

Global Data Center Power Supply System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Power Supply System market size is predicted to grow from US\$ 23057 million in 2025 to US\$ 58430 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Data Center Power is best understood as an end-to-end energy pathway and fault-containment system rather than a single device. It spans the grid interface and distribution layer, the facility backbone built around UPS (double-conversion and modular systems), HVDC ($\pm 400\text{V}$ / 800V-class DC bus), and the emerging solid-state transformer (SST) concept for fewer conversion stages. It then extends into the IT layer through server-side AC-DC power shelves and board-level DC-DC conversion, plus cabinet busbars and rack power distribution. Between sub-second GPU transients and minute-level ride-through, BBU and supercapacitors (including hybrid supercaps) are increasingly used to shape peaks, stabilize rails, and bridge short interruptions. AI-driven ramp rates and load volatility are forcing Data Center Power decisions to prioritize dynamic stability, maintainability, and fault domain design—not just steady-state efficiency.

The vendor landscape is layered: system integrators providing “grid-to-rack” solutions, power-shelf and module suppliers closer to the load, and a critical upstream base of power devices and passives. Schneider Electric, Eaton, Vertiv, Huawei Digital Power, Delta, ABB, and Siemens each position Data Center Power as a portfolio play across UPS, switchgear, prefabricated skids/eHouses, monitoring, and lifecycle services—while pushing deeper into HVDC and rack-level architectures. On the IT side, AC-DC/DC-DC shelves and rack ecosystems are advanced by suppliers such as Delta, LiteOn, and Flex, aligned with platform roadmaps. Supply chain emphasis has shifted to power semiconductors (including SiC/GaN), magnetics, high-reliability capacitors, and

copper/aluminum bus infrastructure, with downstream execution dominated by standardized engineering, commissioning, and spares/service readiness. Commercially, procurement is moving toward capacity-reservation and production-line alignment: a major colocation operator recently signed a supply capacity agreement for UPS, low-voltage switchgear, and prefabricated skids to strengthen delivery certainty and supply-chain resilience—illustrating how Data Center Power is becoming “capacity partnership” business rather than purely project-by-project delivery.

For professionals, Data Center Power is evaluated on a system scorecard: end-to-end efficiency (including part-load), power density (kW per rack / per footprint), transient response under step loads, redundancy topology (N+1/2N/distributed redundancy), selective protection and short-circuit behavior, harmonics and power factor, maintainability (hot-swap, bypass strategy, MTTR), and battery/capacitor safety and lifetime modeling. Technically, the direction is fewer conversion stages and higher DC backbone voltage. 800V-class HVDC is explicitly framed to support racks from ~100 kW toward 1 MW while reducing copper and conversion losses, and SST approaches are being explored to convert medium-voltage AC more directly into an HVDC bus. To handle “spiky” AI loads, rack-level multi-timescale energy storage is becoming central: BBU for short ride-through and peak shaving, and supercapacitors/hybrid supercaps for second-scale and sub-second stabilization. Reliability events tied to UPS battery failure and cascading behavior have reinforced the need for stronger battery health management, fault isolation, and serviceability as first-class Data Center Power design objectives.

Looking forward, Data Center Power will see structural—not merely incremental—upgrades: (1) a faster shift toward higher-voltage DC backbones ($\pm 400\text{V}$ as a transition, 800V as the target for very high rack densities); (2) power conversion migrating out of the rack where possible, with AC-DC/DC-DC shelves, busbars, and board-level conversion competing on density, thermals, and reliability; (3) energy storage separating by timescale—batteries for minutes, supercaps/hybrid supercaps for seconds and sub-seconds—to deliver peak smoothing plus ride-through without overbuilding PSU redundancy; (4) prefabricated, modular delivery (skids/eHouses) to compress schedules and reduce on-site uncertainty; (5) stronger grid-friendliness requirements, integrating UPS/HVDC with microgrid controls, fast switching, ramp management, and power quality; (6) operations moving from monitoring to predictive and semi-autonomous optimization, focused on battery health, hot-spot detection at interconnects, and transient event analytics; and (7) upstream device and materials upgrades (SiC/GaN, magnetics, high-reliability passives) translating directly into higher density and better total lifecycle economics. Net result: competition in Data Center

Power is shifting from standalone equipment specs to delivered rack power capability, transient resilience, and maintainability cost.

LPI (LP Information)' newest research report, the “Data Center Power Supply System Industry Forecast” looks at past sales and reviews total world Data Center Power Supply System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power Supply System sales for 2026 through 2032. With Data Center Power Supply System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Power Supply System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power Supply System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Power Supply System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Power Supply System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power Supply System and breaks down the forecast by Type, by Data Center, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power Supply System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power Supply System market by product type, application, key players and key regions and countries.

Segmentation by Type:

UPS

HVDC

Solid-state Transformer (SST)

AC-DC

DC-DC

BBU

Supercapacitor

Segmentation by Installation:

External Rack

Internal Rack

Segmentation by Customer:

Cloud Computing Company

Internet Company

Financial

Government

Manufacturing

Others

Segmentation by Data Center:

Onsite Data Centers

Colocation Facilities

Hyperscale Data Centers

Edge Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Delta Electronics

LITEON Technology

Schneider

Eaton

Vertiv

ABB

GE

Riello

Legrand

Toshiba

Black Box

Generac Power Systems

Rittal

Mean Well

Bel Fuse

Sure Star Computer

GW Instek (Good Will Instrument)

Huawei

Kehua Data

Hangzhou Zhonhen Electric

Anhui Dynamic Power

Kstar Science & Technology

China XD Electric

TBEA

Hainan Jinpan Smart Technology

Shenzhen Megmeet Electrical

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