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Global Data Center Power Management System (PMS) Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G1DF6A2EBD76EN.html
Date: October 2026
Pages: 122
Price: US$ 3,660.00 (Single User License)
ID: G1DF6A2EBD76EN

Abstracts

The global Data Center Power Management System (PMS) market size is predicted to grow from US$ 735 million in 2025 to US$ 1349 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

A Data Center Power Management System (PMS) is the central system responsible for monitoring, controlling, and optimizing all electrical power supply and distribution within a data center. It ensures that servers, cooling equipment, networking devices, and storage systems receive stable, reliable, and efficient power while preventing overloads, outages, and energy waste. The typical gross profit margin for Data Center Power Management System (PMS) is between 30% and 60%. The Data Center Power Management System (PMS) market encompasses the supply, installation, and operation of systems that monitor, control, and optimize the power infrastructure of data centers, ensuring reliable and efficient electricity delivery to servers, cooling systems, and networking equipment. The market's upstream includes manufacturers of UPS systems, PDUs, switchgear, sensors, and power monitoring software, while the downstream serves data center operators, colocation providers, cloud service companies, and hyperscale facilities. Driven by the global growth of cloud computing, edge data centers, and energy efficiency regulations, the market is witnessing increasing adoption of intelligent, AI-enabled PMS solutions that offer real-time monitoring, predictive analytics, and automated load balancing, enabling higher reliability, reduced downtime, and optimized operational costs.

United States market for Data Center Power Management System (PMS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Data Center Power Management System (PMS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Power Management System (PMS) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Power Management System (PMS) players cover Schneider Electric, ABB, Siemens, Honeywell, GE Vernova, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Data Center Power Management System (PMS) Industry Forecast” looks at past sales and reviews total world Data Center Power Management System (PMS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power Management System (PMS) sales for 2026 through 2032. With Data Center Power Management System (PMS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Power Management System (PMS) industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power Management System (PMS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Power Management System (PMS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Power Management System (PMS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power Management System (PMS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power Management System (PMS).

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This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power Management System (PMS) market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Software

Hardware

Services

Segmentation by Technology:

Traditional Control Type

IoT based Type

Segmentation by Application:

Cloud Computing Data Centers

AI Training & Inference Centers

Telecom & 5G Core Networks

Enterprise Data Centers

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

Siemens

Honeywell

GE Vernova

Eaton

Vertiv

Cisco

Emerson

Veolia

Sunbird Software

Raritan

Delta Electronics

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Automated Logic

Beckhoff

Messung

KMC Controls

DEOS AG

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