

Global Data Center Modular UPS Market Growth 2026-2032

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Abstracts

The global Data Center Modular UPS market size is predicted to grow from US\$ 3588 million in 2025 to US\$ 7662 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

Data Center Modular UPS is a power protection system specifically designed for data centers, featuring a modular architecture composed of multiple independent and interchangeable UPS modules. This design ensures high reliability, flexible scalability, and easy maintenance. The system can dynamically adjust capacity based on the data center's load requirements and supports online hot-swapping, minimizing downtime and ensuring continuous power supply for critical equipment and business continuity.

In the global data center modular UPS market, industry leaders such as Eaton, Emerson, Schneider-Electric, and ABB maintain a dominant position due to their strong technological capabilities and extensive customer bases. These companies continuously invest in R&D and product innovation to deliver highly efficient, reliable UPS solutions with intelligent management features, meeting the stringent power protection demands of large-scale data centers. Additionally, specialized power equipment manufacturers like Vertiv Holdings and The Riello Elettronica Group hold strong competitiveness in niche segments by focusing on modular designs and scalable architectures, enhancing overall system maintainability and redundancy.

In the China and Asia-Pacific markets, local companies such as Delta Greentech, Kehua, Huawei, INVT, and Shenzhen Kstar Science and Technology have rapidly risen by leveraging their deep understanding of regional requirements and localized service advantages. Huawei, in particular, capitalizes on its expertise in intelligent manufacturing and digital technologies to enhance smart monitoring and energy

management capabilities, strengthening its market position. Domestic players generally emphasize cost-effectiveness while deepening collaboration with data center operators to accelerate market penetration.

Meanwhile, smaller specialized manufacturers like Cyber Power Systems, AEG, Benning Power Electronic, Toshiba, Borri, Arabian Power, Falcon Electric, and Socomec focus on specific market niches or regions. They rely on flexible customization and responsive service to meet the personalized needs of small to medium-sized data centers and specialized industries. Overall, the modular UPS market is becoming increasingly competitive, with technological innovation, service quality, and brand influence emerging as critical success factors.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Modular UPS Industry Forecast" looks at past sales and reviews total world Data Center Modular UPS sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Modular UPS sales for 2026 through 2032. With Data Center Modular UPS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Modular UPS industry.

This Insight Report provides a comprehensive analysis of the global Data Center Modular UPS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Modular UPS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Modular UPS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Modular UPS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Modular UPS.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Modular UPS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase Modular UPS

Three Phase Modular UPS

Segmentation by Power:

Below 20 KVA

20-100 KVA

101-200 KVA

Above 200 KVA

Segmentation by Application:

Small and Medium Data Center

Large Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Schneider Electric

Huawei

ABB

Eaton

Emerson

Legrand

Vertiv

Rittal

Delta Electronics

Toshiba

AEG Power Solutions

Panduit

Gamatronic

Tripp-Lite

XtremePower

Socomec

Centiel

Cyberpower

Riello UPS

Borri

Benning Power Electronic

Arabian Power

Kehua

INVT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Modular UPS market?

What factors are driving Data Center Modular UPS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Modular UPS market opportunities vary by end market size?

How does Data Center Modular UPS break out by Type, by Application?

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