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Global Data Center Power Module Market Growth 2026-2032

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Abstracts

The global Data Center Power Module market size is predicted to grow from US$ 1798 million in 2025 to US$ 3718 million in 2032; it is expected to grow at a CAGR of 11.1% from 2026 to 2032.

Data center power modules are modular power conversion units used in data center servers, storage devices, network equipment, and high-density computing systems. They convert input alternating current (AC) or direct current (DC) into stable low-voltage DC power required for equipment operation. Data center power modules typically employ a high-efficiency power conversion topology and consist of power semiconductor devices, magnetic components, capacitors, control chips, heat dissipation components, and protection circuits. They provide functions such as voltage conversion, power regulation, overcurrent protection, overvoltage protection, temperature monitoring, and intelligent power management. These products feature high power density, high conversion efficiency, high reliability, and modular maintenance, and are widely used in traditional data centers, cloud computing infrastructure, artificial intelligence computing platforms, high-performance computing centers, and edge computing nodes, providing stable and reliable power support for server racks and computing devices.

Key Findings

In 2025, global data center power module sales reached 8.92 million units, with a production capacity of approximately 14 million units, an average selling price of US$206 per unit, and an average gross margin of 20%-30%.

Standard CRPS remains the largest product segment by shipment volume

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AI server power modules represent the fastest-growing application segment

Market Trends

The Data Center Power Module market is evolving from conventional server power supply products toward higher power density, higher efficiency, and intelligent power management solutions. The increasing energy consumption of AI servers and GPU computing systems is accelerating the adoption of high-power CRPS, Titanium-efficiency modules, 48V DC power architectures, and rack-level power solutions. Future product development will focus on improving conversion efficiency, reducing energy losses, enhancing thermal performance, and integrating digital monitoring capabilities. Data center operators are increasingly requiring power modules that can support flexible scaling, higher reliability, and optimized energy utilization.

Market Dynamics

Drivers

The expansion of cloud computing, artificial intelligence infrastructure, and high-performance computing facilities is driving continuous demand for Data Center Power Module products. Increasing server density and rising power consumption per rack require more efficient and reliable power conversion solutions. The rapid deployment of GPU servers and AI clusters is further increasing demand for high-power modules with improved efficiency and redundancy capabilities.

Restraints

The market faces limitations from high technical requirements, intense price competition, and strict reliability standards. Data Center Power Module products require advanced power semiconductor technologies, precision manufacturing, thermal design capabilities, and long validation cycles. Standard server power modules also experience pricing pressure due to mature supply chains and strong competition among suppliers.

Opportunities

The transition toward AI data centers, high-density computing, and 48V power architectures creates new opportunities for advanced Data Center Power Module suppliers. Growth opportunities are emerging in high-power CRPS, AI server power modules, DC-DC conversion modules, and intelligent power management systems.

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Suppliers capable of providing integrated solutions with monitoring and optimization functions are expected to benefit from increasing demand.

Challenges

The industry faces challenges from rapidly changing server architectures, increasing power requirements, and supply chain requirements for high-performance components. Manufacturers need to continuously improve efficiency, power density, reliability, and compatibility with next-generation computing platforms. In addition, competition from global power electronics companies and server supply chain players may increase market pressure.

Industry Chain Analysis

The Data Center Power Module industry chain consists of upstream component suppliers, midstream module manufacturers, and downstream data center operators. Upstream suppliers provide power semiconductor devices, capacitors, inductors, transformers, control ICs, thermal materials, and structural components. Midstream manufacturers are responsible for circuit design, power conversion technology, module assembly, reliability testing, and customized engineering services. Downstream applications include cloud data centers, AI computing facilities, enterprise data centers, high-performance computing centers, and edge computing infrastructure.

The main value creation points are concentrated in power conversion efficiency, thermal management, reliability design, and intelligent monitoring capabilities. While raw electronic components account for a significant portion of production costs, high-efficiency design, certification capability, and customized integration determine product competitiveness and profitability.

Segment Insights

Data Center Power Module can be segmented by power architecture, product form, power rating, efficiency level, and application scenario. By product form, standard CRPS modules represent the largest shipment segment due to their widespread adoption in traditional servers. High-power CRPS and AI server power modules are becoming the fastest-growing segments as AI workloads require significantly higher power input.

By power rating, modules above 3kW are gaining importance in AI servers and high-

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performance computing environments. By efficiency level, Titanium-class modules are increasingly adopted in energy-intensive data centers due to their advantages in reducing power loss and improving operational efficiency. The future market growth will mainly come from high-power, high-efficiency, and intelligent power module solutions.

Downstream Market Opportunities

The major downstream markets for Data Center Power Module include cloud computing data centers, AI computing centers, hyperscale data centers, enterprise IT infrastructure, and edge computing facilities. Demand is primarily driven by the need for stable, efficient, and scalable power supply systems supporting increasing computing workloads. AI training, large language models, industrial AI applications, and scientific computing will further increase demand for advanced power modules.

Regional Insights

Asia Pacific and North America are the major regional markets for Data Center Power Module. North America benefits from large-scale cloud infrastructure deployment, AI data center investment, and strong demand from hyperscale operators. Asia Pacific has advantages in server manufacturing supply chains, electronic component production, and rapid expansion of digital infrastructure.

Europe shows stronger demand for energy-efficient solutions due to sustainability requirements and data center efficiency regulations. Regional market differences are mainly reflected in data center construction scale, AI infrastructure investment, supplier ecosystem maturity, and energy efficiency requirements.

Competitive Landscape Analysis

The Data Center Power Module market features competition among specialized power supply manufacturers, server power suppliers, electronic component companies, and data center infrastructure providers. Competitive advantages are mainly determined by power conversion efficiency, product reliability, manufacturing scale, server platform compatibility, and customization capability.

Leading suppliers generally possess long-term experience in server OEM supply chains and advanced power conversion technologies. With AI computing becoming a major growth driver, competition is gradually shifting from traditional server power modules toward high-power AI server modules, 48V power solutions, and integrated rack-level

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power architectures.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Data Center Power Module Industry Forecast” looks at past sales and reviews total world Data Center Power Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power Module sales for 2026 through 2032. With Data Center Power Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Power Module industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Power Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Power Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

AC-DC Power Module

DC-DC Power Module

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High Voltage DC Power Module

Segmentation by Power:

?1.5kW

1.5–3kW

?3kW

Segmentation by Efficiency Class:

Platinum Class Power Module

Titanium Class Power Module

Segmentation by Application:

AI Training Data Center

Cloud Computing Data Center

High-Performance Computing (HPC) Center

Edge AI Data Center

Others

This report also splits the market by region:

Americas

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Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

Bel Power Solutions

Delta Electronics

Lite-On Technology

AcBel Polytech

FSP

Chicony Power

Murata Manufacturing

Great Wall Technology

Gospower

Zippy Technology

Enhance Electronics

TDK Lambda

MEAN WELL

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Vertiv

Schneider Electric

Eaton

Huawei

Siemens

Phihong Technology

Inventus Power

XP Power

Cosel

Megmeet

Honor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Power Module market?

What factors are driving Data Center Power Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Power Module market opportunities vary by end market size?

How does Data Center Power Module break out by Type, by Application?

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