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Global Data Center High-Voltage Direct Current Power System Market Growth 2026-2032

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Abstracts

The global Data Center High-Voltage Direct Current Power System market size is predicted to grow from US$ 1587 million in 2025 to US$ 18784 million in 2032; it is expected to grow at a CAGR of 49.8% from 2026 to 2032.

In 2025, the global output of Data Center HVDC Power Supply Equipment reached 12.11 GW, with a domestic unit price of approximately US$42.85/kW and an international unit price of approximately US$225/kW, resulting in an average price of US$133.93/kW. Gross profit margin remained stable at 24.60%-32%, and downstream customers included Meta, Microsoft, Google, Amazon, Alibaba, Tencent, Kuaishou, and 21Vianet. Data Center HVDC Power Supply Equipment mainly consists of an AC power distribution unit, rectifier module, battery, DC power distribution unit, battery management unit, insulation monitoring unit, and monitoring module. It rectifies AC power into DC power, which is then distributed to power IT equipment. When the mains power is normal, the rectifier module converts AC power into high-voltage DC power to supply IT equipment and charge the battery; when the mains power is abnormal, the battery continues to power the IT equipment. The HVDC system reduces the AC/DC conversion stage, typically requiring only one AC/DC conversion, while traditional UPS systems require two conversions: AC/DC and DC/AC. Therefore, HVDC operates more efficiently. The HVDC system also offers higher stability and reliability, reducing potential points of failure. In terms of power supply, HVDC uses a DC +/- bus, eliminating the zero-to-ground voltage issue for IT equipment. The construction and operating costs of HVDC power systems are relatively low, saving 20%-40% on construction investment and 10%-20% on operating costs. Furthermore, HVDC power supplies have a high degree of integration, saving 60-80% of floor space, allowing data centers to deploy more servers or secure redundant space.

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Against the backdrop of accelerated expansion of AI computing power and continuously increasing energy efficiency requirements in data centers, power supply and distribution systems are evolving from traditional UPS architectures to higher-efficiency, higher-density, and higher-reliability high-voltage direct current (HVDC) technology. HVDC power supply equipment for data centers offers significant advantages in improving power supply efficiency, optimizing data center space, and reducing operational complexity by reducing energy conversion stages, lowering system losses and potential failure points. With the accelerated construction of intelligent computing centers, high-density server racks, and large-scale cloud computing infrastructure, HVDC is gradually extending from communication equipment rooms and traditional data center scenarios to the core power supply architecture of AI data centers.

In the future, the focus of competition in data center power systems will no longer be solely on the efficiency of individual devices, but will revolve around overall system architecture, modular deployment, intelligent monitoring, DC power distribution safety, and full lifecycle energy management. Companies with capabilities in high-power-density rectifier modules, DC power distribution protection, energy storage collaboration, insulation monitoring, and system-level integration will occupy a more important position in the next generation of data center power supply systems. With the accelerated application of high-voltage DC architectures such as 400V and 800V, HVDC is expected to become an important technological path to support the greening, high-density, and low-cost operation of AI computing infrastructure.

LP Information, Inc. (LPI) ' newest research report, the “Data Center High-Voltage Direct Current Power System Industry Forecast” looks at past sales and reviews total world Data Center High-Voltage Direct Current Power System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center High-Voltage Direct Current Power System sales for 2026 through 2032. With Data Center High-Voltage Direct Current Power System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center High-Voltage Direct Current Power System industry.

This Insight Report provides a comprehensive analysis of the global Data Center High-Voltage Direct Current Power System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center High-Voltage Direct Current Power System portfolios and capabilities, market entry strategies, market positions, and

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geographic footprints, to better understand these firms' unique position in an accelerating global Data Center High-Voltage Direct Current Power System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center High-Voltage Direct Current Power System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center High-Voltage Direct Current Power System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center High-Voltage Direct Current Power System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

240V

336V

400V

800V

Segmentation by Shape:

Discrete Power Supply System

Combined Power Supply System

Segmentation by Output Current:

800A

1200A

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1600A

2400A

Segmentation by Application:

Cloud And Internet Data Centers

Telecom Operator Data Centers

Enterprise Data Centers

Edge Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

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Eaton

Schneider Electric

Kehua Data Co., Ltd.

Hangzhou Zhongheng Electric Co., Ltd.

ZTE

KSTAR

Shijiazhuang Tonhe Electronics Technologies Co., Ltd.

Delta Electronics

Vertiv

Beijing Dynamic Power Co., Ltd.

Shenzhen Winline Technology Co., Ltd.

Lite-On

Shenzhen Megmeet Electrical Co., Ltd.

Shenzhen Hopewind Electric Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center High-Voltage Direct Current Power System market?

What factors are driving Data Center High-Voltage Direct Current Power System market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Data Center High-Voltage Direct Current Power System market opportunities vary by end market size?

How does Data Center High-Voltage Direct Current Power System break out by Type, by Application?

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Growth

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