

Global Data Center Interconnection Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Interconnection Service market size is predicted to grow from US\$ 1497 million in 2025 to US\$ 2396 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Data center interconnection service refers to professional services that enable secure, efficient, and low-latency data transmission and resource sharing between different data centers, cloud platforms, and edge nodes through high-speed optical communication networks, dedicated transmission lines, software-defined networking (SDN), and cloud interconnection technologies. This service typically includes dedicated data center interconnection, cloud interconnection services, multi-cloud interconnection, cross-regional data synchronization, disaster recovery interconnection, AI computing cluster interconnection, and network traffic scheduling, supporting enterprise digital operations, cloud computing, artificial intelligence training, big data analytics, and business continuity management. Data center interconnection services are widely used in internet, finance, telecommunications, government, artificial intelligence data centers, and hyperscale cloud computing platforms. Through high-speed fiber optic networks, 400G/800G optical modules, DWDM, and SDN control platforms, it enables data exchange and computing power collaboration across geographical and cloud environments. With the development of artificial intelligence, large-scale model training, and distributed computing networks, data center interconnection services are continuously upgrading towards ultra-high speed, intelligence, automation, and global interconnection, becoming an important component of modern digital infrastructure.

The global data center interconnection service market continues to grow with the rapid development of cloud computing, artificial intelligence, big data, and the construction of hyperscale data centers, becoming an important component of the digital economy and

AI infrastructure. North America, with its mature cloud computing industry and global internet backbone network, maintains its leading position in high-speed data center interconnection and multi-cloud interconnection. Europe's market is experiencing stable growth, driven by the demand for digital sovereignty and cross-border data flow. The Asia-Pacific region has become the fastest-growing region due to the construction of AI data centers, the popularization of cloud services, and the development of the digital economy. Currently, the industry is developing towards ultra-high speed, intelligence, and software-defined technologies, with the continuous integration of technologies such as 400G/800G optical communication, DWDM, SDN, network automation, AI network scheduling, and cloud-edge collaboration, achieving low latency, high bandwidth, and elastic resource scheduling. At the same time, the industry still faces challenges such as high network construction investment, complex cross-carrier interconnection, increasing data security and privacy protection requirements, cross-border data compliance, and uneven distribution of global network resources. In the future, with the continuous expansion of AI computing networks, large model training clusters and global multi-cloud architecture, the data center interconnection service market is expected to maintain rapid growth. The industry's average gross profit margin is usually maintained between 30% and 50%, with higher added value for high-speed dedicated line interconnection, AI computing power interconnection and intelligent network operation services.

LPI (LP Information)' newest research report, the "Data Center Interconnection Service Industry Forecast" looks at past sales and reviews total world Data Center Interconnection Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Interconnection Service sales for 2026 through 2032. With Data Center Interconnection Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Interconnection Service industry.

This Insight Report provides a comprehensive analysis of the global Data Center Interconnection Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Interconnection Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Interconnection Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Data Center Interconnection Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Interconnection Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Interconnection Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Fiber Interconnection Service

DWDM Interconnection Service

SDN Interconnection Service

Ethernet Interconnection Service

IP/MPLS Interconnection Service

Segmentation by Bandwidth:

?100 Gbps

100?400 Gbps

?400 Gbps

Segmentation by Application:

Finance

Healthcare

Telecommunications

Defense and Military

Government

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Equinix

Digital Realty

Lumen Technologies

Zayo Group

AT&T Business

Verizon Business

NTT DATA

Orange Business

BT Business

Colt Technology Services

Singtel

Telstra International

Megaport

Alibaba Cloud

Huawei Cloud

Tencent Cloud

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