

Global Data Center Liquid Cooling System Hoses Market Growth 2026-2032

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Abstracts

The global Data Center Liquid Cooling System Hoses market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1201 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Data Center Liquid Cooling System Hoses refer to flexible hose components used to transport coolant within data center liquid cooling systems. They are commonly connected to cold plates, manifolds, CDUs, racks, server nodes, and quick connectors. These hoses require strong pressure resistance, temperature resistance, flexibility, low permeability, chemical compatibility with coolants, and low extractables to ensure stable coolant circulation between servers and liquid cooling infrastructure. With the rapid growth of AI servers, high-power GPUs, HPC workloads, and high-density racks, liquid cooling hoses are becoming increasingly important in direct-to-chip cooling, rack-level liquid cooling, immersion cooling support loops, and data center retrofit projects. In 2025, global Data Center Liquid Cooling System Hoses production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling System Hoses in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling System Hoses between 20% and 40%.

The Data Center Liquid Cooling System Hoses market is mainly driven by the rapid expansion of AI computing, cloud data centers, high-performance computing, and high-power servers. As rack power density continues to increase, traditional air cooling faces limitations in thermal efficiency, energy consumption, and space utilization, accelerating the adoption of direct-to-chip and rack-level liquid cooling systems. This trend is increasing demand for high-pressure, low-leakage, long-life liquid cooling hoses with reliable quick-connection compatibility. Key suppliers include fluid connector

manufacturers, industrial hose companies, thermal management solution providers, and liquid cooling system integrators. Competition is focused on material reliability, coolant compatibility, bending radius, leakage prevention, quick coupling integration, and large-scale delivery capability. With the continued expansion of AI data centers and the standardization of liquid cooling infrastructure, the market is expected to maintain strong growth.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Liquid Cooling System Hoses Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling System Hoses sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling System Hoses sales for 2026 through 2032. With Data Center Liquid Cooling System Hoses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling System Hoses industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling System Hoses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling System Hoses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling System Hoses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling System Hoses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling System Hoses.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling System Hoses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling System Hoses market?

What factors are driving Data Center Liquid Cooling System Hoses market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Liquid Cooling System Hoses market opportunities vary by end market size?

How does Data Center Liquid Cooling System Hoses break out by Type, by Application?

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