

Global Data Center Emergency Power Generation System Market Growth 2026-2032

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Abstracts

The global Data Center Emergency Power Generation System market size is predicted to grow from US\$ 1526 million in 2025 to US\$ 2731 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

In 2025, global production capacity of data center emergency power generation systems was approximately 2,600 systems, with actual deployment around 2,035 systems. The average system price was about 575 kUSD. Gross margins generally ranged from 22% to 38%, supported by system integration, reliability design, and long-term service value. A data center emergency power generation system is a backup power solution designed to provide continuous electricity supply during grid outages or power instability. It typically consists of generator sets, fuel supply systems, automatic transfer switches (ATS), control systems, exhaust and cooling systems, ensuring uninterrupted operation of mission-critical IT infrastructure.

Upstream includes engines (diesel or gas), alternators, control units, fuel systems, cooling systems, exhaust components, and soundproof enclosures. The midstream focuses on system design, integration, installation, commissioning, and compliance with data center standards. Downstream applications are mainly hyperscale data centers, colocation facilities, financial data centers, cloud service providers, and other mission-critical digital infrastructure, often bundled with long-term maintenance and service contracts.

The data center emergency power generation system market is expanding steadily, driven by rapid growth in cloud computing, AI workloads, and digital infrastructure. Power reliability is a top priority for data center operators, making redundant and highly reliable backup generation systems indispensable. Hyperscale data centers increasingly

require N+1 or 2N redundancy configurations, significantly increasing system demand and value per site. At the same time, stricter environmental regulations are promoting the adoption of low-emission engines, gas generators, and hybrid solutions combined with energy storage. Although capital expenditure is high, the cost of downtime far outweighs system investment, ensuring stable demand. Overall, emergency power generation systems remain a critical, non-substitutable component of modern data center infrastructure.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Emergency Power Generation System Industry Forecast' looks at past sales and reviews total world Data Center Emergency Power Generation System sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Emergency Power Generation System sales for 2026 through 2032. With Data Center Emergency Power Generation System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Emergency Power Generation System industry.

This Insight Report provides a comprehensive analysis of the global Data Center Emergency Power Generation System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Emergency Power Generation System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Emergency Power Generation System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Emergency Power Generation System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Emergency Power Generation System.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Emergency Power Generation System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Diesel generator systems

Gas generator systems

Segmentation by System Configuration:

Single-generator emergency systems

Multi-generator parallel systems

Segmentation by Application:

Cloud computing

Internet

Finance

Government

Power

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Caterpillar

Cummins

Rolls-Royce Power Systems

Wartsila

Mitsubishi Heavy Industries

Atlas Copco

Generac

Kohler

Doosan

Perkins

Yanmar

ABB

Siemens

Aggreko

Piller

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Emergency Power Generation System market?

What factors are driving Data Center Emergency Power Generation System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Emergency Power Generation System market opportunities vary by end market size?

How does Data Center Emergency Power Generation System break out by Type, by Application?

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