

# Global Data Center Liquid Cooling Market Growth (Status and Outlook) 2023-2029

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## Abstracts

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Immersion cooling is an IT cooling practice by which IT components and other electronics, including complete servers, are submerged in a thermally conductive dielectric liquid or coolant. Heat is removed from the system by circulating liquid into direct contact with hot components, then through cool heat exchangers. Fluids suitable for immersion cooling have very good insulating properties to ensure that they can safely come into contact with energized electronic components.

Immersion cooling has the potential of becoming a popular server cooling solution, in particular for green data centers, as it allows operators to drastically reduce their energy usage through the elimination of the expensive air cooling infrastructure including on-board server fans, CRACs, A/C compressors, air-circulation fans, necessary duct work, air handlers, and other active ancillary systems such as dehumidifiers. These systems are replaced with efficient low speed liquid circulation pumps and heat exchanger and/or dry cooler systems. The power reduction that can be achieved through the use of immersion cooling is often measured in terms of Power Usage Effectiveness (PUE).

LPI (LP Information)' newest research report, the "Data Center Liquid Cooling Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling sales in 2022, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling sales for 2023 through 2029. With Data Center Liquid Cooling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid

Cooling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling.

The global Data Center Liquid Cooling market size is projected to grow from US\$ 1290.6 million in 2022 to US\$ 3900.5 million in 2029; it is expected to grow at a CAGR of 17.1% from 2023 to 2029.

United States market for Data Center Liquid Cooling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Data Center Liquid Cooling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Data Center Liquid Cooling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Data Center Liquid Cooling players cover Asetek, Green Data Center LLP, Green Revolution Cooling, Inc, Horizon Computing Solutions, Inc, IBM Co., Midas Green Technologies LLC, Rittal GmbH & Co., Schneider Electric SE and Allied Control, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling market by product type, application, key players and key regions and countries.

Market Segmentation:

## Segmentation by type

Single Phase Cooling

Two Phase Cooling

## Segmentation by application

Small and Medium-Sized Data Centers

Enterprise Data Centers

Large Data Centers

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Asetek

Green Data Center LLP

Green Revolution Cooling, Inc

Horizon Computing Solutions, Inc

IBM Co.

Midas Green Technologies LLC

Rittal GmbH & Co.

Schneider Electric SE

Allied Control

Fujitsu

Vertiv Co.

Chilidyne Inc.

Liquid Cool Solutions

Mitsubishi Electric Corporation

Submer

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