

Global Data Center Liquid Cooling Manifold Market Growth 2026-2032

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Abstracts

The global Data Center Liquid Cooling Manifold market size is predicted to grow from US\$ 1268 million in 2025 to US\$ 2324 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

A Data Center Liquid Cooling Manifold is a coolant distribution and collection component used in data center liquid cooling systems. It is typically installed in server racks, row-level piping, CDU-side connections, or inside servers to distribute low-temperature coolant from a CDU or main supply line to multiple servers, GPU nodes, CPU/GPU cold plates, or liquid cooling branches, and then collect the heated return coolant back to the CDU or heat exchange system. It is commonly used together with quick connectors, valves, sensors, hoses, and CDUs to ensure balanced flow distribution, reduced pressure drop, easier server maintenance, modular deployment, and improved system reliability in AI data centers, HPC facilities, cloud data centers, and high-power server racks. In 2025, global Data Center Liquid Cooling Manifold production reached approximately 162 k units, with an average global market price of around 8000 USD/unit. The production capacity for Data Center Liquid Cooling Manifold in 2025 was approximately 200 k units. The typical gross profit margin for Data Center Liquid Cooling Manifold between 20% and 40%.

Data Center Liquid Cooling Manifold market is growing rapidly with the rising adoption of direct-to-chip liquid cooling, AI servers, GPU clusters, and high-power-density data centers. As rack power density increases, traditional air cooling becomes insufficient, driving demand for reliable liquid distribution systems at the rack, row, and facility levels. Market growth is mainly supported by hyperscale data centers, cloud service providers, AI computing centers, and HPC facilities. Key purchasing factors include leak prevention, flow control accuracy, quick maintenance, material compatibility, pressure

resistance, sensor integration, and compatibility with CDU, cold plates, and quick connectors.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Liquid Cooling Manifold Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling Manifold sales for 2026 through 2032. With Data Center Liquid Cooling Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling Manifold industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling Manifold market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rack Manifold

Row Manifold

Server Manifold

CDU-side Manifold

Others

Segmentation by Manifold Shape:

Quick Disconnect Manifold

Blind-mate Manifold

Threaded Manifold

Others

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

nVent

Tate

Kres Power Systems

CoolIT Systems

Boyd Corporation

Motivair

Parker

JetCool

Envicool Technology

Shenling Environmental Systems

Goaland Energy Conservation Tech

Chongqing Sulian Plastic

Kunshan Kinglai Hygienic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling Manifold market?
What factors are driving Data Center Liquid Cooling Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Data Center Liquid Cooling Manifold market opportunities vary by end market size?
How does Data Center Liquid Cooling Manifold break out by Type, by Application?

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