

Global Data Center Edge Inference Accelerator Market Growth 2026-2032

<https://marketpublishers.com/r/G47FA5E85CE3EN.html>

Date: May 2026

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: G47FA5E85CE3EN

Abstracts

The global Data Center Edge Inference Accelerator market size is predicted to grow from US\$ 2409 million in 2025 to US\$ 13832 million in 2032; it is expected to grow at a CAGR of 29.6% from 2026 to 2032.

Data center edge inference accelerators are specialized AI hardware deployed in edge data centers, distributed cloud nodes, 5G/6G base stations, and on-premises enterprise data centers. Their core purpose is to perform concurrent inference on large and multiple models with low latency, high energy efficiency, high density, and low cost. Positioned between the central cloud and end devices, they serve as the core computing platform for achieving end-to-edge-to-cloud collaboration.

By 2025, global shipments of data center edge inference accelerators are projected to reach 2,170,000 units, with an average price of \$1,135 per unit.

Development Trends

Evolving from Video Analytics Cards to Multimodal Edge Inference Platforms?

In the past, this sector primarily focused on video analytics, VMS, and security streaming inference; now, it is clearly expanding into LLM/VLM, GenAI agents, vision-text multimodal processing, and locally enhanced retrieval inference. The NXP Ara240 explicitly supports CNNs, transformers, LLMs, VLMs, and multimodal models; the Qualcomm Cloud AI 100 Ultra positions generative AI at scale as its primary focus; and Synaptics' Astra SL2600, set to launch in 2025, also explicitly targets multimodal GenAI processors.

Form factors have expanded from single PCIe cards to M.2, USB, low-profile GPUs, and integrated edge modules.

Current product form factors have become significantly more diverse:

NVIDIA L4 is a low-profile data center GPU; the Qualcomm Cloud AI 100 is available in both HHL PCIe and M.2 edge versions; Hailo, Mythic, MemoryX, and NXP have made M.2 modules their primary form factor. This indicates that the industry is shifting from accelerators suitable only for standard servers to inference components that can be deployed in micro-edge nodes and industrial edge servers.

Performance per watt is far more important than absolute TOPS

Power, thermal, and space constraints in edge data centers and MEC nodes are far stricter than in central clouds. Therefore, the core of competition is not simply piling on computing power, but rather low latency, high energy efficiency, and high-density concurrency. Intel's Arc Pro B series emphasizes low-latency AI inference for edge systems; AMD's Alveo V70 emphasizes AI inference efficiency, with a focus on video analytics and NLP; DEEPIX's DX-H1 Quattro also directly positions low TDP and high efficiency for both data centers and the edge as its key selling points.

Industrial vision, video analytics, retail, and local GenAI are the primary driving scenarios

MemoryX emphasizes on-premises edge servers and video management systems; Axelera AI explicitly targets multi-channel video analytics, quality inspection, and people monitoring; AMD Ryzen AI Embedded P100 targets industrial and automotive edge AI; Renesas RZ/V2H directly covers robotics and vision AI. Over the next 3-5 years, video analytics, industrial edge, robotics, MEC, and lightweight GenAI/VLM will be the primary growth areas.

The importance of software stacks and model deployment tools is approaching that of the hardware itself.

Edge inference deployment is no longer simply a matter of buying a card and plugging it in, but depends on compilers, runtimes, model transformation, quantization support, and container/virtualization compatibility. Qualcomm offers the Cloud AI SDK; NXP integrates Kinara/Ara240 into a more comprehensive software platform; Synaptics emphasizes IREE/MLIR; and Ambarella is also transforming edge GenAI into a

complete solution for on-device and on-premises deployment.

LP Information, Inc. (LPI) ' newest research report, the 'Data Center Edge Inference Accelerator Industry Forecast' looks at past sales and reviews total world Data Center Edge Inference Accelerator sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Edge Inference Accelerator sales for 2026 through 2032. With Data Center Edge Inference Accelerator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Edge Inference Accelerator industry.

This Insight Report provides a comprehensive analysis of the global Data Center Edge Inference Accelerator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Edge Inference Accelerator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Edge Inference Accelerator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Edge Inference Accelerator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Edge Inference Accelerator.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Edge Inference Accelerator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1?10W

10?30W

30?75W

75W+

Segmentation by Computing Power Range (TOPS):

500-2000+?TOPS?

50-300?TOPS?

2000-10000+?TOPS?

Segmentation by Sales Channels:

Direct Sales

Distribution

Segmentation by Application:

5G/Telecom Edge

CDN-AI

Industrial Edge Cloud

Campus/Smart City

Enterprise Private Edge

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NVIDIA?US?

Qualcomm?US?

Intel?US?

NXP?NL?

AMD?US?

Horizon Robotics?CN?

Renesas?JP?

Synaptics?US?

Ambarella?US?

Rockchip Electronics?CN?

Sony Semiconductor Solutions?JP?

STMicroelectronics?NL?

Black Sesame International Holding Limited?CN?

Axera Semiconductor?CN?

Socionext?JP?

MemryX?US?

Cambrian?CN?

Mythic?US?

Axelera AI?NL?

Toshiba Electronic Devices?JP?

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Edge Inference Accelerator market?

What factors are driving Data Center Edge Inference Accelerator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Edge Inference Accelerator market opportunities vary by end market size?

How does Data Center Edge Inference Accelerator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center Edge Inference Accelerator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Data Center Edge Inference Accelerator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Data Center Edge Inference Accelerator by Country/Region, 2021, 2025 & 2032

2.2 Data Center Edge Inference Accelerator Segment by Type

- 2.2.1 1?10W
- 2.2.2 10?30W
- 2.2.3 30?75W
- 2.2.4 75W+
- 2.2.5 Data Center Edge Inference Accelerator Sales by Type
 - 2.2.5.1 Global Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Data Center Edge Inference Accelerator Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Data Center Edge Inference Accelerator Sale Price by Type (2021-2026)

2.3 Data Center Edge Inference Accelerator Segment by Computing Power Range (TOPS)

- 2.3.1 500-2000+?TOPS?
- 2.3.2 50-300?TOPS?
- 2.3.3 2000-10000+?TOPS?
- 2.3.4 Data Center Edge Inference Accelerator Sales by Computing Power Range

(TOPS)

2.3.4.1 Global Data Center Edge Inference Accelerator Sales Market Share by Computing Power Range (TOPS) (2021-2026)

2.3.4.2 Global Data Center Edge Inference Accelerator Revenue and Market Share by Computing Power Range (TOPS) (2021-2026)

2.3.4.3 Global Data Center Edge Inference Accelerator Sale Price by Computing Power Range (TOPS) (2021-2026)

2.4 Data Center Edge Inference Accelerator Segment by Sales Channels

2.4.1 Direct Sales

2.4.2 Distribution

2.4.3 Data Center Edge Inference Accelerator Sales by Sales Channels

2.4.3.1 Global Data Center Edge Inference Accelerator Sales Market Share by Sales Channels (2021-2026)

2.4.3.2 Global Data Center Edge Inference Accelerator Revenue and Market Share by Sales Channels (2021-2026)

2.4.3.3 Global Data Center Edge Inference Accelerator Sale Price by Sales Channels (2021-2026)

2.5 Data Center Edge Inference Accelerator Segment by Application

2.5.1 5G/Telecom Edge

2.5.2 CDN-AI

2.5.3 Industrial Edge Cloud

2.5.4 Campus/Smart City

2.5.5 Enterprise Private Edge

2.5.6 Data Center Edge Inference Accelerator Sales by Application

2.5.6.1 Global Data Center Edge Inference Accelerator Sale Market Share by Application (2021-2026)

2.5.6.2 Global Data Center Edge Inference Accelerator Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Data Center Edge Inference Accelerator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Data Center Edge Inference Accelerator Breakdown Data by Company

3.1.1 Global Data Center Edge Inference Accelerator Annual Sales by Company (2021-2026)

3.1.2 Global Data Center Edge Inference Accelerator Sales Market Share by Company (2021-2026)

3.2 Global Data Center Edge Inference Accelerator Annual Revenue by Company

(2021-2026)

3.2.1 Global Data Center Edge Inference Accelerator Revenue by Company

(2021-2026)

3.2.2 Global Data Center Edge Inference Accelerator Revenue Market Share by Company (2021-2026)

3.3 Global Data Center Edge Inference Accelerator Sale Price by Company

3.4 Key Manufacturers Data Center Edge Inference Accelerator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Data Center Edge Inference Accelerator Product Location Distribution

3.4.2 Players Data Center Edge Inference Accelerator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER EDGE INFERENCE ACCELERATOR BY GEOGRAPHIC REGION

4.1 World Historic Data Center Edge Inference Accelerator Market Size by Geographic Region (2021-2026)

4.1.1 Global Data Center Edge Inference Accelerator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Data Center Edge Inference Accelerator Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Data Center Edge Inference Accelerator Market Size by Country/Region (2021-2026)

4.2.1 Global Data Center Edge Inference Accelerator Annual Sales by Country/Region (2021-2026)

4.2.2 Global Data Center Edge Inference Accelerator Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data Center Edge Inference Accelerator Sales Growth

4.4 APAC Data Center Edge Inference Accelerator Sales Growth

4.5 Europe Data Center Edge Inference Accelerator Sales Growth

4.6 Middle East & Africa Data Center Edge Inference Accelerator Sales Growth

5 AMERICAS

5.1 Americas Data Center Edge Inference Accelerator Sales by Country

5.1.1 Americas Data Center Edge Inference Accelerator Sales by Country (2021-2026)

5.1.2 Americas Data Center Edge Inference Accelerator Revenue by Country (2021-2026)

5.2 Americas Data Center Edge Inference Accelerator Sales by Type (2021-2026)

5.3 Americas Data Center Edge Inference Accelerator Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center Edge Inference Accelerator Sales by Region

6.1.1 APAC Data Center Edge Inference Accelerator Sales by Region (2021-2026)

6.1.2 APAC Data Center Edge Inference Accelerator Revenue by Region (2021-2026)

6.2 APAC Data Center Edge Inference Accelerator Sales by Type (2021-2026)

6.3 APAC Data Center Edge Inference Accelerator Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Data Center Edge Inference Accelerator by Country

7.1.1 Europe Data Center Edge Inference Accelerator Sales by Country (2021-2026)

7.1.2 Europe Data Center Edge Inference Accelerator Revenue by Country (2021-2026)

7.2 Europe Data Center Edge Inference Accelerator Sales by Type (2021-2026)

7.3 Europe Data Center Edge Inference Accelerator Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data Center Edge Inference Accelerator by Country

8.1.1 Middle East & Africa Data Center Edge Inference Accelerator Sales by Country (2021-2026)

8.1.2 Middle East & Africa Data Center Edge Inference Accelerator Revenue by Country (2021-2026)

8.2 Middle East & Africa Data Center Edge Inference Accelerator Sales by Type (2021-2026)

8.3 Middle East & Africa Data Center Edge Inference Accelerator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Data Center Edge Inference Accelerator

10.3 Manufacturing Process Analysis of Data Center Edge Inference Accelerator

10.4 Industry Chain Structure of Data Center Edge Inference Accelerator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Data Center Edge Inference Accelerator Distributors

11.3 Data Center Edge Inference Accelerator Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER EDGE INFERENCE ACCELERATOR BY GEOGRAPHIC REGION

12.1 Global Data Center Edge Inference Accelerator Market Size Forecast by Region

12.1.1 Global Data Center Edge Inference Accelerator Forecast by Region (2027-2032)

12.1.2 Global Data Center Edge Inference Accelerator Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Data Center Edge Inference Accelerator Forecast by Type (2027-2032)

12.7 Global Data Center Edge Inference Accelerator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 NVIDIA?US?

13.1.1 NVIDIA?US? Company Information

13.1.2 NVIDIA?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.1.3 NVIDIA?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 NVIDIA?US? Main Business Overview

13.1.5 NVIDIA?US? Latest Developments

13.2 Qualcomm?US?

13.2.1 Qualcomm?US? Company Information

13.2.2 Qualcomm?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.2.3 Qualcomm?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Qualcomm?US? Main Business Overview

13.2.5 Qualcomm?US? Latest Developments

13.3 Intel?US?

13.3.1 Intel?US? Company Information

13.3.2 Intel?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.3.3 Intel?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 Intel?US? Main Business Overview

13.3.5 Intel?US? Latest Developments

13.4 NXP?NL?

13.4.1 NXP?NL? Company Information

13.4.2 NXP?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.4.3 NXP?NL? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 NXP?NL? Main Business Overview

13.4.5 NXP?NL? Latest Developments

13.5 AMD?US?

13.5.1 AMD?US? Company Information

13.5.2 AMD?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.5.3 AMD?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 AMD?US? Main Business Overview

13.5.5 AMD?US? Latest Developments

13.6 Horizon Robotics?CN?

13.6.1 Horizon Robotics?CN? Company Information

13.6.2 Horizon Robotics?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.6.3 Horizon Robotics?CN? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Horizon Robotics?CN? Main Business Overview

13.6.5 Horizon Robotics?CN? Latest Developments

13.7 Renesas?JP?

13.7.1 Renesas?JP? Company Information

13.7.2 Renesas?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.7.3 Renesas?JP? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Renesas?JP? Main Business Overview

13.7.5 Renesas?JP? Latest Developments

13.8 Synaptics?US?

13.8.1 Synaptics?US? Company Information

13.8.2 Synaptics?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.8.3 Synaptics?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Synaptics?US? Main Business Overview

13.8.5 Synaptics?US? Latest Developments

13.9 Ambarella?US?

13.9.1 Ambarella?US? Company Information

13.9.2 Ambarella?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.9.3 Ambarella?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ambarella?US? Main Business Overview

13.9.5 Ambarella?US? Latest Developments

13.10 Rockchip Electronics?CN?

13.10.1 Rockchip Electronics?CN? Company Information

13.10.2 Rockchip Electronics?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.10.3 Rockchip Electronics?CN? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Rockchip Electronics?CN? Main Business Overview

13.10.5 Rockchip Electronics?CN? Latest Developments

13.11 Sony Semiconductor Solutions?JP?

13.11.1 Sony Semiconductor Solutions?JP? Company Information

13.11.2 Sony Semiconductor Solutions?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.11.3 Sony Semiconductor Solutions?JP? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Sony Semiconductor Solutions?JP? Main Business Overview

13.11.5 Sony Semiconductor Solutions?JP? Latest Developments

13.12 STMicroelectronics?NL?

13.12.1 STMicroelectronics?NL? Company Information

13.12.2 STMicroelectronics?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.12.3 STMicroelectronics?NL? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 STMicroelectronics?NL? Main Business Overview

13.12.5 STMicroelectronics?NL? Latest Developments

13.13 Black Sesame International Holding Limited?CN?

13.13.1 Black Sesame International Holding Limited?CN? Company Information

13.13.2 Black Sesame International Holding Limited?CN? Data Center Edge Inference

Accelerator Product Portfolios and Specifications

13.13.3 Black Sesame International Holding Limited?CN? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Black Sesame International Holding Limited?CN? Main Business Overview

13.13.5 Black Sesame International Holding Limited?CN? Latest Developments

13.14 Axera Semiconductor?CN?

13.14.1 Axera Semiconductor?CN? Company Information

13.14.2 Axera Semiconductor?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.14.3 Axera Semiconductor?CN? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Axera Semiconductor?CN? Main Business Overview

13.14.5 Axera Semiconductor?CN? Latest Developments

13.15 Socionext?JP?

13.15.1 Socionext?JP? Company Information

13.15.2 Socionext?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.15.3 Socionext?JP? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Socionext?JP? Main Business Overview

13.15.5 Socionext?JP? Latest Developments

13.16 MemryX?US?

13.16.1 MemryX?US? Company Information

13.16.2 MemryX?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.16.3 MemryX?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 MemryX?US? Main Business Overview

13.16.5 MemryX?US? Latest Developments

13.17 Cambrian?CN?

13.17.1 Cambrian?CN? Company Information

13.17.2 Cambrian?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.17.3 Cambrian?CN? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Cambrian?CN? Main Business Overview

13.17.5 Cambrian?CN? Latest Developments

13.18 Mythic?US?

13.18.1 Mythic?US? Company Information

13.18.2 Mythic?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.18.3 Mythic?US? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Mythic?US? Main Business Overview

13.18.5 Mythic?US? Latest Developments

13.19 Axelera AI?NL?

13.19.1 Axelera AI?NL? Company Information

13.19.2 Axelera AI?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.19.3 Axelera AI?NL? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Axelera AI?NL? Main Business Overview

13.19.5 Axelera AI?NL? Latest Developments

13.20 Toshiba Electronic Devices?JP?

13.20.1 Toshiba Electronic Devices?JP? Company Information

13.20.2 Toshiba Electronic Devices?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

13.20.3 Toshiba Electronic Devices?JP? Data Center Edge Inference Accelerator Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Toshiba Electronic Devices?JP? Main Business Overview

13.20.5 Toshiba Electronic Devices?JP? Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Data Center Edge Inference Accelerator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Data Center Edge Inference Accelerator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 1?10W
- Table 4. Major Players of 10?30W
- Table 5. Major Players of 30?75W
- Table 6. Major Players of 75W+
- Table 7. Global Data Center Edge Inference Accelerator Sales by Type (2021-2026) & (K Units)
- Table 8. Global Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)
- Table 9. Global Data Center Edge Inference Accelerator Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Data Center Edge Inference Accelerator Revenue Market Share by Type (2021-2026)
- Table 11. Global Data Center Edge Inference Accelerator Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 12. Major Players of 500-2000+?TOPS?
- Table 13. Major Players of 50-300?TOPS?
- Table 14. Major Players of 2000-10000+?TOPS?
- Table 15. Global Data Center Edge Inference Accelerator Sales by Computing Power Range (TOPS) (2021-2026) & (K Units)
- Table 16. Global Data Center Edge Inference Accelerator Sales Market Share by Computing Power Range (TOPS) (2021-2026)
- Table 17. Global Data Center Edge Inference Accelerator Revenue by Computing Power Range (TOPS) (2021-2026) & (\$ million)
- Table 18. Global Data Center Edge Inference Accelerator Revenue Market Share by Computing Power Range (TOPS) (2021-2026)
- Table 19. Global Data Center Edge Inference Accelerator Sale Price by Computing Power Range (TOPS) (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Direct Sales
- Table 21. Major Players of Distribution
- Table 22. Global Data Center Edge Inference Accelerator Sales by Sales Channels (2021-2026) & (K Units)

Table 23. Global Data Center Edge Inference Accelerator Sales Market Share by Sales Channels (2021-2026)

Table 24. Global Data Center Edge Inference Accelerator Revenue by Sales Channels (2021-2026) & (\$ million)

Table 25. Global Data Center Edge Inference Accelerator Revenue Market Share by Sales Channels (2021-2026)

Table 26. Global Data Center Edge Inference Accelerator Sale Price by Sales Channels (2021-2026) & (US\$/Unit)

Table 27. Global Data Center Edge Inference Accelerator Sale by Application (2021-2026) & (K Units)

Table 28. Global Data Center Edge Inference Accelerator Sale Market Share by Application (2021-2026)

Table 29. Global Data Center Edge Inference Accelerator Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Data Center Edge Inference Accelerator Revenue Market Share by Application (2021-2026)

Table 31. Global Data Center Edge Inference Accelerator Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Data Center Edge Inference Accelerator Sales by Company (2021-2026) & (K Units)

Table 33. Global Data Center Edge Inference Accelerator Sales Market Share by Company (2021-2026)

Table 34. Global Data Center Edge Inference Accelerator Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Data Center Edge Inference Accelerator Revenue Market Share by Company (2021-2026)

Table 36. Global Data Center Edge Inference Accelerator Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Data Center Edge Inference Accelerator Producing Area Distribution and Sales Area

Table 38. Players Data Center Edge Inference Accelerator Products Offered

Table 39. Data Center Edge Inference Accelerator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Data Center Edge Inference Accelerator Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Data Center Edge Inference Accelerator Sales Market Share Geographic Region (2021-2026)

Table 44. Global Data Center Edge Inference Accelerator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Data Center Edge Inference Accelerator Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Data Center Edge Inference Accelerator Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Data Center Edge Inference Accelerator Sales Market Share by Country/Region (2021-2026)

Table 48. Global Data Center Edge Inference Accelerator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Data Center Edge Inference Accelerator Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Data Center Edge Inference Accelerator Sales by Country (2021-2026) & (K Units)

Table 51. Americas Data Center Edge Inference Accelerator Sales Market Share by Country (2021-2026)

Table 52. Americas Data Center Edge Inference Accelerator Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Data Center Edge Inference Accelerator Sales by Type (2021-2026) & (K Units)

Table 54. Americas Data Center Edge Inference Accelerator Sales by Application (2021-2026) & (K Units)

Table 55. APAC Data Center Edge Inference Accelerator Sales by Region (2021-2026) & (K Units)

Table 56. APAC Data Center Edge Inference Accelerator Sales Market Share by Region (2021-2026)

Table 57. APAC Data Center Edge Inference Accelerator Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Data Center Edge Inference Accelerator Sales by Type (2021-2026) & (K Units)

Table 59. APAC Data Center Edge Inference Accelerator Sales by Application (2021-2026) & (K Units)

Table 60. Europe Data Center Edge Inference Accelerator Sales by Country (2021-2026) & (K Units)

Table 61. Europe Data Center Edge Inference Accelerator Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Data Center Edge Inference Accelerator Sales by Type (2021-2026) & (K Units)

Table 63. Europe Data Center Edge Inference Accelerator Sales by Application

(2021-2026) & (K Units)

Table 64. Middle East & Africa Data Center Edge Inference Accelerator Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Data Center Edge Inference Accelerator Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Data Center Edge Inference Accelerator Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Data Center Edge Inference Accelerator Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Data Center Edge Inference Accelerator

Table 69. Key Market Challenges & Risks of Data Center Edge Inference Accelerator

Table 70. Key Industry Trends of Data Center Edge Inference Accelerator

Table 71. Data Center Edge Inference Accelerator Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Data Center Edge Inference Accelerator Distributors List

Table 74. Data Center Edge Inference Accelerator Customer List

Table 75. Global Data Center Edge Inference Accelerator Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Data Center Edge Inference Accelerator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Data Center Edge Inference Accelerator Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Data Center Edge Inference Accelerator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Data Center Edge Inference Accelerator Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Data Center Edge Inference Accelerator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Data Center Edge Inference Accelerator Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Data Center Edge Inference Accelerator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Data Center Edge Inference Accelerator Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Data Center Edge Inference Accelerator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Data Center Edge Inference Accelerator Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Data Center Edge Inference Accelerator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Data Center Edge Inference Accelerator Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Data Center Edge Inference Accelerator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. NVIDIA?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 90. NVIDIA?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 91. NVIDIA?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. NVIDIA?US? Main Business

Table 93. NVIDIA?US? Latest Developments

Table 94. Qualcomm?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 95. Qualcomm?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 96. Qualcomm?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Qualcomm?US? Main Business

Table 98. Qualcomm?US? Latest Developments

Table 99. Intel?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 100. Intel?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 101. Intel?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Intel?US? Main Business

Table 103. Intel?US? Latest Developments

Table 104. NXP?NL? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 105. NXP?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 106. NXP?NL? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. NXP?NL? Main Business

Table 108. NXP?NL? Latest Developments

Table 109. AMD?US? Basic Information, Data Center Edge Inference Accelerator

Manufacturing Base, Sales Area and Its Competitors

Table 110. AMD?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 111. AMD?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. AMD?US? Main Business

Table 113. AMD?US? Latest Developments

Table 114. Horizon Robotics?CN? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 115. Horizon Robotics?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 116. Horizon Robotics?CN? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Horizon Robotics?CN? Main Business

Table 118. Horizon Robotics?CN? Latest Developments

Table 119. Renesas?JP? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 120. Renesas?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 121. Renesas?JP? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Renesas?JP? Main Business

Table 123. Renesas?JP? Latest Developments

Table 124. Synaptics?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 125. Synaptics?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 126. Synaptics?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Synaptics?US? Main Business

Table 128. Synaptics?US? Latest Developments

Table 129. Ambarella?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 130. Ambarella?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 131. Ambarella?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Ambarella?US? Main Business

Table 133. Ambarella?US? Latest Developments

- Table 134. Rockchip Electronics?CN? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 135. Rockchip Electronics?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 136. Rockchip Electronics?CN? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 137. Rockchip Electronics?CN? Main Business
- Table 138. Rockchip Electronics?CN? Latest Developments
- Table 139. Sony Semiconductor Solutions?JP? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 140. Sony Semiconductor Solutions?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 141. Sony Semiconductor Solutions?JP? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 142. Sony Semiconductor Solutions?JP? Main Business
- Table 143. Sony Semiconductor Solutions?JP? Latest Developments
- Table 144. STMicroelectronics?NL? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 145. STMicroelectronics?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 146. STMicroelectronics?NL? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 147. STMicroelectronics?NL? Main Business
- Table 148. STMicroelectronics?NL? Latest Developments
- Table 149. Black Sesame International Holding Limited?CN? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 150. Black Sesame International Holding Limited?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 151. Black Sesame International Holding Limited?CN? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 152. Black Sesame International Holding Limited?CN? Main Business
- Table 153. Black Sesame International Holding Limited?CN? Latest Developments
- Table 154. Axera Semiconductor?CN? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 155. Axera Semiconductor?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 156. Axera Semiconductor?CN? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

- Table 157. Axera Semiconductor?CN? Main Business
- Table 158. Axera Semiconductor?CN? Latest Developments
- Table 159. Socionext?JP? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 160. Socionext?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 161. Socionext?JP? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 162. Socionext?JP? Main Business
- Table 163. Socionext?JP? Latest Developments
- Table 164. MemryX?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 165. MemryX?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 166. MemryX?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 167. MemryX?US? Main Business
- Table 168. MemryX?US? Latest Developments
- Table 169. Cambrian?CN? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 170. Cambrian?CN? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 171. Cambrian?CN? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 172. Cambrian?CN? Main Business
- Table 173. Cambrian?CN? Latest Developments
- Table 174. Mythic?US? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 175. Mythic?US? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 176. Mythic?US? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 177. Mythic?US? Main Business
- Table 178. Mythic?US? Latest Developments
- Table 179. Axelera AI?NL? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors
- Table 180. Axelera AI?NL? Data Center Edge Inference Accelerator Product Portfolios and Specifications
- Table 181. Axelera AI?NL? Data Center Edge Inference Accelerator Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Axelera AI?NL? Main Business

Table 183. Axelera AI?NL? Latest Developments

Table 184. Toshiba Electronic Devices?JP? Basic Information, Data Center Edge Inference Accelerator Manufacturing Base, Sales Area and Its Competitors

Table 185. Toshiba Electronic Devices?JP? Data Center Edge Inference Accelerator Product Portfolios and Specifications

Table 186. Toshiba Electronic Devices?JP? Data Center Edge Inference Accelerator Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Toshiba Electronic Devices?JP? Main Business

Table 188. Toshiba Electronic Devices?JP? Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Data Center Edge Inference Accelerator

Figure 2. Data Center Edge Inference Accelerator Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Data Center Edge Inference Accelerator Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Data Center Edge Inference Accelerator Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Data Center Edge Inference Accelerator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Data Center Edge Inference Accelerator Sales Market Share by Country/Region (2025)

Figure 10. Data Center Edge Inference Accelerator Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 1?10W

Figure 12. Product Picture of 10?30W

Figure 13. Product Picture of 30?75W

Figure 14. Product Picture of 75W+

Figure 15. Global Data Center Edge Inference Accelerator Sales Market Share by Type in 2026

Figure 16. Global Data Center Edge Inference Accelerator Revenue Market Share by Type (2021-2026)

Figure 17. Product Picture of 500-2000+?TOPS?

Figure 18. Product Picture of 50-300?TOPS?

Figure 19. Product Picture of 2000-10000+?TOPS?

Figure 20. Global Data Center Edge Inference Accelerator Sales Market Share by Computing Power Range (TOPS) in 2026

Figure 21. Global Data Center Edge Inference Accelerator Revenue Market Share by Computing Power Range (TOPS) (2021-2026)

Figure 22. Product Picture of Direct Sales

Figure 23. Product Picture of Distribution

Figure 24. Global Data Center Edge Inference Accelerator Sales Market Share by Sales Channels in 2026

Figure 25. Global Data Center Edge Inference Accelerator Revenue Market Share by

Sales Channels (2021-2026)

Figure 26. Data Center Edge Inference Accelerator Consumed in 5G/Telecom Edge

Figure 27. Global Data Center Edge Inference Accelerator Market: 5G/Telecom Edge (2021-2026) & (K Units)

Figure 28. Data Center Edge Inference Accelerator Consumed in CDN-AI

Figure 29. Global Data Center Edge Inference Accelerator Market: CDN-AI (2021-2026) & (K Units)

Figure 30. Data Center Edge Inference Accelerator Consumed in Industrial Edge Cloud

Figure 31. Global Data Center Edge Inference Accelerator Market: Industrial Edge Cloud (2021-2026) & (K Units)

Figure 32. Data Center Edge Inference Accelerator Consumed in Campus/Smart City

Figure 33. Global Data Center Edge Inference Accelerator Market: Campus/Smart City (2021-2026) & (K Units)

Figure 34. Data Center Edge Inference Accelerator Consumed in Enterprise Private Edge

Figure 35. Global Data Center Edge Inference Accelerator Market: Enterprise Private Edge (2021-2026) & (K Units)

Figure 36. Global Data Center Edge Inference Accelerator Sale Market Share by Application (2025)

Figure 37. Global Data Center Edge Inference Accelerator Revenue Market Share by Application in 2025

Figure 38. Data Center Edge Inference Accelerator Sales by Company in 2025 (K Units)

Figure 39. Global Data Center Edge Inference Accelerator Sales Market Share by Company in 2025

Figure 40. Data Center Edge Inference Accelerator Revenue by Company in 2025 (\$ millions)

Figure 41. Global Data Center Edge Inference Accelerator Revenue Market Share by Company in 2025

Figure 42. Global Data Center Edge Inference Accelerator Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Data Center Edge Inference Accelerator Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Data Center Edge Inference Accelerator Sales 2021-2026 (K Units)

Figure 45. Americas Data Center Edge Inference Accelerator Revenue 2021-2026 (\$ millions)

Figure 46. APAC Data Center Edge Inference Accelerator Sales 2021-2026 (K Units)

Figure 47. APAC Data Center Edge Inference Accelerator Revenue 2021-2026 (\$ millions)

Figure 48. Europe Data Center Edge Inference Accelerator Sales 2021-2026 (K Units)

Figure 49. Europe Data Center Edge Inference Accelerator Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Data Center Edge Inference Accelerator Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Data Center Edge Inference Accelerator Revenue 2021-2026 (\$ millions)

Figure 52. Americas Data Center Edge Inference Accelerator Sales Market Share by Country in 2025

Figure 53. Americas Data Center Edge Inference Accelerator Revenue Market Share by Country (2021-2026)

Figure 54. Americas Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)

Figure 55. Americas Data Center Edge Inference Accelerator Sales Market Share by Application (2021-2026)

Figure 56. United States Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Data Center Edge Inference Accelerator Sales Market Share by Region in 2025

Figure 61. APAC Data Center Edge Inference Accelerator Revenue Market Share by Region (2021-2026)

Figure 62. APAC Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)

Figure 63. APAC Data Center Edge Inference Accelerator Sales Market Share by Application (2021-2026)

Figure 64. China Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Data Center Edge Inference Accelerator Sales Market Share by Country in 2025

Figure 72. Europe Data Center Edge Inference Accelerator Revenue Market Share by Country (2021-2026)

Figure 73. Europe Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)

Figure 74. Europe Data Center Edge Inference Accelerator Sales Market Share by Application (2021-2026)

Figure 75. Germany Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Data Center Edge Inference Accelerator Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Data Center Edge Inference Accelerator Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Data Center Edge Inference Accelerator Sales Market Share by Application (2021-2026)

Figure 83. Egypt Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Data Center Edge Inference Accelerator Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Data Center Edge Inference Accelerator Revenue Growth

2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Data Center Edge Inference Accelerator in 2026

Figure 89. Manufacturing Process Analysis of Data Center Edge Inference Accelerator

Figure 90. Industry Chain Structure of Data Center Edge Inference Accelerator

Figure 91. Channels of Distribution

Figure 92. Global Data Center Edge Inference Accelerator Sales Market Forecast by Region (2027-2032)

Figure 93. Global Data Center Edge Inference Accelerator Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Data Center Edge Inference Accelerator Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Data Center Edge Inference Accelerator Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Data Center Edge Inference Accelerator Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Data Center Edge Inference Accelerator Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Data Center Edge Inference Accelerator Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G47FA5E85CE3EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G47FA5E85CE3EN.html>