

Global Data Center Fiber Optic Cable Market Growth 2026-2032

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Abstracts

The global Data Center Fiber Optic Cable market size is predicted to grow from US\$ 3698 million in 2025 to US\$ 8108 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

In 2025, global sales volume of Data Center Fiber Optic Cable was approximately 900 million meters, with the mainstream ex-factory average price at around USD 4.2 per meter and gross margin of major manufacturers at approximately 25%–40%.

Data Center Fiber Optic Cable is a passive optical transmission medium and physical connection carrier for high-speed data center network infrastructure. It is mainly used for high-speed optical signal transmission among server, switch, distribution frame, cabinet, backbone cabling area and inter-room link. Compared with traditional telecom cable, its product design places greater emphasis on low link loss, high port density, stable polarity management, bending reliability, flame-retardant safety, rapid deployment and maintainability, enabling it to meet the cabling requirements of AI/HPC cluster, cloud computing platform and high-density equipment room for high speed, large bandwidth and low-latency interconnection.

Its upstream mainly includes optical fiber preform, singlemode/multimode fiber, aramid reinforcement material, low-smoke zero-halogen sheath material, connector, ceramic ferrule, MPO/MTP component, polishing equipment, end-face inspection equipment and cable processing equipment. Optical fiber determines link loss, bandwidth and transmission distance, while connector precision and pre-termination process directly affect on-site installation efficiency, link stability and high-density port reliability. Downstream demand mainly comes from AI/HPC data center, cloud service data center, enterprise data center, edge data center and data center interconnect. With the

expansion of 800G and 1.6T high-speed network and GPU cluster scale, demand for high-fiber-count, low-loss, modular and pre-terminated fiber optic cable in data center cabling system continues to increase.

United States market for Data Center Fiber Optic Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Fiber Optic Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Fiber Optic Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Fiber Optic Cable players cover Corning, CommScope, Prysmian, AFL, Panduit, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Data Center Fiber Optic Cable Industry Forecast" looks at past sales and reviews total world Data Center Fiber Optic Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Fiber Optic Cable sales for 2026 through 2032. With Data Center Fiber Optic Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Fiber Optic Cable industry.

This Insight Report provides a comprehensive analysis of the global Data Center Fiber Optic Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Fiber Optic Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Fiber Optic Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Fiber Optic Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Fiber Optic Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Fiber Optic Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Multimode Fiber Optic Cable

Singlemode Fiber Optic Cable

Segmentation by Connection Form:

Fiber Patch Cord

Pre-Terminated Trunk Cable

Branch Fan-Out Cable Assembly

Segmentation by Use Scenario:

Indoor

Outdoor

Segmentation by Application:

AI/HPC Data Center

Cloud Service Data Center

Enterprise Data Center

Edge Data Center

Data Center Interconnect

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

CommScope

Prysmian

AFL

Panduit

Belden

Leviton

Legrand

HUBER+SUHNER

Lightera

Fujikura

Sumitomo Electric

STL

R&M

Rosenberger OSI

Siemon

Amphenol

YOFC

Hengtong

FiberHome

ZTT

Far East Electric

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Fiber Optic Cable market?

What factors are driving Data Center Fiber Optic Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Fiber Optic Cable market opportunities vary by end market size?

How does Data Center Fiber Optic Cable break out by Type, by Application?

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- 1.2 Years Considered
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