

Global Data Center Liquid Cooling Hose Market Growth 2026-2032

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Abstracts

The global Data Center Liquid Cooling Hose market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1201 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

A Data Center Liquid Cooling Hose is a flexible conduit used in high-density servers, GPUs, AI accelerators, and liquid-cooled racks. Typically made from EPDM, silicone, or reinforced polymers, it connects cold plates, pumps, manifolds, and heat exchangers to ensure efficient heat transfer. The hose is designed for high thermal stability, pressure resistance, and dielectric safety, preventing leaks and chemical degradation, thereby maintaining server thermal management, safety, and reliability. In 2025, global Data Center Liquid Cooling Hose production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Liquid Cooling Hose in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Liquid Cooling Hose between 20% and 40%.

The Data Center Liquid Cooling Hose market is growing rapidly alongside the expansion of high-density computing and AI servers. Global suppliers include Titan Cooling, CEJN, Gates, and Plastixs, with products used in rack-level liquid cooling, GPU cold plate loops, and immersion cooling systems. Market trends indicate increasing demand for high-performance EPDM, high-temperature resistance, low-leakage designs, and quick-connect interfaces. The adoption of liquid cooling solutions in cloud, HPC, and AI data centers is driving growth in the hose market.

LP Information, Inc. (LPI) ' newest research report, the ?Data Center Liquid Cooling Hose Industry Forecast? looks at past sales and reviews total world Data Center Liquid Cooling Hose sales in 2025, providing a comprehensive analysis by region and market

sector of projected Data Center Liquid Cooling Hose sales for 2026 through 2032. With Data Center Liquid Cooling Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling Hose industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling Hose market?

What factors are driving Data Center Liquid Cooling Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Liquid Cooling Hose market opportunities vary by end market size?

How does Data Center Liquid Cooling Hose break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center Liquid Cooling Hose Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Data Center Liquid Cooling Hose by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Data Center Liquid Cooling Hose by Country/Region, 2021, 2025 & 2032
- 2.2 Data Center Liquid Cooling Hose Segment by Type
 - 2.2.1 Non-metallic Hoses
 - 2.2.2 Metallic Hoses
 - 2.2.3 Data Center Liquid Cooling Hose Sales by Type
 - 2.2.3.1 Global Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Data Center Liquid Cooling Hose Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Data Center Liquid Cooling Hose Sale Price by Type (2021-2026)
- 2.3 Data Center Liquid Cooling Hose Segment by Structure
 - 2.3.1 Rubber Hose
 - 2.3.2 Thermoplastic Hose
 - 2.3.3 Corrugated Hose
 - 2.3.4 Others
 - 2.3.5 Data Center Liquid Cooling Hose Sales by Structure
 - 2.3.5.1 Global Data Center Liquid Cooling Hose Sales Market Share by Structure (2021-2026)
 - 2.3.5.2 Global Data Center Liquid Cooling Hose Revenue and Market Share by

Structure (2021-2026)

2.3.5.3 Global Data Center Liquid Cooling Hose Sale Price by Structure (2021-2026)

2.4 Data Center Liquid Cooling Hose Segment by Application

2.4.1 AI Data Center

2.4.2 High-Performance Computing (HPC)

2.4.3 Cloud Computing and Enterprise Data Center

2.4.4 Others

2.4.5 Data Center Liquid Cooling Hose Sales by Application

2.4.5.1 Global Data Center Liquid Cooling Hose Sale Market Share by Application (2021-2026)

2.4.5.2 Global Data Center Liquid Cooling Hose Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Data Center Liquid Cooling Hose Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Data Center Liquid Cooling Hose Breakdown Data by Company

3.1.1 Global Data Center Liquid Cooling Hose Annual Sales by Company (2021-2026)

3.1.2 Global Data Center Liquid Cooling Hose Sales Market Share by Company (2021-2026)

3.2 Global Data Center Liquid Cooling Hose Annual Revenue by Company (2021-2026)

3.2.1 Global Data Center Liquid Cooling Hose Revenue by Company (2021-2026)

3.2.2 Global Data Center Liquid Cooling Hose Revenue Market Share by Company (2021-2026)

3.3 Global Data Center Liquid Cooling Hose Sale Price by Company

3.4 Key Manufacturers Data Center Liquid Cooling Hose Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Data Center Liquid Cooling Hose Product Location Distribution

3.4.2 Players Data Center Liquid Cooling Hose Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER LIQUID COOLING HOSE BY GEOGRAPHIC REGION

4.1 World Historic Data Center Liquid Cooling Hose Market Size by Geographic Region (2021-2026)

4.1.1 Global Data Center Liquid Cooling Hose Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Data Center Liquid Cooling Hose Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Data Center Liquid Cooling Hose Market Size by Country/Region (2021-2026)

4.2.1 Global Data Center Liquid Cooling Hose Annual Sales by Country/Region (2021-2026)

4.2.2 Global Data Center Liquid Cooling Hose Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data Center Liquid Cooling Hose Sales Growth

4.4 APAC Data Center Liquid Cooling Hose Sales Growth

4.5 Europe Data Center Liquid Cooling Hose Sales Growth

4.6 Middle East & Africa Data Center Liquid Cooling Hose Sales Growth

5 AMERICAS

5.1 Americas Data Center Liquid Cooling Hose Sales by Country

5.1.1 Americas Data Center Liquid Cooling Hose Sales by Country (2021-2026)

5.1.2 Americas Data Center Liquid Cooling Hose Revenue by Country (2021-2026)

5.2 Americas Data Center Liquid Cooling Hose Sales by Type (2021-2026)

5.3 Americas Data Center Liquid Cooling Hose Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center Liquid Cooling Hose Sales by Region

6.1.1 APAC Data Center Liquid Cooling Hose Sales by Region (2021-2026)

6.1.2 APAC Data Center Liquid Cooling Hose Revenue by Region (2021-2026)

6.2 APAC Data Center Liquid Cooling Hose Sales by Type (2021-2026)

6.3 APAC Data Center Liquid Cooling Hose Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Data Center Liquid Cooling Hose by Country
 - 7.1.1 Europe Data Center Liquid Cooling Hose Sales by Country (2021-2026)
 - 7.1.2 Europe Data Center Liquid Cooling Hose Revenue by Country (2021-2026)
- 7.2 Europe Data Center Liquid Cooling Hose Sales by Type (2021-2026)
- 7.3 Europe Data Center Liquid Cooling Hose Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Data Center Liquid Cooling Hose by Country
 - 8.1.1 Middle East & Africa Data Center Liquid Cooling Hose Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Data Center Liquid Cooling Hose Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Data Center Liquid Cooling Hose Sales by Type (2021-2026)
- 8.3 Middle East & Africa Data Center Liquid Cooling Hose Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Data Center Liquid Cooling Hose

10.3 Manufacturing Process Analysis of Data Center Liquid Cooling Hose

10.4 Industry Chain Structure of Data Center Liquid Cooling Hose

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Data Center Liquid Cooling Hose Distributors

11.3 Data Center Liquid Cooling Hose Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER LIQUID COOLING HOSE BY GEOGRAPHIC REGION

12.1 Global Data Center Liquid Cooling Hose Market Size Forecast by Region

12.1.1 Global Data Center Liquid Cooling Hose Forecast by Region (2027-2032)

12.1.2 Global Data Center Liquid Cooling Hose Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Data Center Liquid Cooling Hose Forecast by Type (2027-2032)

12.7 Global Data Center Liquid Cooling Hose Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Danfoss

13.1.1 Danfoss Company Information

13.1.2 Danfoss Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.1.3 Danfoss Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Danfoss Main Business Overview

- 13.1.5 Danfoss Latest Developments
- 13.2 Parker
 - 13.2.1 Parker Company Information
 - 13.2.2 Parker Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.2.3 Parker Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Parker Main Business Overview
 - 13.2.5 Parker Latest Developments
- 13.3 Gates
 - 13.3.1 Gates Company Information
 - 13.3.2 Gates Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.3.3 Gates Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Gates Main Business Overview
 - 13.3.5 Gates Latest Developments
- 13.4 CEJN
 - 13.4.1 CEJN Company Information
 - 13.4.2 CEJN Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.4.3 CEJN Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 CEJN Main Business Overview
 - 13.4.5 CEJN Latest Developments
- 13.5 Colder Products Company (CPC)
 - 13.5.1 Colder Products Company (CPC) Company Information
 - 13.5.2 Colder Products Company (CPC) Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.5.3 Colder Products Company (CPC) Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Colder Products Company (CPC) Main Business Overview
 - 13.5.5 Colder Products Company (CPC) Latest Developments
- 13.6 Penflex
 - 13.6.1 Penflex Company Information
 - 13.6.2 Penflex Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.6.3 Penflex Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Penflex Main Business Overview
 - 13.6.5 Penflex Latest Developments
- 13.7 Continental Group
 - 13.7.1 Continental Group Company Information

13.7.2 Continental Group Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.7.3 Continental Group Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Continental Group Main Business Overview

13.7.5 Continental Group Latest Developments

13.8 Hose Master

13.8.1 Hose Master Company Information

13.8.2 Hose Master Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.8.3 Hose Master Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hose Master Main Business Overview

13.8.5 Hose Master Latest Developments

13.9 Ace Sanitary

13.9.1 Ace Sanitary Company Information

13.9.2 Ace Sanitary Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.9.3 Ace Sanitary Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ace Sanitary Main Business Overview

13.9.5 Ace Sanitary Latest Developments

13.10 Tudertechnica

13.10.1 Tudertechnica Company Information

13.10.2 Tudertechnica Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.10.3 Tudertechnica Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tudertechnica Main Business Overview

13.10.5 Tudertechnica Latest Developments

13.11 Alfagomma

13.11.1 Alfagomma Company Information

13.11.2 Alfagomma Data Center Liquid Cooling Hose Product Portfolios and Specifications

13.11.3 Alfagomma Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Alfagomma Main Business Overview

13.11.5 Alfagomma Latest Developments

13.12 Rubber Fab

- 13.12.1 Rubber Fab Company Information
- 13.12.2 Rubber Fab Data Center Liquid Cooling Hose Product Portfolios and Specifications
- 13.12.3 Rubber Fab Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Rubber Fab Main Business Overview
- 13.12.5 Rubber Fab Latest Developments
- 13.13 Titan Cooling
 - 13.13.1 Titan Cooling Company Information
 - 13.13.2 Titan Cooling Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.13.3 Titan Cooling Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Titan Cooling Main Business Overview
 - 13.13.5 Titan Cooling Latest Developments
- 13.14 Guangzhou Newsoft Technology
 - 13.14.1 Guangzhou Newsoft Technology Company Information
 - 13.14.2 Guangzhou Newsoft Technology Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.14.3 Guangzhou Newsoft Technology Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Guangzhou Newsoft Technology Main Business Overview
 - 13.14.5 Guangzhou Newsoft Technology Latest Developments
- 13.15 Sichuan Chuanhuan Technology
 - 13.15.1 Sichuan Chuanhuan Technology Company Information
 - 13.15.2 Sichuan Chuanhuan Technology Data Center Liquid Cooling Hose Product Portfolios and Specifications
 - 13.15.3 Sichuan Chuanhuan Technology Data Center Liquid Cooling Hose Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sichuan Chuanhuan Technology Main Business Overview
 - 13.15.5 Sichuan Chuanhuan Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Data Center Liquid Cooling Hose Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Data Center Liquid Cooling Hose Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-metallic Hoses

Table 4. Major Players of Metallic Hoses

Table 5. Global Data Center Liquid Cooling Hose Sales by Type (2021-2026) & (K Meter)

Table 6. Global Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)

Table 7. Global Data Center Liquid Cooling Hose Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Data Center Liquid Cooling Hose Revenue Market Share by Type (2021-2026)

Table 9. Global Data Center Liquid Cooling Hose Sale Price by Type (2021-2026) & (US\$/Meter)

Table 10. Major Players of Rubber Hose

Table 11. Major Players of Thermoplastic Hose

Table 12. Major Players of Corrugated Hose

Table 13. Major Players of Others

Table 14. Global Data Center Liquid Cooling Hose Sales by Structure (2021-2026) & (K Meter)

Table 15. Global Data Center Liquid Cooling Hose Sales Market Share by Structure (2021-2026)

Table 16. Global Data Center Liquid Cooling Hose Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Data Center Liquid Cooling Hose Revenue Market Share by Structure (2021-2026)

Table 18. Global Data Center Liquid Cooling Hose Sale Price by Structure (2021-2026) & (US\$/Meter)

Table 19. Global Data Center Liquid Cooling Hose Sale by Application (2021-2026) & (K Meter)

Table 20. Global Data Center Liquid Cooling Hose Sale Market Share by Application (2021-2026)

Table 21. Global Data Center Liquid Cooling Hose Revenue by Application (2021-2026)

& (\$ million)

Table 22. Global Data Center Liquid Cooling Hose Revenue Market Share by Application (2021-2026)

Table 23. Global Data Center Liquid Cooling Hose Sale Price by Application (2021-2026) & (US\$/Meter)

Table 24. Global Data Center Liquid Cooling Hose Sales by Company (2021-2026) & (K Meter)

Table 25. Global Data Center Liquid Cooling Hose Sales Market Share by Company (2021-2026)

Table 26. Global Data Center Liquid Cooling Hose Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Data Center Liquid Cooling Hose Revenue Market Share by Company (2021-2026)

Table 28. Global Data Center Liquid Cooling Hose Sale Price by Company (2021-2026) & (US\$/Meter)

Table 29. Key Manufacturers Data Center Liquid Cooling Hose Producing Area Distribution and Sales Area

Table 30. Players Data Center Liquid Cooling Hose Products Offered

Table 31. Data Center Liquid Cooling Hose Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Data Center Liquid Cooling Hose Sales by Geographic Region (2021-2026) & (K Meter)

Table 35. Global Data Center Liquid Cooling Hose Sales Market Share Geographic Region (2021-2026)

Table 36. Global Data Center Liquid Cooling Hose Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Data Center Liquid Cooling Hose Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Data Center Liquid Cooling Hose Sales by Country/Region (2021-2026) & (K Meter)

Table 39. Global Data Center Liquid Cooling Hose Sales Market Share by Country/Region (2021-2026)

Table 40. Global Data Center Liquid Cooling Hose Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Data Center Liquid Cooling Hose Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Data Center Liquid Cooling Hose Sales by Country (2021-2026) &

(K Meter)

Table 43. Americas Data Center Liquid Cooling Hose Sales Market Share by Country (2021-2026)

Table 44. Americas Data Center Liquid Cooling Hose Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Data Center Liquid Cooling Hose Sales by Type (2021-2026) & (K Meter)

Table 46. Americas Data Center Liquid Cooling Hose Sales by Application (2021-2026) & (K Meter)

Table 47. APAC Data Center Liquid Cooling Hose Sales by Region (2021-2026) & (K Meter)

Table 48. APAC Data Center Liquid Cooling Hose Sales Market Share by Region (2021-2026)

Table 49. APAC Data Center Liquid Cooling Hose Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Data Center Liquid Cooling Hose Sales by Type (2021-2026) & (K Meter)

Table 51. APAC Data Center Liquid Cooling Hose Sales by Application (2021-2026) & (K Meter)

Table 52. Europe Data Center Liquid Cooling Hose Sales by Country (2021-2026) & (K Meter)

Table 53. Europe Data Center Liquid Cooling Hose Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Data Center Liquid Cooling Hose Sales by Type (2021-2026) & (K Meter)

Table 55. Europe Data Center Liquid Cooling Hose Sales by Application (2021-2026) & (K Meter)

Table 56. Middle East & Africa Data Center Liquid Cooling Hose Sales by Country (2021-2026) & (K Meter)

Table 57. Middle East & Africa Data Center Liquid Cooling Hose Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Data Center Liquid Cooling Hose Sales by Type (2021-2026) & (K Meter)

Table 59. Middle East & Africa Data Center Liquid Cooling Hose Sales by Application (2021-2026) & (K Meter)

Table 60. Key Market Drivers & Growth Opportunities of Data Center Liquid Cooling Hose

Table 61. Key Market Challenges & Risks of Data Center Liquid Cooling Hose

Table 62. Key Industry Trends of Data Center Liquid Cooling Hose

Table 63. Data Center Liquid Cooling Hose Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. Data Center Liquid Cooling Hose Distributors List
Table 66. Data Center Liquid Cooling Hose Customer List
Table 67. Global Data Center Liquid Cooling Hose Sales Forecast by Region (2027-2032) & (K Meter)
Table 68. Global Data Center Liquid Cooling Hose Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Data Center Liquid Cooling Hose Sales Forecast by Country (2027-2032) & (K Meter)
Table 70. Americas Data Center Liquid Cooling Hose Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Data Center Liquid Cooling Hose Sales Forecast by Region (2027-2032) & (K Meter)
Table 72. APAC Data Center Liquid Cooling Hose Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Data Center Liquid Cooling Hose Sales Forecast by Country (2027-2032) & (K Meter)
Table 74. Europe Data Center Liquid Cooling Hose Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Data Center Liquid Cooling Hose Sales Forecast by Country (2027-2032) & (K Meter)
Table 76. Middle East & Africa Data Center Liquid Cooling Hose Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Data Center Liquid Cooling Hose Sales Forecast by Type (2027-2032) & (K Meter)
Table 78. Global Data Center Liquid Cooling Hose Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Data Center Liquid Cooling Hose Sales Forecast by Application (2027-2032) & (K Meter)
Table 80. Global Data Center Liquid Cooling Hose Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Danfoss Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors
Table 82. Danfoss Data Center Liquid Cooling Hose Product Portfolios and Specifications
Table 83. Danfoss Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 84. Danfoss Main Business

Table 85. Danfoss Latest Developments

Table 86. Parker Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 87. Parker Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 88. Parker Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 89. Parker Main Business

Table 90. Parker Latest Developments

Table 91. Gates Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 92. Gates Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 93. Gates Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 94. Gates Main Business

Table 95. Gates Latest Developments

Table 96. CEJN Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 97. CEJN Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 98. CEJN Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 99. CEJN Main Business

Table 100. CEJN Latest Developments

Table 101. Colder Products Company (CPC) Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 102. Colder Products Company (CPC) Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 103. Colder Products Company (CPC) Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 104. Colder Products Company (CPC) Main Business

Table 105. Colder Products Company (CPC) Latest Developments

Table 106. Penflex Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 107. Penflex Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 108. Penflex Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 109. Penflex Main Business

Table 110. Penflex Latest Developments

Table 111. Continental Group Basic Information, Data Center Liquid Cooling Hose

Manufacturing Base, Sales Area and Its Competitors

Table 112. Continental Group Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 113. Continental Group Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 114. Continental Group Main Business

Table 115. Continental Group Latest Developments

Table 116. Hose Master Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 117. Hose Master Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 118. Hose Master Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 119. Hose Master Main Business

Table 120. Hose Master Latest Developments

Table 121. Ace Sanitary Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 122. Ace Sanitary Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 123. Ace Sanitary Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 124. Ace Sanitary Main Business

Table 125. Ace Sanitary Latest Developments

Table 126. Tudertechnica Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 127. Tudertechnica Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 128. Tudertechnica Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 129. Tudertechnica Main Business

Table 130. Tudertechnica Latest Developments

Table 131. Alfagomma Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors

Table 132. Alfagomma Data Center Liquid Cooling Hose Product Portfolios and Specifications

Table 133. Alfagomma Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 134. Alfagomma Main Business

Table 135. Alfagomma Latest Developments

Table 136. Rubber Fab Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors
Table 137. Rubber Fab Data Center Liquid Cooling Hose Product Portfolios and Specifications
Table 138. Rubber Fab Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 139. Rubber Fab Main Business
Table 140. Rubber Fab Latest Developments
Table 141. Titan Cooling Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors
Table 142. Titan Cooling Data Center Liquid Cooling Hose Product Portfolios and Specifications
Table 143. Titan Cooling Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 144. Titan Cooling Main Business
Table 145. Titan Cooling Latest Developments
Table 146. Guangzhou Newsoft Technology Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors
Table 147. Guangzhou Newsoft Technology Data Center Liquid Cooling Hose Product Portfolios and Specifications
Table 148. Guangzhou Newsoft Technology Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 149. Guangzhou Newsoft Technology Main Business
Table 150. Guangzhou Newsoft Technology Latest Developments
Table 151. Sichuan Chuanhuan Technology Basic Information, Data Center Liquid Cooling Hose Manufacturing Base, Sales Area and Its Competitors
Table 152. Sichuan Chuanhuan Technology Data Center Liquid Cooling Hose Product Portfolios and Specifications
Table 153. Sichuan Chuanhuan Technology Data Center Liquid Cooling Hose Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 154. Sichuan Chuanhuan Technology Main Business
Table 155. Sichuan Chuanhuan Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Data Center Liquid Cooling Hose
- Figure 2. Data Center Liquid Cooling Hose Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Data Center Liquid Cooling Hose Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Data Center Liquid Cooling Hose Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Data Center Liquid Cooling Hose Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Data Center Liquid Cooling Hose Sales Market Share by Country/Region (2025)
- Figure 10. Data Center Liquid Cooling Hose Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-metallic Hoses
- Figure 12. Product Picture of Metallic Hoses
- Figure 13. Global Data Center Liquid Cooling Hose Sales Market Share by Type in 2026
- Figure 14. Global Data Center Liquid Cooling Hose Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Rubber Hose
- Figure 16. Product Picture of Thermoplastic Hose
- Figure 17. Product Picture of Corrugated Hose
- Figure 18. Product Picture of Others
- Figure 19. Global Data Center Liquid Cooling Hose Sales Market Share by Structure in 2026
- Figure 20. Global Data Center Liquid Cooling Hose Revenue Market Share by Structure (2021-2026)
- Figure 21. Data Center Liquid Cooling Hose Consumed in AI Data Center
- Figure 22. Global Data Center Liquid Cooling Hose Market: AI Data Center (2021-2026) & (K Meter)
- Figure 23. Data Center Liquid Cooling Hose Consumed in High-Performance Computing (HPC)
- Figure 24. Global Data Center Liquid Cooling Hose Market: High-Performance

Computing (HPC) (2021-2026) & (K Meter)

Figure 25. Data Center Liquid Cooling Hose Consumed in Cloud Computing and Enterprise Data Center

Figure 26. Global Data Center Liquid Cooling Hose Market: Cloud Computing and Enterprise Data Center (2021-2026) & (K Meter)

Figure 27. Data Center Liquid Cooling Hose Consumed in Others

Figure 28. Global Data Center Liquid Cooling Hose Market: Others (2021-2026) & (K Meter)

Figure 29. Global Data Center Liquid Cooling Hose Sale Market Share by Application (2025)

Figure 30. Global Data Center Liquid Cooling Hose Revenue Market Share by Application in 2025

Figure 31. Data Center Liquid Cooling Hose Sales by Company in 2025 (K Meter)

Figure 32. Global Data Center Liquid Cooling Hose Sales Market Share by Company in 2025

Figure 33. Data Center Liquid Cooling Hose Revenue by Company in 2025 (\$ millions)

Figure 34. Global Data Center Liquid Cooling Hose Revenue Market Share by Company in 2025

Figure 35. Global Data Center Liquid Cooling Hose Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Data Center Liquid Cooling Hose Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Data Center Liquid Cooling Hose Sales 2021-2026 (K Meter)

Figure 38. Americas Data Center Liquid Cooling Hose Revenue 2021-2026 (\$ millions)

Figure 39. APAC Data Center Liquid Cooling Hose Sales 2021-2026 (K Meter)

Figure 40. APAC Data Center Liquid Cooling Hose Revenue 2021-2026 (\$ millions)

Figure 41. Europe Data Center Liquid Cooling Hose Sales 2021-2026 (K Meter)

Figure 42. Europe Data Center Liquid Cooling Hose Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Data Center Liquid Cooling Hose Sales 2021-2026 (K Meter)

Figure 44. Middle East & Africa Data Center Liquid Cooling Hose Revenue 2021-2026 (\$ millions)

Figure 45. Americas Data Center Liquid Cooling Hose Sales Market Share by Country in 2025

Figure 46. Americas Data Center Liquid Cooling Hose Revenue Market Share by Country (2021-2026)

Figure 47. Americas Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)

Figure 48. Americas Data Center Liquid Cooling Hose Sales Market Share by

Application (2021-2026)

Figure 49. United States Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Data Center Liquid Cooling Hose Sales Market Share by Region in 2025

Figure 54. APAC Data Center Liquid Cooling Hose Revenue Market Share by Region (2021-2026)

Figure 55. APAC Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)

Figure 56. APAC Data Center Liquid Cooling Hose Sales Market Share by Application (2021-2026)

Figure 57. China Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Data Center Liquid Cooling Hose Sales Market Share by Country in 2025

Figure 65. Europe Data Center Liquid Cooling Hose Revenue Market Share by Country (2021-2026)

Figure 66. Europe Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)

Figure 67. Europe Data Center Liquid Cooling Hose Sales Market Share by Application (2021-2026)

Figure 68. Germany Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Data Center Liquid Cooling Hose Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Data Center Liquid Cooling Hose Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Data Center Liquid Cooling Hose Sales Market Share by Application (2021-2026)

Figure 76. Egypt Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Data Center Liquid Cooling Hose Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Data Center Liquid Cooling Hose in 2026

Figure 82. Manufacturing Process Analysis of Data Center Liquid Cooling Hose

Figure 83. Industry Chain Structure of Data Center Liquid Cooling Hose

Figure 84. Channels of Distribution

Figure 85. Global Data Center Liquid Cooling Hose Sales Market Forecast by Region (2027-2032)

Figure 86. Global Data Center Liquid Cooling Hose Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Data Center Liquid Cooling Hose Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Data Center Liquid Cooling Hose Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Data Center Liquid Cooling Hose Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Data Center Liquid Cooling Hose Revenue Market Share Forecast by Application (2027-2032)

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