

Global Data Center PDU Market Growth 2026-2032

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Abstracts

The global Data Center PDU market size is predicted to grow from US\$ 1317 million in 2025 to US\$ 3684 million in 2032; it is expected to grow at a CAGR of 16.5% from 2026 to 2032.

In 2025, global Data Center PDU production reached approximately 5.61 million units with average price of 240USD/Unit.

A Data Center PDU, or Power Distribution Unit, is a key power distribution device used at the rack level or intermediate distribution layer in data centers. It distributes power from UPS systems, switchgear, distribution panels or busways to servers, network equipment, storage systems and other IT loads. By function, data center PDUs can be classified into basic PDUs, metered PDUs, monitored PDUs, switched PDUs and intelligent PDUs. By installation type, they include rack PDUs, in-row PDUs, floor-mounted PDUs and modular PDUs. Compared with conventional power strips or industrial distribution units, data center PDUs place greater emphasis on reliability, high power density, remote monitoring, load balancing, energy metering, environmental monitoring and operational visibility. They are essential infrastructure for continuous data center operation and granular power management.

The data center PDU value chain includes upstream suppliers of circuit breakers, relays, outlet modules, copper busbars, cables, connectors, metering chips, communication modules, sensors, PCBs, power management ICs, metal enclosures, flame-retardant materials and software platforms. Electrical safety design, outlet reliability, metering accuracy, communication stability and thermal structure directly affect product performance and operational value. Midstream participants include PDU manufacturers and data center infrastructure suppliers responsible for product design, assembly, testing, intelligent monitoring integration, regulatory certification and customized delivery. Downstream customers include cloud service providers, colocation

operators, internet companies, financial institutions, telecom operators, enterprise data centers, edge data centers and AI computing facilities. Because plug standards, voltage systems, rack power density and monitoring interfaces vary across regions and customers, data center PDUs have strong customization and localization requirements.

In the medium to long term, the Data Center PDU market is expected to benefit from cloud computing, AI servers, edge computing and the upgrade of data center power architectures. The IEA projects that global data center electricity consumption will reach around 945 TWh by 2030, with annual growth of about 15% from 2024 to 2030, significantly faster than overall electricity demand growth. Rising power consumption and rack density will push PDUs from basic distribution devices toward intelligent, high-density and monitorable power management nodes.

AI data centers represent the most important incremental demand driver. GPU servers, AI training clusters and high-performance computing racks typically require much higher rack power density than traditional general-purpose servers. Vertiv notes that AI/HPC rack density can rise to around 100 kW per rack, which increases requirements for rack PDU current capacity, thermal control, outlet density, remote monitoring and load management.

From a competitive perspective, Schneider Electric, Vertiv, Eaton, Raritan, Server Technology, Leviton, ABB, Delta, KSTAR and Huawei Digital Power have different strengths across regions and customer segments. Future growth will come not only from new data center construction, but also from retrofit demand, AI rack upgrades, replacement of basic PDUs with intelligent PDUs, remote operation upgrades and more granular energy management. Uptime Institute's 2025 survey also highlights that the industry is facing higher power and density requirements, power constraints, supply-chain challenges and AI-driven uncertainty, which should reinforce demand for visible, manageable and predictable power distribution equipment.

LP Information, Inc. (LPI)'s newest research report, the "Data Center PDU Industry Forecast" looks at past sales and reviews total world Data Center PDU sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center PDU sales for 2026 through 2032. With Data Center PDU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center PDU industry.

This Insight Report provides a comprehensive analysis of the global Data Center PDU

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center PDU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center PDU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center PDU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center PDU.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center PDU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rack PDU

Floor-mounted PDU

Wall-mounted PDU

Others

Segmentation by Function:

Basic PDU

Metered PDU

Monitored PDU

Segmentation by Phase:

Single-phase PDU

Three-phase PDU

Segmentation by Application:

Enterprise Data Center

Communication Data Center

AI Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric (France)

Vertiv (United States)

Eaton (United States)

Raritan (United States)

CyberPower (United States)

Server Technology (United States)

Tripp Lite (United States)

Panduit (United States)

Cisco Systems (United States)

Enlogic (United States)

Leviton (United States)

ABB (Switzerland)

Delta Electronics (Taiwan, China)

ATEN International (Taiwan, China)

DigiPower Manufacturing Inc. (Taiwan, China)

TOWE / Beijing Towetech Development Co., Ltd. (China)

Shenzhen KSTAR Science & Technology Co., Ltd. (China)

Huawei Digital Power Technologies Co., Ltd. (China)

Hangzhou Tech Drying Equipment Co., Ltd. (China)

Liyang Forwood Drying Equipment Co., Ltd. (China)

Anhui Forwood Drying Equipment Co., Ltd. (China)

Hebei Shuowei Metal Manufacturing Co., Ltd. (China)

Foshan Jiyuan High Frequency Equipment Co., Ltd. / JYC (China)

Shijiazhuang SAGA Machinery Co., Ltd. (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center PDU market?

What factors are driving Data Center PDU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center PDU market opportunities vary by end market size?

How does Data Center PDU break out by Type, by Application?

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