

Global Data Center Liquid Cooling Fluids Market Growth 2026-2032

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Abstracts

The global Data Center Liquid Cooling Fluids market size is predicted to grow from US\$ 585 million in 2025 to US\$ 916 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Data Center Liquid Cooling Fluids are thermal management fluids used in direct-to-chip liquid cooling loops and immersion cooling systems for AI servers, high-performance computing clusters and high-density data centers. They include water-glycol coolants, corrosion-inhibited secondary loop fluids, synthetic hydrocarbon dielectric fluids, ester-based dielectric fluids and fluorinated or fluorine-free specialty fluids, with key requirements including high heat capacity, low viscosity, electrical insulation for immersion use, materials compatibility, corrosion control, low volatility, fire safety and long service life. 2025, Global Data Center Liquid Cooling Fluids sales are estimated at about 115 Kilotons, with an average ex-works price of about 5,200 US\$/Ton.

The value chain runs from base oils, glycols, esters, synthetic hydrocarbons, additives and inhibitor packages to coolant formulators, liquid-cooling system integrators, server OEMs, data-center operators and hyperscale AI computing customers.

Demand is being driven by AI rack power densities moving beyond what air cooling can efficiently support, the wider deployment of direct-to-chip liquid cooling in GPU clusters, and the growing interest in immersion cooling for high-density or space-constrained facilities. Fluid suppliers benefit from the fact that data-center operators require long qualification cycles, low maintenance risk and proven compatibility with pumps, hoses, seals, server materials and electronics, so qualified fluids can enjoy sticky demand once adopted.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Liquid Cooling Fluids Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling Fluids sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling Fluids sales for 2026 through 2032. With Data Center Liquid Cooling Fluids sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling Fluids industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling Fluids landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling Fluids portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling Fluids market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling Fluids and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling Fluids.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling Fluids market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Glycol Coolant

Synthetic Hydrocarbon Fluid

Ester-Based Dielectric Fluid

Fluorinated Specialty Fluid

Segmentation by Cooling Architecture:

Direct-To-Chip Cooling Fluid

Single-Phase Immersion Fluid

Two-Phase Immersion Fluid

Segmentation by Electrical Property:

Conductive Secondary Loop Fluid

Dielectric Immersion Fluid

Low-Conductivity Specialty Coolant

Segmentation by Application:

AI Data Centers

High-Performance Computing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shell

ExxonMobil Product Solutions

Castrol

Lubrizol

FUCHS

Cargill

ENEOS

TotalEnergies

Dow

Chemours

Syensqo

3M

Submer

Engineered Fluids

M&I Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling Fluids market?

What factors are driving Data Center Liquid Cooling Fluids market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Data Center Liquid Cooling Fluids market opportunities vary by end market size?
How does Data Center Liquid Cooling Fluids break out by Type, by Application?

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