

# Global Data Center Interconnect Software Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Data Center Interconnect Software market size is predicted to grow from US\$ 368 million in 2025 to US\$ 540 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Data Center Interconnect Software is a virtualization and intelligent management platform for enabling network interconnection and data transmission between multiple data centers. Its core value lies in breaking geographical limitations and integrating physically dispersed data center resources (computing, storage, and networking) into a unified logical resource pool. It primarily relies on overlay networks, software-defined wide area networks (SDWANs), and optical network control technologies to build encrypted, on-demand scheduled cross-data center communication tunnels on existing internet or leased lines. Its key functions include automated cross-domain network configuration, link quality monitoring and optimization, service priority scheduling, and cross-data center disaster recovery traffic routing. Through centralized control and policy orchestration, data center interconnect software not only improves the agility of cross-site service deployment but also significantly reduces operating costs, making it a core enabling technology for enterprises building hybrid cloud, two-site three-center disaster recovery, and multi-site active-active architectures.

The global Data Center Interconnect Software market is steadily expanding alongside the widespread adoption of cloud computing, the explosive growth of data, and the evolution of distributed architectures. North America and Europe, as mature markets, leverage leading cloud service providers' infrastructure, hyperscale data center clusters, and SD-WAN technology expertise to hold leading positions in overlay network virtualization, multi-cloud connectivity control, and optical network interconnection software. The Asia-Pacific region is the fastest-growing and most innovative sector, with

China and Southeast Asian countries driving the rapid adoption of data center cluster interconnection, hybrid cloud private lines, and intelligent WAN software, driven by 5G deployments and enterprise digital transformation, leading to the rapid rise of local vendors. The Middle East focuses on building digital hubs and facilitating international data flow. The industry as a whole is accelerating its evolution towards deterministic network assurance, computing power-aware scheduling, and all-optical interconnection.

LPI (LP Information)' newest research report, the “Data Center Interconnect Software Industry Forecast” looks at past sales and reviews total world Data Center Interconnect Software sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Interconnect Software sales for 2026 through 2032. With Data Center Interconnect Software sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Interconnect Software industry.

This Insight Report provides a comprehensive analysis of the global Data Center Interconnect Software landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Interconnect Software portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Interconnect Software market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Interconnect Software and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Interconnect Software.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Interconnect Software market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

On-Premises

#### Segmentation by Technology:

Overlay Network Software

SD-WAN (Software-Defined Wide Area Network) Software

Optical Network Control/Cpe Software

Others

#### Segmentation by Deployment:

Centralized Software

Distributed Software

#### Segmentation by Application:

Banking, Financial Services and Insurance

IT and Telecommunications

Content and Digital Media

Others

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ADVA Optical Networking

Ciena

Cisco Systems

Dell

Fujitsu

Huawei

IBM

Infinera

Juniper Networks

Nokia

ZTE

Huawei Enterprise

Equinix

CoreSite

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