

Global Data Center IT Asset Disposition Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center IT Asset Disposition market size is predicted to grow from US\$ 14508 million in 2025 to US\$ 29227 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

Data Center IT Asset Disposal (ITAD) is a comprehensive management service that provides secure data destruction, compliant recycling/reuse, and environmentally responsible disposal for end-of-life (EoL) or decommissioned IT hardware within data centers. Its core objective is to balance data security, asset residual value, and environmental compliance, thereby supporting computing infrastructure upgrades, data center consolidation, and ESG reporting.

Development Trends

Technological Automation and Platformization: AI-driven intelligent valuation and API integration (ServiceNow/ERP) enable automated workflow triggering, with ?Disposal-as-a-Service (SDaaS)? becoming the mainstream approach.

Green and Circular Economy: Low-temperature shredding and intelligent sorting boost resource recovery rates to 98%+, while carbon accounting modules become mandatory, with emissions reductions of up to 48 kg CO₂e per unit.

Compliance and Security Upgrades: Certifications such as EN50625 and CC EAL6+ become widespread, and blockchain-based evidence storage ensures destruction records are tamper-proof.

Computing Power Iterations Drive Demand: Accelerated updates in AI, liquid-cooled,

and high-density servers are driving an annual increase of approximately 28% in end-of-life equipment, fueling the scaling of disposal services.

Key Influencing Factors

Policies and Regulations: Strengthened compliance requirements under the Data Security Law and the WEEE Directive, with penalties for non-compliance reaching up to 5% of annual revenue.

Technological Evolution: New hardware (GPUs, SSDs) and cloud-native architectures increase disposal complexity, driving the iteration of automation and specialized tools.

Market and Costs: The need to realize residual value is driving AI-based valuation and tiered recycling, while the 'Dual Carbon' goals are accelerating the adoption of green disposal solutions.

Supply Chain and Risks: Cross-border tariffs and chip shortages are impacting the circulation of the second-hand market, while data breach risks are driving up the penetration rate of professional services.

LPI (LP Information)' newest research report, the 'Data Center IT Asset Disposition Industry Forecast' looks at past sales and reviews total world Data Center IT Asset Disposition sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center IT Asset Disposition sales for 2026 through 2032. With Data Center IT Asset Disposition sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center IT Asset Disposition industry.

This Insight Report provides a comprehensive analysis of the global Data Center IT Asset Disposition landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center IT Asset Disposition portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center IT Asset Disposition market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center IT Asset Disposition and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center IT Asset Disposition.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center IT Asset Disposition market by product type, application, key players and key regions and countries.

Segmentation by Type:

ITAD for Computing Assets

ITAD for Storage and Media

ITAD for Networking and Infrastructure

Segmentation by Data Security Level:

Software-based Data Wiping (Secure Data Wiping)

Media Degaussing

Physical Destruction

Segmentation by Business Operation Model:

In-house ITAD

Third-party ITAD Vendor

Manufacturer Take-back & Trade-in Program

Segmentation by Application:

Small and medium-sized enterprises

Large enterprises

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Dell Inc. (US)

Iron Mountain, Inc. (US)

TES (Singapore)

Total IT Global (UK)

CSI Leasing, Inc. (US)

Atea (Norway)

Renewtech (Netherlands)

Park Place Technologies (US)

Prolimax (Netherlands)

IBM (US)

Sims Limited (Australia)

Apto Solutions Inc. (US)

Flex IT Distribution (Netherlands)

Inrego AB (Sweden)

OceanTech (US)

BRP Infotech Pvt. Ltd.(India)

TBS Industries Inc. (US)

Hewlett Packard Enterprise Development LP (US)

3stepIT (Finland)

LifeSpan International Inc. (US)

Ingram Micro (US)

Tier1 (UK)

Blanco Technology Group (US)

CHG-MERIDIAN (Germany)

ReluTech (US)

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