

# Global Data Center Power Distribution Unit Market Growth 2026-2032

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## Abstracts

The global Data Center Power Distribution Unit market size is predicted to grow from US\$ 1231 million in 2025 to US\$ 2088 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

In 2025, the global production capacity of data center power distribution units was approximately 1.88 million units, while actual production reached around 1.48 million units. The average global market price was about US\$ 850 per unit, with gross profit margins ranging from 25% to 40%. Production is closely linked to data center construction cycles and expansion of hyperscale and enterprise IT infrastructure. Manufacturing focuses on electrical safety, reliability, and scalability to support continuous power delivery in mission-critical environments. Data center power distribution units are electrical devices used to distribute and manage power from main supply sources to servers, storage systems, and network equipment. They provide functions such as power metering, load balancing, circuit protection, and remote monitoring. PDUs play a critical role in ensuring stable power delivery, improving energy efficiency, and supporting high-density rack deployments in modern data centers.

The industrial chain includes upstream components such as circuit breakers, busbars, power meters, sensors, connectors, and metal enclosures. Midstream processes involve electrical assembly, system integration, firmware loading, testing, and certification. Downstream applications include hyperscale data centers, colocation facilities, enterprise data centers, and edge computing sites, supported by installation, monitoring, and maintenance services.

The data center power distribution unit market is expanding steadily as global demand for data processing and storage continues to rise. Growth in cloud computing, AI

workloads, and hyperscale data centers drives strong demand for intelligent and high-density PDUs. Advanced features such as real-time power monitoring, remote management, and energy optimization are becoming standard requirements. Increasing rack power density also pushes demand for more robust and scalable power distribution solutions. Manufacturers are focusing on reliability, modular design, and compliance with international safety standards. Overall, the market is expected to maintain healthy growth, supported by ongoing data center expansion and the transition toward more efficient and intelligent power infrastructure.

LP Information, Inc. (LPI) ' newest research report, the “Data Center Power Distribution Unit Industry Forecast” looks at past sales and reviews total world Data Center Power Distribution Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Power Distribution Unit sales for 2026 through 2032. With Data Center Power Distribution Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Power Distribution Unit industry.

This Insight Report provides a comprehensive analysis of the global Data Center Power Distribution Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Power Distribution Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Power Distribution Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Power Distribution Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Power Distribution Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Power Distribution Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Basic PDU

Metered PDU

Monitored PDU

Others

#### Segmentation by Installation Method:

Rack-Mounted

Floor-Mounted

Wall-Mounted

#### Segmentation by Application:

Telecommunications & Information Technology

Finance & Insurance

Energy

Health Insurance

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

APC

ABB

Cisco

Eaton

Emerson

Raritan

CIS Global

Leviton

Server Technology

Cyber Power Systems

Geist

HPE

Tripp Lite

Hpxin

Delta Power Solutions

Fujitsu

GE

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Power Distribution Unit market?

What factors are driving Data Center Power Distribution Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Power Distribution Unit market opportunities vary by end market size?

How does Data Center Power Distribution Unit break out by Type, by Application?

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