

Global Data Center Power Inductor Market Growth 2026-2032

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Abstracts

The global Data Center Power Inductor market size is predicted to grow from US\$ 807 million in 2025 to US\$ 1769 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

In 2025, global sales volume of Data Center Power Inductor is estimated at approximately 1.5 billion units, with a global average market price of around USD 0.55 per unit. The gross margin of major manufacturers in the industry is generally around 25%-40%.

Data Center Power Inductor refers to a type of power magnetic component used in data center power supply systems, including server power supplies, UPS power supplies, high-voltage DC power supply systems, and modular power supplies. The product mainly performs functions such as energy storage, filtering, current stabilization, current ripple suppression, and power conversion efficiency improvement. Common product forms include front-end filtering and PFC inductors, resonant converter inductors, DC-DC inductors for power modules, and board-level POL/VRM high-current inductors. Compared with ordinary inductors, Data Center Power Inductor places greater emphasis on high rated current, high saturation current, low DC resistance, low loss, low temperature rise, miniaturization, and long-term operational stability, enabling it to meet the high power density and fast load transient requirements of AI servers, general-purpose servers, and data center power supply equipment.

The downstream applications of Data Center Power Inductor mainly include server power supplies, UPS power supplies, high-voltage DC power supply systems, modular power supplies, and other data center power supply scenarios. Overall, the value of this product is mainly concentrated in high-frequency and low-loss magnetic materials, low-

DCR high-current structural design, thermal management, reliability verification, and customization capabilities matched with server power supply architectures.

United States market for Data Center Power Inductor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Power Inductor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Power Inductor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Power Inductor players cover TDK, Vishay, Eaton, Bourns, Würth Elektronik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Power Inductor Industry Forecast" looks at past sales and reviews total world Data Center Power Inductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power Inductor sales for 2026 through 2032. With Data Center Power Inductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Power Inductor industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power Inductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Power Inductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Power Inductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power Inductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power Inductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power Inductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PFC Inductor

Resonant Converter Inductor

DC-DC Inductor

Board-Level POL/VRM High-Current Inductor

Segmentation by Rated Current:

Medium-Current Type

High-Current Type

Ultra-High-Current Type

Segmentation by Application:

Server Power Supply

UPS Power Supply

High Voltage DC Power Supply

Modular Power Supply

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

Vishay

Eaton

Bourns

Würth Elektronik

Sumida

KEMET

Abracon

Coilmaster

YAGEO

Cyntec

Delta Electronics

CODACA

Mentech

Microgate

Eaglerise Electric & Electronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Power Inductor market?

What factors are driving Data Center Power Inductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Power Inductor market opportunities vary by end market size?

How does Data Center Power Inductor break out by Type, by Application?

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