

# Global Data Center Pipes Market Growth 2026-2032

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## Abstracts

The global Data Center Pipes market size is predicted to grow from US\$ 297 million in 2025 to US\$ 726 million in 2032; it is expected to grow at a CAGR of 13.3% from 2026 to 2032.

Data Center Pipes refer to the piping systems used within data center infrastructure to transport cooling media such as chilled water, liquid coolant, or other fluids. These pipes are typically part of the data center's cooling system—such as chilled water systems, liquid cooling loops, or cooling tower circuits—and deliver coolant to server racks, cooling units, or heat exchangers. Their primary function is to remove heat generated by IT equipment and maintain stable and energy-efficient data center operations. In 2025, global Data Center Pipes production reached approximately 101 k tons, with an average global market price of around US\$3000 per ton. The production capacity for Data Center Pipes in 2025 was approximately 110 k tons. The typical gross profit margin for Data Center Pipes between 20% and 40%.

United States market for Data Center Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Pipes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Pipes players cover GF Piping Systems, aquatherm, IPEX USA LLC, BRUGG GROUP COMPANY, ISCO INDUSTRIES, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Pipes Industry Forecast' looks at past sales and reviews total world Data Center Pipes sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Pipes sales for 2026 through 2032. With Data Center Pipes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Pipes industry.

This Insight Report provides a comprehensive analysis of the global Data Center Pipes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Pipes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Pipes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Pipes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Pipes.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Pipes market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Flexible Pipes

Rigid Pipes

#### Segmentation by Material:

Carbon Steel Pipes

Stainless Steel Pipes

Copper Pipes

Plastic and Composite Material Pipes

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GF Piping Systems

aquatherm

IPEX USA LLC

BRUGG GROUP COMPANY

ISCO INDUSTRIES

Victaulic

Zekelman Industries (Wheatland Tube)

Central States Industrial Equipment (CSI)

Merit Brass

HAYWARD INDUSTRIES, INC.

POLYMELT Pipe Systems GmbH

Penflex

Steel & O'Brien

Kuriyama of America, Inc.

Watts

Future Pipe Industries

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Data Center Pipes market?

What factors are driving Data Center Pipes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Pipes market opportunities vary by end market size?

How does Data Center Pipes break out by Type, by Application?

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