

Global Data Center Liquid Cooling Pump Market Growth 2026-2032

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Abstracts

The global Data Center Liquid Cooling Pump market size is predicted to grow from US\$ 602 million in 2025 to US\$ 1161 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

A Data Center Liquid Cooling Pump is a key fluid circulation component used in data center liquid cooling systems. It drives coolant flow across CDUs, cold plates, rack manifolds, server nodes, immersion cooling tanks, and facility-side cooling loops. The pump delivers low-temperature coolant to high-heat-density components such as CPUs, GPUs, AI accelerators, and ASICs, and returns the heated coolant to a CDU, heat exchanger, or cooling system. Compared with conventional industrial pumps, data center liquid cooling pumps place greater emphasis on continuous operating reliability, low leakage, low vibration, low noise, precise flow control, redundancy, and compatibility with water-based coolants, glycol-water mixtures, dielectric fluids, and other cooling media. In 2025, global Data Center Liquid Cooling Pump production reached approximately 146.5 k units, with an average global market price of around 4200 USD/unit. The production capacity for Data Center Liquid Cooling Pump in 2025 was approximately 150 k units. The typical gross profit margin for Data Center Liquid Cooling Pump between 20% and 40%.

The Data Center Liquid Cooling Pump market refers to the market for pumps and pump modules used in liquid cooling systems for AI data centers, HPC facilities, cloud data centers, enterprise data centers, and edge data centers. Key products include CDU integrated pumps, technology-side circulation pumps, facility-side cooling water pumps, rack-level pump modules, immersion cooling pumps, and smart variable-speed pumps. As GPU server power density increases and direct-to-chip cold plate cooling, CDUs, and rack-level liquid cooling systems are more widely deployed, liquid cooling pumps

are becoming critical components for maintaining coolant flow, pressure stability, and reliable system operation. The market is expected to develop toward higher reliability, lower leakage, lower energy consumption, smart monitoring, modular redundancy, and compatibility with multiple coolant types.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Liquid Cooling Pump Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling Pump sales for 2026 through 2032. With Data Center Liquid Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold Plate Cooling Pump

Immersion Cooling Pump

Rear Door Heat Exchanger Pump

Segmentation by Deployment Level:

Room-level

Rack-level Pump

Server-level Pump

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Grundfos

Xylem

Moog

Wilo

Ebara Corporation

Pentair

Feilong Auto Components

Zhejiang Dayuan Pumps

Nanfang Pump Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling Pump market?

What factors are driving Data Center Liquid Cooling Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Liquid Cooling Pump market opportunities vary by end market size?

How does Data Center Liquid Cooling Pump break out by Type, by Application?

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