

Global Data Center Oil Coolant Market Growth 2026-2032

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Abstracts

The global Data Center Oil Coolant market size is predicted to grow from US\$ 123 million in 2025 to US\$ 271 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

Data Center Oil Coolant refers to dielectric oil-based cooling fluids used in data center immersion cooling systems to directly absorb and transfer heat from servers, AI accelerators, GPUs, power modules, and other IT equipment. Compared with traditional air cooling, oil coolant has higher heat transfer efficiency, stable electrical insulation performance, and can support high-density computing environments such as AI data centers, cloud computing centers, and crypto mining facilities. It is commonly used in single-phase immersion cooling, where electronic components are submerged in mineral oil, synthetic oil, PAO, ester-based fluids, or other engineered dielectric liquids to reduce energy consumption and improve thermal management reliability. In 2025, global Data Center Oil Coolant production reached approximately 58.4 k tons, with an average global market price of around 2150 USD/ton. The production capacity for Data Center Oil Coolant in 2025 was approximately 60 k tons. The typical gross profit margin for Data Center Oil Coolant between 20% and 40%.

The Data Center Oil Coolant market is growing with the rapid expansion of AI computing, high-performance computing, cloud services, and high-density server deployment. As rack power density continues to rise, traditional air cooling faces limitations in energy efficiency and thermal performance, driving demand for oil-based dielectric coolants used in immersion cooling systems. Market growth is supported by the need to reduce PUE, lower cooling energy consumption, extend equipment life, and improve thermal stability in large-scale data centers. However, challenges such as coolant compatibility, long-term material stability, maintenance practices, fluid cost, and

lack of unified industry standards may limit wider adoption in some enterprise and colocation data centers.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Oil Coolant Industry Forecast" looks at past sales and reviews total world Data Center Oil Coolant sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Oil Coolant sales for 2026 through 2032. With Data Center Oil Coolant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Oil Coolant industry.

This Insight Report provides a comprehensive analysis of the global Data Center Oil Coolant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Oil Coolant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Oil Coolant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Oil Coolant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Oil Coolant.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Oil Coolant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mineral Oil Based

Synthetic Hydrocarbon

Silicone Based

Segmentation by Functional Type:

Immersion Fluids

Heat Transfer Fluids

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shell

Chevron

ExxonMobil

Dow Chemical

Wacker Chemie

CNPC

Tongyi Carbon Neutral Technology

Shenyang Original Chemical

Satellite Chemical

Yangzhou Chenhua New Material

Shanghai Hongda New Material

Xingfa Chemicals Group

Ningbo Runhe High-Tech Materials

Zhejiang Xinan Chemical Industrial Group

Zhuhai Changxian Chemical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Oil Coolant market?

What factors are driving Data Center Oil Coolant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Oil Coolant market opportunities vary by end market size?

How does Data Center Oil Coolant break out by Type, by Application?

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