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# Global Data Center Heat Exchanger Market Growth 2026-2032

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## Abstracts

The global Data Center Heat Exchanger market size is predicted to grow from US$ 3446 million in 2025 to US$ 6353 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

A data center heat exchanger is a critical thermal management device used to transfer heat between different cooling media or cooling loops within a data center. Its primary function is to remove heat generated by servers, storage systems, networking equipment, and high-density computing racks and transfer it to facility-side chilled water, cooling water, air, refrigerant, or other heat-rejection media without directly mixing the hot and cold fluids. Common product types include plate heat exchangers, rear-door heat exchangers, finned-tube heat exchangers, microchannel heat exchangers, and liquid-to-liquid heat exchanger modules integrated into coolant distribution units (CDUs). These products are used in conventional air-cooling, direct-to-chip liquid-cooling, immersion-cooling, and hybrid-cooling systems and generally require high thermal efficiency, low pressure drop, corrosion resistance, reliable sealing, and long-term operational stability. In 2025, global Data Center Heat Exchanger production reached approximately 124 k units, with an average global market price of around 28412 USD/unit,.The production capacity for Data Center Heat Exchanger in 2025 was approximately 150 k units. The typical gross profit margin for Data Center Heat Exchanger between 20% and 40%.

The data center heat exchanger market is primarily driven by the rapid expansion of cloud computing, artificial intelligence, high-performance computing, hyperscale data centers, and edge infrastructure. As the power density of AI servers and high-performance computing racks continues to increase, conventional room-level air-cooling systems are becoming less capable of handling high heat loads, accelerating the

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adoption of direct-to-chip liquid cooling, rear-door heat exchangers, liquid-to-liquid CDUs, and immersion-cooling solutions. Market participants include specialized heat exchanger manufacturers as well as suppliers of data center cooling equipment, racks, liquid-cooling systems, and power infrastructure. Future competition is expected to focus on thermal efficiency, compact design, coolant compatibility, leakage monitoring, system redundancy, modular deployment, and integration with data center energy management platforms. Growing demand for low-PUE facilities and data center waste-heat recovery is also expected to create additional opportunities for advanced heat exchanger technologies.

LP Information, Inc. (LPI) ' newest research report, the “Data Center Heat Exchanger Industry Forecast” looks at past sales and reviews total world Data Center Heat Exchanger sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Heat Exchanger sales for 2026 through 2032. With Data Center Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global Data Center Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Heat Exchanger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

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Air-to-Air Heat Exchangers

Liquid-to-Liquid Heat Exchangers

Liquid-to-Air Heat Exchangers

Refrigerant-based Heat Exchangers

## Segmentation by Product Structure:

Plate Heat Exchangers

Shell-and-Tube Heat Exchangers

Finned-Tube Heat Exchangers

Microchannel Heat Exchangers

Others

## Segmentation by Application:

Enterprise Data Centers

Cloud & Hyperscale Data Centers

Edge Data Centers

Ot'hers

## This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alfa Laval

Kelvion

Danfoss

SWEP

Tranter

API Heat Transfer

thermowave

KAORI Heat Treatment

SPX FLOW

Xylem

Vertiv

Schneider Electric

Rittal

STULZ

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Modine Manufacturing Company

CoolIT Systems

Munters Group

Eaton Corporation

nVent Electric

Delta Electronics

Envicool

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Heat Exchanger market?

What factors are driving Data Center Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Heat Exchanger market opportunities vary by end market size?

How does Data Center Heat Exchanger break out by Type, by Application?

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