Power System Market Size by Data Center (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Data Center Power System Market Size by Region (2021-2026) & (\$ millions)

Table 55. Middle East & Africa Data Center Power System Market Size by Type (2021-2026) & (\$ millions)

Table 56. Middle East & Africa Data Center Power System Market Size by Data Center (2021-2026) & (\$ millions)

Table 57. Key Market Drivers & Growth Opportunities of Data Center Power System

Table 58. Key Market Challenges & Risks of Data Center Power System

Table 59. Key Industry Trends of Data Center Power System

Table 60. Global Data Center Power System Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 61. Global Data Center Power System Market Size Market Share Forecast by Region (2027-2032)

Table 62. Global Data Center Power System Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 63. Global Data Center Power System Market Size Forecast by Data Center (2027-2032) & (\$ millions)

Table 64. Delta Electronics Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 65. Delta Electronics Data Center Power System Product Offered

Table 66. Delta Electronics Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 67. Delta Electronics Main Business

Table 68. Delta Electronics Latest Developments

Table 69. LITEON Technology Details, Company Type, Data Center Power System

Area Served and Its Competitors

Table 70. LITEON Technology Data Center Power System Product Offered

Table 71. LITEON Technology Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. LITEON Technology Main Business

Table 73. LITEON Technology Latest Developments

Table 74. Schneider Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 75. Schneider Data Center Power System Product Offered

Table 76. Schneider Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Schneider Main Business

Table 78. Schneider Latest Developments

Table 79. Eaton Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 80. Eaton Data Center Power System Product Offered

Table 81. Eaton Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Eaton Main Business

Table 83. Eaton Latest Developments

Table 84. Vertiv Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 85. Vertiv Data Center Power System Product Offered

Table 86. Vertiv Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. Vertiv Main Business

Table 88. Vertiv Latest Developments

Table 89. ABB Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 90. ABB Data Center Power System Product Offered

Table 91. ABB Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. ABB Main Business

Table 93. ABB Latest Developments

Table 94. GE Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 95. GE Data Center Power System Product Offered

Table 96. GE Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. GE Main Business

Table 98. GE Latest Developments

Table 99. Riello Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 100. Riello Data Center Power System Product Offered

Table 101. Riello Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. Riello Main Business

Table 103. Riello Latest Developments

Table 104. Legrand Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 105. Legrand Data Center Power System Product Offered

Table 106. Legrand Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Legrand Main Business

Table 108. Legrand Latest Developments

Table 109. Toshiba Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 110. Toshiba Data Center Power System Product Offered

Table 111. Toshiba Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. Toshiba Main Business

Table 113. Toshiba Latest Developments

Table 114. Black Box Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 115. Black Box Data Center Power System Product Offered

Table 116. Black Box Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Black Box Main Business

Table 118. Black Box Latest Developments

Table 119. Generac Power Systems Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 120. Generac Power Systems Data Center Power System Product Offered

Table 121. Generac Power Systems Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. Generac Power Systems Main Business

Table 123. Generac Power Systems Latest Developments

Table 124. Rittal Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 125. Rittal Data Center Power System Product Offered

Table 126. Rittal Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Rittal Main Business

Table 128. Rittal Latest Developments

Table 129. Mean Well Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 130. Mean Well Data Center Power System Product Offered

Table 131. Mean Well Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. Mean Well Main Business

Table 133. Mean Well Latest Developments

Table 134. Bel Fuse Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 135. Bel Fuse Data Center Power System Product Offered

Table 136. Bel Fuse Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Bel Fuse Main Business

Table 138. Bel Fuse Latest Developments

Table 139. Sure Star Computer Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 140. Sure Star Computer Data Center Power System Product Offered

Table 141. Sure Star Computer Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. Sure Star Computer Main Business

Table 143. Sure Star Computer Latest Developments

Table 144. GW Instek (Good Will Instrument) Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 145. GW Instek (Good Will Instrument) Data Center Power System Product Offered

Table 146. GW Instek (Good Will Instrument) Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. GW Instek (Good Will Instrument) Main Business

Table 148. GW Instek (Good Will Instrument) Latest Developments

Table 149. Huawei Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 150. Huawei Data Center Power System Product Offered

Table 151. Huawei Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 152. Huawei Main Business
Table 153. Huawei Latest Developments
Table 154. Kehua Data Details, Company Type, Data Center Power System Area Served and Its Competitors
Table 155. Kehua Data Data Center Power System Product Offered
Table 156. Kehua Data Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 157. Kehua Data Main Business
Table 158. Kehua Data Latest Developments
Table 159. Hangzhou Zhonhen Electric Details, Company Type, Data Center Power System Area Served and Its Competitors
Table 160. Hangzhou Zhonhen Electric Data Center Power System Product Offered
Table 161. Hangzhou Zhonhen Electric Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 162. Hangzhou Zhonhen Electric Main Business
Table 163. Hangzhou Zhonhen Electric Latest Developments
Table 164. Anhui Dynamic Power Details, Company Type, Data Center Power System Area Served and Its Competitors
Table 165. Anhui Dynamic Power Data Center Power System Product Offered
Table 166. Anhui Dynamic Power Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 167. Anhui Dynamic Power Main Business
Table 168. Anhui Dynamic Power Latest Developments
Table 169. Kstar Science & Technology Details, Company Type, Data Center Power System Area Served and Its Competitors
Table 170. Kstar Science & Technology Data Center Power System Product Offered
Table 171. Kstar Science & Technology Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 172. Kstar Science & Technology Main Business
Table 173. Kstar Science & Technology Latest Developments
Table 174. China XD Electric Details, Company Type, Data Center Power System Area Served and Its Competitors
Table 175. China XD Electric Data Center Power System Product Offered
Table 176. China XD Electric Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 177. China XD Electric Main Business
Table 178. China XD Electric Latest Developments
Table 179. TBEA Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 180. TBEA Data Center Power System Product Offered

Table 181. TBEA Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 182. TBEA Main Business

Table 183. TBEA Latest Developments

Table 184. Hainan Jinpan Smart Technology Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 185. Hainan Jinpan Smart Technology Data Center Power System Product Offered

Table 186. Hainan Jinpan Smart Technology Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 187. Hainan Jinpan Smart Technology Main Business

Table 188. Hainan Jinpan Smart Technology Latest Developments

Table 189. Shenzhen Megmeet Electrical Details, Company Type, Data Center Power System Area Served and Its Competitors

Table 190. Shenzhen Megmeet Electrical Data Center Power System Product Offered

Table 191. Shenzhen Megmeet Electrical Data Center Power System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 192. Shenzhen Megmeet Electrical Main Business

Table 193. Shenzhen Megmeet Electrical Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Data Center Power System Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Data Center Power System Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Data Center Power System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Data Center Power System Sales Market Share by Country/Region (2025)

Figure 8. Data Center Power System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Data Center Power System Market Size Market Share by Type in 2025

Figure 10. Global Data Center Power System Market Size Market Share by Installation in 2025

Figure 11. Global Data Center Power System Market Size Market Share by Customer in 2025

Figure 12. Data Center Power System in Onsite Data Centers

Figure 13. Global Data Center Power System Market: Onsite Data Centers (2021-2026) & (\$ millions)

Figure 14. Data Center Power System in Colocation Facilities

Figure 15. Global Data Center Power System Market: Colocation Facilities (2021-2026) & (\$ millions)

Figure 16. Data Center Power System in Hyperscale Data Centers

Figure 17. Global Data Center Power System Market: Hyperscale Data Centers (2021-2026) & (\$ millions)

Figure 18. Data Center Power System in Edge Data Centers

Figure 19. Global Data Center Power System Market: Edge Data Centers (2021-2026) & (\$ millions)

Figure 20. Global Data Center Power System Market Size Market Share by Data Center in 2025

Figure 21. Global Data Center Power System Revenue Market Share by Player in 2025

Figure 22. Global Data Center Power System Market Size Market Share by Region (2021-2026)

Figure 23. Americas Data Center Power System Market Size 2021-2026 (\$ millions)

Figure 24. APAC Data Center Power System Market Size 2021-2026 (\$ millions)

Figure 25. Europe Data Center Power System Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Data Center Power System Market Size 2021-2026 (\$ millions)

Figure 27. Americas Data Center Power System Value Market Share by Country in 2025

Figure 28. United States Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Data Center Power System Market Size Market Share by Region in 2025

Figure 33. APAC Data Center Power System Market Size Market Share by Type (2021-2026)

Figure 34. APAC Data Center Power System Market Size Market Share by Data Center (2021-2026)

Figure 35. China Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Data Center Power System Market Size Market Share by Country in 2025

Figure 42. Europe Data Center Power System Market Size Market Share by Type (2021-2026)

Figure 43. Europe Data Center Power System Market Size Market Share by Data Center (2021-2026)

Figure 44. Germany Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Data Center Power System Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Data Center Power System Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Data Center Power System Market Size Market Share by Data Center (2021-2026)

Figure 52. Egypt Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Data Center Power System Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 58. APAC Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 59. Europe Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 61. United States Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 62. Canada Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 65. China Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 66. Japan Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 67. Korea Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 69. India Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 70. Australia Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 71. Germany Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 72. France Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 73. UK Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 74. Italy Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 75. Russia Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 78. Israel Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Data Center Power System Market Size 2027-2032 (\$ millions)

Figure 80. Global Data Center Power System Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Data Center Power System Market Size Market Share Forecast by Data Center (2027-2032)

Figure 82. GCC Countries Data Center Power System Market Size 2027-2032 (\$ millions)

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