

Global Data Center Liquid Cooling Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GB68D0F981ADEN.html>

Date: June 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GB68D0F981ADEN

Abstracts

The global Data Center Liquid Cooling Equipment market size is predicted to grow from US\$ 3061 million in 2025 to US\$ 11040 million in 2032; it is expected to grow at a CAGR of 20.5% from 2026 to 2032.

A liquid cooling system, often referred to as water cooling, is a method of cooling electronic components, typically computer processors or graphics cards, by circulating a liquid coolant through a closed-loop system. The liquid absorbs heat from the components and carries it away from them, usually to a radiator where it dissipates into the surrounding air.

The liquid cooling system consists of the primary side and secondary side. The primary side includes the cooling tower and (optional) chiller. The secondary side includes a coolant distribute unit (CDU), liquid cooling cabinets, liquid-cooled chassis, and liquid-cooled nodes.

The statistic scope is core equipment used in liquid cooling system, including cooling tower, chiller, coolant distribute unit (CDU), liquid cooling cabinet etc.

United States market for Data Center Liquid Cooling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Liquid Cooling Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Liquid Cooling Equipment is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Liquid Cooling Equipment players cover Vertiv, nVent Schroff, STULZ, Envicool, Boyd Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Liquid Cooling Equipment Industry Forecast" looks at past sales and reviews total world Data Center Liquid Cooling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Liquid Cooling Equipment sales for 2026 through 2032. With Data Center Liquid Cooling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Liquid Cooling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Data Center Liquid Cooling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Liquid Cooling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Liquid Cooling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Liquid Cooling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Liquid Cooling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Liquid Cooling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct-to-chip Cooling

Immersion Cooling

Others

Segmentation by Application:

Government

Enterprise

Universities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

nVent Schroff

STULZ

Envicool

Boyd Corporation

Delta Electronics

Rittal (Friedhelm Loh Group)

Schneider Electric

Kaori Heat Treatment

Green Revolution Cooling (GRC)

Laird Thermal Systems

Airedale (Modine)

Midas Green Technologies

LiquidStack

DCX

Motivair

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Liquid Cooling Equipment market?

What factors are driving Data Center Liquid Cooling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Liquid Cooling Equipment market opportunities vary by end market size?

How does Data Center Liquid Cooling Equipment break out by Type, by Application?

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