

# Global Data Center EPC Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Data Center EPC market size is predicted to grow from US\$ 1937 million in 2025 to US\$ 2632 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Data center EPC refers to the enterprise engaged in engineering general contracting, entrusted by the owner, to contract the feasibility study, survey, design, procurement, construction, trial operation (completion acceptance) of the data center project in the whole process or several stages according to the contract agreement. The EPC enterprise is fully responsible for the quality, safety, construction period and cost of the contracted project. This model is conducive to enhancing the depth of project feasibility study and preliminary design, realizing the deep integration of work in various stages such as design, procurement and construction, and improving the level of engineering construction.

The global data center EPC market is currently undergoing profound changes driven by AI. North America is dominated by tech giants; the Asia-Pacific region is the fastest growing, with Malaysia and India attracting significant investment driven by policies and digitalization; Europe, driven by regulations and energy transition, is seeing construction expand into secondary markets like Warsaw. Globally, construction projects are facing challenges such as grid bottlenecks and talent shortages, prompting the industry to accelerate its transformation towards modularity and prefabrication, and explore liquid cooling technologies to support high-density applications in order to shape future competitiveness.

LPI (LP Information)' newest research report, the "Data Center EPC Industry Forecast" looks at past sales and reviews total world Data Center EPC sales in 2025, providing a

comprehensive analysis by region and market sector of projected Data Center EPC sales for 2026 through 2032. With Data Center EPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center EPC industry.

This Insight Report provides a comprehensive analysis of the global Data Center EPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center EPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center EPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center EPC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center EPC.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center EPC market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Standardization Type

Customization Type

#### Segmentation by Data Center Scale:

Standard Data Center EPC

Hyperscale Data Center EPC

Edge Data Center EPC

## Modular/Prefabricated Data Center EPC

### Segmentation by Architecture:

Power Supply Architecture EPC

Cooling Architecture EPC

### Segmentation by Application:

Finance

Communications

Medical

Others

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Aecom

AFRY

Collen Construction

DPR Construction

Eaton Corporation

Fluor

Fujitsu Limited

HITT Contracting

Holder Construction Company

Jacobs

JCA Engineering

Legrand SA

Mace

Mercury Engineering

Pratibha Electricals

Schneider Electric SE

T5 Data Centers

Turner Construction Company

Vertiv Group Corporation

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