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Global Data Center Heat Reuse Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Heat Reuse Service market size is predicted to grow from US$ 953 million in 2025 to US$ 1649 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

Data Center Heat Reuse Service refers to a comprehensive energy service that collects, converts, transports, and repurposes waste heat generated during the operation of data center servers, network equipment, and cooling systems. This process utilizes technologies such as heat recovery, heat exchange, heat pumps, and energy management systems. The service typically encompasses stages such as waste heat assessment and planning, heat recovery system design, heat exchange equipment integration, connection to district heating networks, heat pump system deployment, operations and maintenance, and energy optimization management. The recovered thermal energy can be widely applied in scenarios such as district heating, commercial building heating, industrial process heating, greenhouse agriculture, aquaculture, and domestic hot water supply, thereby enhancing energy efficiency and reducing carbon emissions. As artificial intelligence and cloud computing drive a continuous rise in data center energy consumption, waste heat recovery has become a crucial component of green data center development. Moving forward, this service will increasingly evolve toward high-temperature liquid cooling, intelligent energy management, regional energy synergy, and an integrated "data center plus energy center" model to achieve energy circularity and sustainability goals.

The data center waste heat recovery service market is an emerging sector within the development of green data centers and the circular economy; its growth is closely linked to the scale of data center construction, energy price levels, carbon reduction policies, and regional district heating infrastructure. Currently, Europe leads the global market,

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driven by policy initiatives, mature district heating networks, and the need for energy transition. The North American market is primarily propelled by hyperscale data centers and sustainability goals, while the Asia-Pacific region is emerging as the fastest-growing market, driven by the rapid expansion of AI-focused data centers and the advancement of "dual carbon" strategies. Existing market applications primarily involve utilizing waste heat for district heating, commercial building heating, industrial heating, and agricultural greenhouse operations. Looking ahead, the surge in demand for AI computing power, the widespread adoption of liquid cooling technologies, and the deployment of high-density servers will drive improvements in waste heat recovery efficiency. The industry is set to accelerate its evolution toward high-temperature liquid cooling, heat pump integration, regional energy internet systems, and an integrated "data center plus smart energy center" model. Furthermore, carbon trading mechanisms and green building standards will facilitate deeper market penetration. However, the industry still faces challenges such as low-grade waste heat, high initial investment costs, geographical mismatches between heat demand and data center locations, inadequate district heating infrastructure, and complex project business models. Constraints on thermal energy transport distances and the difficulties associated with cross-industry collaboration also hinder market expansion. Overall, the average gross profit margin in the data center waste heat recovery service industry typically ranges from 20% to 35%, with projects featuring mature thermal utilization scenarios and long-term energy contracts demonstrating superior profitability.

LPI (LP Information)' newest research report, the “Data Center Heat Reuse Service Industry Forecast” looks at past sales and reviews total world Data Center Heat Reuse Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Heat Reuse Service sales for 2026 through 2032. With Data Center Heat Reuse Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Heat Reuse Service industry.

This Insight Report provides a comprehensive analysis of the global Data Center Heat Reuse Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Heat Reuse Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Heat Reuse Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Data Center Heat Reuse Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Heat Reuse Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Heat Reuse Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air-to-Water Heat Recovery Service

Liquid Cooling Heat Recovery Service

Heat Pump-Based Heat Recovery Service

Segmentation by Annual Recovery Volume:

?10 MWth

10–50 MWth

?50 MWth

Segmentation by Application:

Commercial Building

Industrial

Agricultural

Domestic

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ENGIE SA

Veolia Environnement S.A.

Danfoss A/S

Fortum Corporation

Vattenfall AB

E.ON SE

EDF Group

Schneider Electric SE

Equinix, Inc.

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Vertiv Holdings Co

Johnson Controls International plc

Siemens AG

NTT DATA Group Corporation

Qarnot Computing SAS

Eneco N.V.

Helen Oy

Exaion SAS

GDS Holdings Limited

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