

Global Data Center Interconnect (DCI) Module Market Growth 2026-2032

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Abstracts

The global Data Center Interconnect (DCI) Module market size is predicted to grow from US\$ 5480 million in 2025 to US\$ 18503 million in 2032; it is expected to grow at a CAGR of 19.1% from 2026 to 2032.

A Data Center Interconnect (DCI) module is a high-speed optical communication module used to connect two or more data centers over short, metro, or long distances. It enables high-capacity data transmission between geographically distributed data centers using technologies such as coherent optics, DWDM (Dense Wavelength Division Multiplexing), and high-speed transceivers. DCI modules are critical for cloud computing, hyperscale data center networking, disaster recovery, and data replication applications. In 2025, global DCI optical module production reached approximately 11.67 M units, with an average global market price of around US\$ 480 per unit. Annual production capacity is 13.8 M Units. Gross Profit Margin: 40%. The Data Center Interconnect (DCI) optical module industry chain is highly vertically integrated and technology-intensive. Upstream consists of key semiconductor and photonics components such as DSP chips, laser sources (InP/SiPh), optical amplifiers, and precision packaging materials. Midstream players include optical module manufacturers that integrate these components into 100G/800G PAM4 or coherent pluggable modules. Downstream demand is dominated by hyperscale cloud providers and telecom operators, where DCI modules are deployed for metro and long-haul data center connectivity to support AI workloads and massive data traffic exchange. This product sits at the core of next-generation AI infrastructure and represents one of the most structurally important segments in optical communications. Its growth is no longer driven only by bandwidth upgrades but by AI cluster scaling and inter-data-center latency requirements. The industry is transitioning from simple pluggable optics to coherent, software-defined optical networks, meaning long-term value will concentrate

in DSP, photonic integration, and high-end module manufacturing rather than commoditized hardware.

United States market for Data Center Interconnect (DCI) Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Interconnect (DCI) Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Interconnect (DCI) Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Interconnect (DCI) Module players cover Cisco, Ciena, Huawei, InnoLight, Coherent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Interconnect (DCI) Module Industry Forecast" looks at past sales and reviews total world Data Center Interconnect (DCI) Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Interconnect (DCI) Module sales for 2026 through 2032. With Data Center Interconnect (DCI) Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Interconnect (DCI) Module industry.

This Insight Report provides a comprehensive analysis of the global Data Center Interconnect (DCI) Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Interconnect (DCI) Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Interconnect (DCI) Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Interconnect (DCI) Module and breaks down the forecast by Transmission Distance, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Data Center Interconnect (DCI) Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Interconnect (DCI) Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Transmission Distance:

Short-Reach DCI Modules??10km?

Metro DCI Modules?10?80km?

Long-Haul DCI Modules?80km+?

Segmentation by Optical Transmission Architecture:

Coherent DCI Modules

Direct Detect DCI Modules

Segmentation by Data Rate:

100G DCI Module

200G DCI Module

400G DCI Module

800G DCI Module

Segmentation by Application:

Hyperscale

Telecom Carriers / CSP

IXPs

Private Enterprise& Gov

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cisco

Ciena

Huawei

InnoLight

Coherent

Nokia

Marvell

Lumentum

Eoptolink

Accelink

ZTE

Infinera

Fujitsu

CIG

Hisense

NEC

Sumitomo

FiberHome

Source Photonics

Molex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Interconnect (DCI) Module market?

What factors are driving Data Center Interconnect (DCI) Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Interconnect (DCI) Module market opportunities vary by end market size?

How does Data Center Interconnect (DCI) Module break out by Transmission Distance, by Application?

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