

Global Data Center Disaster Recovery Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Disaster Recovery Service market size is predicted to grow from US\$ 7689 million in 2025 to US\$ 13033 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Data Center Disaster Recovery Service is a professional service that uses backup, disaster recovery, failover, and business continuity management (BCM) technologies to ensure the rapid recovery of critical data and business systems in the event of emergencies such as natural disasters, equipment failures, cyberattacks, software errors, or human error. This service typically includes disaster recovery planning, data backup and replication, construction of off-site disaster recovery centers, deployment of hot and cold standby systems, BCM, disaster recovery drills, failover management, and post-recovery system verification and optimization. It also integrates cloud computing, virtualization, distributed storage, software-defined networking (SDN), and artificial intelligence (AI) technologies to achieve automated disaster recovery and intelligent fault response. DCRS is widely used in cloud computing centers, AI data centers, financial institutions, telecommunications operators, government departments, healthcare, and large enterprise IT infrastructure, effectively reducing the risk of business interruption and data loss, and improving system availability and operational continuity. With the development of the digital economy and the increase in cybersecurity threats, data center disaster recovery services are continuously upgrading towards cloudification, intelligence, automation, and cross-regional active-active architectures, becoming an important component of modern digital infrastructure construction and business continuity management.

The Data Center Disaster Recovery Service market continues to expand rapidly due to the growing demands for cloud computing, AI data centers, digital transformation, and

cybersecurity. It has become a crucial foundational service for ensuring critical business continuity and data security, widely used in finance, telecommunications, government, healthcare, manufacturing, internet, and large enterprise data centers. The market is currently upgrading from traditional backup and off-site disaster recovery models to cloud disaster recovery, multi-cloud disaster recovery, cross-regional active-active architectures, and Disaster Recovery as a Service (DRaaS). Cloud computing, distributed storage, software-defined networking, AI-driven operations and maintenance (AIOps), automated failover, and zero-trust security technologies are increasingly being integrated into disaster recovery systems to improve business recovery speed and system availability. Looking at development trends, with the accelerated construction of AI data centers, high-performance computing, and edge data centers, low recovery time objectives (RTO) and low recovery point objectives (RPO) are becoming important industry development directions, leading to continued growth in demand for intelligent and automated disaster recovery platforms. Meanwhile, the industry still faces challenges such as complex cross-platform system compatibility, high data synchronization costs, large network bandwidth requirements, increased difficulty in managing multi-cloud environments, rising risks of cyberattacks and ransomware, and increasingly stringent regulatory compliance requirements. Enterprises also face relatively high investments in construction and long-term operation and maintenance. Looking ahead, with the development of the digital economy, increased business continuity management requirements, and the widespread application of generative artificial intelligence, the data center disaster recovery service market is expected to maintain rapid growth. High-availability cloud disaster recovery platforms, cross-regional multi-active data centers, and intelligent disaster recovery operation services will become important development directions. The industry's average gross profit margin typically remains between 30% and 50%, with integrated services possessing platform capabilities and long-term managed operation and maintenance capabilities offering higher added value.

LPI (LP Information)' newest research report, the "Data Center Disaster Recovery Service Industry Forecast" looks at past sales and reviews total world Data Center Disaster Recovery Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Disaster Recovery Service sales for 2026 through 2032. With Data Center Disaster Recovery Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Disaster Recovery Service industry.

This Insight Report provides a comprehensive analysis of the global Data Center Disaster Recovery Service landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Disaster Recovery Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Disaster Recovery Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Disaster Recovery Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Disaster Recovery Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Disaster Recovery Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Consulting and Planning Service

Disaster Recovery Infrastructure Deployment Service

Managed Disaster Recovery Service

Segmentation by Recovery Time Objective (RTO):

RTO > 4 Hours

RTO 1-4 Hours

RTO ≤ 1 Hours

Segmentation by Application:

Finance

Healthcare

Telecommunications

Defense and Military

Government

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Microsoft

IBM

Vmware

AWS

Zerto

Arcserve

Carbonite

Ekco

Quorum

Kyndryl

DXC Technology

Verizon Business

NTT DATA

Fujitsu

NEC Corporation

Hitachi Systems

Atos Eviden

Capgemini

Orange Business

T-Systems

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Data Center Disaster Recovery Service Market Size (2021-2032)
 - 2.1.2 Data Center Disaster Recovery Service Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Data Center Disaster Recovery Service by Country/Region (2021, 2025 & 2032)
- 2.2 Data Center Disaster Recovery Service Segment by Type
 - 2.2.1 Consulting and Planning Service
 - 2.2.2 Disaster Recovery Infrastructure Deployment Service
 - 2.2.3 Managed Disaster Recovery Service
 - 2.2.4 Data Center Disaster Recovery Service Market Size by Type
 - 2.2.4.1 Data Center Disaster Recovery Service Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Data Center Disaster Recovery Service Market Size Market Share by Type (2021-2026)
- 2.3 Data Center Disaster Recovery Service Segment by Recovery Time Objective (RTO)
 - 2.3.1 RTO > 4 Hours
 - 2.3.2 RTO 1?4 Hours
 - 2.3.3 RTO ? 1 Hours
 - 2.3.4 Data Center Disaster Recovery Service Market Size by Recovery Time Objective (RTO)
 - 2.3.4.1 Data Center Disaster Recovery Service Market Size CAGR by Recovery Time Objective (RTO) (2021 VS 2025 VS 2032)

2.3.4.2 Global Data Center Disaster Recovery Service Market Size Market Share by Recovery Time Objective (RTO) (2021-2026)

2.4 Data Center Disaster Recovery Service Segment by Application

2.4.1 Finance

2.4.2 Healthcare

2.4.3 Telecommunications

2.4.4 Defense and Military

2.4.5 Government

2.4.6 Others

2.4.7 Data Center Disaster Recovery Service Market Size by Application

2.4.7.1 Data Center Disaster Recovery Service Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.7.2 Global Data Center Disaster Recovery Service Market Size Market Share by Application (2021-2026)

3 DATA CENTER DISASTER RECOVERY SERVICE MARKET SIZE BY PLAYER

3.1 Data Center Disaster Recovery Service Market Size Market Share by Player

3.1.1 Global Data Center Disaster Recovery Service Revenue by Player (2021-2026)

3.1.2 Global Data Center Disaster Recovery Service Revenue Market Share by Player (2021-2026)

3.2 Global Data Center Disaster Recovery Service Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DATA CENTER DISASTER RECOVERY SERVICE BY REGION

4.1 Data Center Disaster Recovery Service Market Size by Region (2021-2026)

4.2 Global Data Center Disaster Recovery Service Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data Center Disaster Recovery Service Market Size Growth (2021-2026)

4.4 APAC Data Center Disaster Recovery Service Market Size Growth (2021-2026)

4.5 Europe Data Center Disaster Recovery Service Market Size Growth (2021-2026)

4.6 Middle East & Africa Data Center Disaster Recovery Service Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Data Center Disaster Recovery Service Market Size by Country (2021-2026)

5.2 Americas Data Center Disaster Recovery Service Market Size by Type (2021-2026)

5.3 Americas Data Center Disaster Recovery Service Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center Disaster Recovery Service Market Size by Region (2021-2026)

6.2 APAC Data Center Disaster Recovery Service Market Size by Type (2021-2026)

6.3 APAC Data Center Disaster Recovery Service Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Data Center Disaster Recovery Service Market Size by Country (2021-2026)

7.2 Europe Data Center Disaster Recovery Service Market Size by Type (2021-2026)

7.3 Europe Data Center Disaster Recovery Service Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data Center Disaster Recovery Service by Region (2021-2026)

8.2 Middle East & Africa Data Center Disaster Recovery Service Market Size by Type (2021-2026)

8.3 Middle East & Africa Data Center Disaster Recovery Service Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DATA CENTER DISASTER RECOVERY SERVICE MARKET FORECAST

10.1 Global Data Center Disaster Recovery Service Forecast by Region (2027-2032)

10.1.1 Global Data Center Disaster Recovery Service Forecast by Region (2027-2032)

10.1.2 Americas Data Center Disaster Recovery Service Forecast

10.1.3 APAC Data Center Disaster Recovery Service Forecast

10.1.4 Europe Data Center Disaster Recovery Service Forecast

10.1.5 Middle East & Africa Data Center Disaster Recovery Service Forecast

10.2 Americas Data Center Disaster Recovery Service Forecast by Country (2027-2032)

10.2.1 United States Market Data Center Disaster Recovery Service Forecast

10.2.2 Canada Market Data Center Disaster Recovery Service Forecast

10.2.3 Mexico Market Data Center Disaster Recovery Service Forecast

10.2.4 Brazil Market Data Center Disaster Recovery Service Forecast

10.3 APAC Data Center Disaster Recovery Service Forecast by Region (2027-2032)

10.3.1 China Data Center Disaster Recovery Service Market Forecast

10.3.2 Japan Market Data Center Disaster Recovery Service Forecast

10.3.3 Korea Market Data Center Disaster Recovery Service Forecast

10.3.4 Southeast Asia Market Data Center Disaster Recovery Service Forecast

- 10.3.5 India Market Data Center Disaster Recovery Service Forecast
- 10.3.6 Australia Market Data Center Disaster Recovery Service Forecast
- 10.4 Europe Data Center Disaster Recovery Service Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Data Center Disaster Recovery Service Forecast
 - 10.4.2 France Market Data Center Disaster Recovery Service Forecast
 - 10.4.3 UK Market Data Center Disaster Recovery Service Forecast
 - 10.4.4 Italy Market Data Center Disaster Recovery Service Forecast
 - 10.4.5 Russia Market Data Center Disaster Recovery Service Forecast
- 10.5 Middle East & Africa Data Center Disaster Recovery Service Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Data Center Disaster Recovery Service Forecast
 - 10.5.2 South Africa Market Data Center Disaster Recovery Service Forecast
 - 10.5.3 Israel Market Data Center Disaster Recovery Service Forecast
 - 10.5.4 Turkey Market Data Center Disaster Recovery Service Forecast
- 10.6 Global Data Center Disaster Recovery Service Forecast by Type (2027-2032)
- 10.7 Global Data Center Disaster Recovery Service Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Data Center Disaster Recovery Service Forecast

11 KEY PLAYERS ANALYSIS

11.1 Microsoft

- 11.1.1 Microsoft Company Information
- 11.1.2 Microsoft Data Center Disaster Recovery Service Product Offered
- 11.1.3 Microsoft Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Microsoft Main Business Overview
- 11.1.5 Microsoft Latest Developments

11.2 IBM

- 11.2.1 IBM Company Information
- 11.2.2 IBM Data Center Disaster Recovery Service Product Offered
- 11.2.3 IBM Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 IBM Main Business Overview
- 11.2.5 IBM Latest Developments

11.3 VMware

- 11.3.1 VMware Company Information
- 11.3.2 VMware Data Center Disaster Recovery Service Product Offered
- 11.3.3 VMware Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.3.4 Vmware Main Business Overview

11.3.5 Vmware Latest Developments

11.4 AWS

11.4.1 AWS Company Information

11.4.2 AWS Data Center Disaster Recovery Service Product Offered

11.4.3 AWS Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.4.4 AWS Main Business Overview

11.4.5 AWS Latest Developments

11.5 Zerto

11.5.1 Zerto Company Information

11.5.2 Zerto Data Center Disaster Recovery Service Product Offered

11.5.3 Zerto Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.5.4 Zerto Main Business Overview

11.5.5 Zerto Latest Developments

11.6 Arcserve

11.6.1 Arcserve Company Information

11.6.2 Arcserve Data Center Disaster Recovery Service Product Offered

11.6.3 Arcserve Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.6.4 Arcserve Main Business Overview

11.6.5 Arcserve Latest Developments

11.7 Carbonite

11.7.1 Carbonite Company Information

11.7.2 Carbonite Data Center Disaster Recovery Service Product Offered

11.7.3 Carbonite Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.7.4 Carbonite Main Business Overview

11.7.5 Carbonite Latest Developments

11.8 Ekco

11.8.1 Ekco Company Information

11.8.2 Ekco Data Center Disaster Recovery Service Product Offered

11.8.3 Ekco Data Center Disaster Recovery Service Revenue, Gross Margin and

Market Share (2021-2026)

11.8.4 Ekco Main Business Overview

11.8.5 Ekco Latest Developments

11.9 Quorum

- 11.9.1 Quorum Company Information
- 11.9.2 Quorum Data Center Disaster Recovery Service Product Offered
- 11.9.3 Quorum Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 Quorum Main Business Overview
- 11.9.5 Quorum Latest Developments
- 11.10 Kyndryl
 - 11.10.1 Kyndryl Company Information
 - 11.10.2 Kyndryl Data Center Disaster Recovery Service Product Offered
 - 11.10.3 Kyndryl Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Kyndryl Main Business Overview
 - 11.10.5 Kyndryl Latest Developments
- 11.11 DXC Technology
 - 11.11.1 DXC Technology Company Information
 - 11.11.2 DXC Technology Data Center Disaster Recovery Service Product Offered
 - 11.11.3 DXC Technology Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 DXC Technology Main Business Overview
 - 11.11.5 DXC Technology Latest Developments
- 11.12 Verizon Business
 - 11.12.1 Verizon Business Company Information
 - 11.12.2 Verizon Business Data Center Disaster Recovery Service Product Offered
 - 11.12.3 Verizon Business Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Verizon Business Main Business Overview
 - 11.12.5 Verizon Business Latest Developments
- 11.13 NTT DATA
 - 11.13.1 NTT DATA Company Information
 - 11.13.2 NTT DATA Data Center Disaster Recovery Service Product Offered
 - 11.13.3 NTT DATA Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 NTT DATA Main Business Overview
 - 11.13.5 NTT DATA Latest Developments
- 11.14 Fujitsu
 - 11.14.1 Fujitsu Company Information
 - 11.14.2 Fujitsu Data Center Disaster Recovery Service Product Offered
 - 11.14.3 Fujitsu Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)

- 11.14.4 Fujitsu Main Business Overview
- 11.14.5 Fujitsu Latest Developments
- 11.15 NEC Corporation
 - 11.15.1 NEC Corporation Company Information
 - 11.15.2 NEC Corporation Data Center Disaster Recovery Service Product Offered
 - 11.15.3 NEC Corporation Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 NEC Corporation Main Business Overview
 - 11.15.5 NEC Corporation Latest Developments
- 11.16 Hitachi Systems
 - 11.16.1 Hitachi Systems Company Information
 - 11.16.2 Hitachi Systems Data Center Disaster Recovery Service Product Offered
 - 11.16.3 Hitachi Systems Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Hitachi Systems Main Business Overview
 - 11.16.5 Hitachi Systems Latest Developments
- 11.17 Atos Eviden
 - 11.17.1 Atos Eviden Company Information
 - 11.17.2 Atos Eviden Data Center Disaster Recovery Service Product Offered
 - 11.17.3 Atos Eviden Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Atos Eviden Main Business Overview
 - 11.17.5 Atos Eviden Latest Developments
- 11.18 Capgemini
 - 11.18.1 Capgemini Company Information
 - 11.18.2 Capgemini Data Center Disaster Recovery Service Product Offered
 - 11.18.3 Capgemini Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Capgemini Main Business Overview
 - 11.18.5 Capgemini Latest Developments
- 11.19 Orange Business
 - 11.19.1 Orange Business Company Information
 - 11.19.2 Orange Business Data Center Disaster Recovery Service Product Offered
 - 11.19.3 Orange Business Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Orange Business Main Business Overview
 - 11.19.5 Orange Business Latest Developments
- 11.20 T-Systems
 - 11.20.1 T-Systems Company Information

- 11.20.2 T-Systems Data Center Disaster Recovery Service Product Offered
- 11.20.3 T-Systems Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
- 11.20.4 T-Systems Main Business Overview
- 11.20.5 T-Systems Latest Developments
- 11.21 Alibaba Cloud
 - 11.21.1 Alibaba Cloud Company Information
 - 11.21.2 Alibaba Cloud Data Center Disaster Recovery Service Product Offered
 - 11.21.3 Alibaba Cloud Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 Alibaba Cloud Main Business Overview
 - 11.21.5 Alibaba Cloud Latest Developments
- 11.22 Huawei Cloud
 - 11.22.1 Huawei Cloud Company Information
 - 11.22.2 Huawei Cloud Data Center Disaster Recovery Service Product Offered
 - 11.22.3 Huawei Cloud Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Huawei Cloud Main Business Overview
 - 11.22.5 Huawei Cloud Latest Developments
- 11.23 Tencent Cloud
 - 11.23.1 Tencent Cloud Company Information
 - 11.23.2 Tencent Cloud Data Center Disaster Recovery Service Product Offered
 - 11.23.3 Tencent Cloud Data Center Disaster Recovery Service Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Tencent Cloud Main Business Overview
 - 11.23.5 Tencent Cloud Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Data Center Disaster Recovery Service Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Data Center Disaster Recovery Service Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Consulting and Planning Service

Table 4. Major Players of Disaster Recovery Infrastructure Deployment Service

Table 5. Major Players of Managed Disaster Recovery Service

Table 6. Data Center Disaster Recovery Service Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Data Center Disaster Recovery Service Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Data Center Disaster Recovery Service Market Size Market Share by Type (2021-2026)

Table 9. Major Players of RTO > 4 Hours

Table 10. Major Players of RTO 1?4 Hours

Table 11. Major Players of RTO ? 1 Hours

Table 12. Data Center Disaster Recovery Service Market Size CAGR by Recovery Time Objective (RTO) (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Data Center Disaster Recovery Service Market Size by Recovery Time Objective (RTO) (2021-2026) & (\$ millions)

Table 14. Global Data Center Disaster Recovery Service Market Size Market Share by Recovery Time Objective (RTO) (2021-2026)

Table 15. Data Center Disaster Recovery Service Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 16. Global Data Center Disaster Recovery Service Market Size by Application (2021-2026) & (\$ millions)

Table 17. Global Data Center Disaster Recovery Service Market Size Market Share by Application (2021-2026)

Table 18. Global Data Center Disaster Recovery Service Revenue by Player (2021-2026) & (\$ millions)

Table 19. Global Data Center Disaster Recovery Service Revenue Market Share by Player (2021-2026)

Table 20. Data Center Disaster Recovery Service Key Players Head office and Products Offered

Table 21. Data Center Disaster Recovery Service Concentration Ratio (CR3, CR5 and

CR10) & (2024-2026)

Table 22. New Products and Potential Entrants

Table 23. Mergers & Acquisitions, Expansion

Table 24. Global Data Center Disaster Recovery Service Market Size by Region
(2021-2026) & (\$ millions)

Table 25. Global Data Center Disaster Recovery Service Market Size Market Share by
Region (2021-2026)

Table 26. Global Data Center Disaster Recovery Service Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 27. Global Data Center Disaster Recovery Service Revenue Market Share by
Country/Region (2021-2026)

Table 28. Americas Data Center Disaster Recovery Service Market Size by Country
(2021-2026) & (\$ millions)

Table 29. Americas Data Center Disaster Recovery Service Market Size Market Share
by Country (2021-2026)

Table 30. Americas Data Center Disaster Recovery Service Market Size by Type
(2021-2026) & (\$ millions)

Table 31. Americas Data Center Disaster Recovery Service Market Size Market Share
by Type (2021-2026)

Table 32. Americas Data Center Disaster Recovery Service Market Size by Application
(2021-2026) & (\$ millions)

Table 33. Americas Data Center Disaster Recovery Service Market Size Market Share
by Application (2021-2026)

Table 34. APAC Data Center Disaster Recovery Service Market Size by Region
(2021-2026) & (\$ millions)

Table 35. APAC Data Center Disaster Recovery Service Market Size Market Share by
Region (2021-2026)

Table 36. APAC Data Center Disaster Recovery Service Market Size by Type
(2021-2026) & (\$ millions)

Table 37. APAC Data Center Disaster Recovery Service Market Size by Application
(2021-2026) & (\$ millions)

Table 38. Europe Data Center Disaster Recovery Service Market Size by Country
(2021-2026) & (\$ millions)

Table 39. Europe Data Center Disaster Recovery Service Market Size Market Share by
Country (2021-2026)

Table 40. Europe Data Center Disaster Recovery Service Market Size by Type
(2021-2026) & (\$ millions)

Table 41. Europe Data Center Disaster Recovery Service Market Size by Application
(2021-2026) & (\$ millions)

Table 42. Middle East & Africa Data Center Disaster Recovery Service Market Size by Region (2021-2026) & (\$ millions)

Table 43. Middle East & Africa Data Center Disaster Recovery Service Market Size by Type (2021-2026) & (\$ millions)

Table 44. Middle East & Africa Data Center Disaster Recovery Service Market Size by Application (2021-2026) & (\$ millions)

Table 45. Key Market Drivers & Growth Opportunities of Data Center Disaster Recovery Service

Table 46. Key Market Challenges & Risks of Data Center Disaster Recovery Service

Table 47. Key Industry Trends of Data Center Disaster Recovery Service

Table 48. Global Data Center Disaster Recovery Service Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 49. Global Data Center Disaster Recovery Service Market Size Market Share Forecast by Region (2027-2032)

Table 50. Global Data Center Disaster Recovery Service Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 51. Global Data Center Disaster Recovery Service Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 52. Microsoft Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 53. Microsoft Data Center Disaster Recovery Service Product Offered

Table 54. Microsoft Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 55. Microsoft Main Business

Table 56. Microsoft Latest Developments

Table 57. IBM Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 58. IBM Data Center Disaster Recovery Service Product Offered

Table 59. IBM Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. IBM Main Business

Table 61. IBM Latest Developments

Table 62. VMware Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 63. VMware Data Center Disaster Recovery Service Product Offered

Table 64. VMware Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. VMware Main Business

Table 66. VMware Latest Developments

Table 67. AWS Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 68. AWS Data Center Disaster Recovery Service Product Offered

Table 69. AWS Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. AWS Main Business

Table 71. AWS Latest Developments

Table 72. Zerto Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 73. Zerto Data Center Disaster Recovery Service Product Offered

Table 74. Zerto Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Zerto Main Business

Table 76. Zerto Latest Developments

Table 77. Arcserve Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 78. Arcserve Data Center Disaster Recovery Service Product Offered

Table 79. Arcserve Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Arcserve Main Business

Table 81. Arcserve Latest Developments

Table 82. Carbonite Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 83. Carbonite Data Center Disaster Recovery Service Product Offered

Table 84. Carbonite Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Carbonite Main Business

Table 86. Carbonite Latest Developments

Table 87. Ekco Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 88. Ekco Data Center Disaster Recovery Service Product Offered

Table 89. Ekco Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Ekco Main Business

Table 91. Ekco Latest Developments

Table 92. Quorum Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 93. Quorum Data Center Disaster Recovery Service Product Offered

Table 94. Quorum Data Center Disaster Recovery Service Revenue (\$ million), Gross

Margin and Market Share (2021-2026)

Table 95. Quorum Main Business

Table 96. Quorum Latest Developments

Table 97. Kyndryl Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 98. Kyndryl Data Center Disaster Recovery Service Product Offered

Table 99. Kyndryl Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Kyndryl Main Business

Table 101. Kyndryl Latest Developments

Table 102. DXC Technology Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 103. DXC Technology Data Center Disaster Recovery Service Product Offered

Table 104. DXC Technology Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. DXC Technology Main Business

Table 106. DXC Technology Latest Developments

Table 107. Verizon Business Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 108. Verizon Business Data Center Disaster Recovery Service Product Offered

Table 109. Verizon Business Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Verizon Business Main Business

Table 111. Verizon Business Latest Developments

Table 112. NTT DATA Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 113. NTT DATA Data Center Disaster Recovery Service Product Offered

Table 114. NTT DATA Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. NTT DATA Main Business

Table 116. NTT DATA Latest Developments

Table 117. Fujitsu Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 118. Fujitsu Data Center Disaster Recovery Service Product Offered

Table 119. Fujitsu Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Fujitsu Main Business

Table 121. Fujitsu Latest Developments

Table 122. NEC Corporation Details, Company Type, Data Center Disaster Recovery

Service Area Served and Its Competitors

Table 123. NEC Corporation Data Center Disaster Recovery Service Product Offered

Table 124. NEC Corporation Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. NEC Corporation Main Business

Table 126. NEC Corporation Latest Developments

Table 127. Hitachi Systems Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 128. Hitachi Systems Data Center Disaster Recovery Service Product Offered

Table 129. Hitachi Systems Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Hitachi Systems Main Business

Table 131. Hitachi Systems Latest Developments

Table 132. Atos Eviden Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 133. Atos Eviden Data Center Disaster Recovery Service Product Offered

Table 134. Atos Eviden Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Atos Eviden Main Business

Table 136. Atos Eviden Latest Developments

Table 137. Capgemini Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 138. Capgemini Data Center Disaster Recovery Service Product Offered

Table 139. Capgemini Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. Capgemini Main Business

Table 141. Capgemini Latest Developments

Table 142. Orange Business Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 143. Orange Business Data Center Disaster Recovery Service Product Offered

Table 144. Orange Business Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. Orange Business Main Business

Table 146. Orange Business Latest Developments

Table 147. T-Systems Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 148. T-Systems Data Center Disaster Recovery Service Product Offered

Table 149. T-Systems Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 150. T-Systems Main Business

Table 151. T-Systems Latest Developments

Table 152. Alibaba Cloud Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 153. Alibaba Cloud Data Center Disaster Recovery Service Product Offered

Table 154. Alibaba Cloud Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 155. Alibaba Cloud Main Business

Table 156. Alibaba Cloud Latest Developments

Table 157. Huawei Cloud Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 158. Huawei Cloud Data Center Disaster Recovery Service Product Offered

Table 159. Huawei Cloud Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 160. Huawei Cloud Main Business

Table 161. Huawei Cloud Latest Developments

Table 162. Tencent Cloud Details, Company Type, Data Center Disaster Recovery Service Area Served and Its Competitors

Table 163. Tencent Cloud Data Center Disaster Recovery Service Product Offered

Table 164. Tencent Cloud Data Center Disaster Recovery Service Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 165. Tencent Cloud Main Business

Table 166. Tencent Cloud Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Data Center Disaster Recovery Service Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Data Center Disaster Recovery Service Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Data Center Disaster Recovery Service Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Data Center Disaster Recovery Service Sales Market Share by Country/Region (2025)
- Figure 8. Data Center Disaster Recovery Service Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Data Center Disaster Recovery Service Market Size Market Share by Type in 2025
- Figure 10. Global Data Center Disaster Recovery Service Market Size Market Share by Recovery Time Objective (RTO) in 2025
- Figure 11. Data Center Disaster Recovery Service in Finance
- Figure 12. Global Data Center Disaster Recovery Service Market: Finance (2021-2026) & (\$ millions)
- Figure 13. Data Center Disaster Recovery Service in Healthcare
- Figure 14. Global Data Center Disaster Recovery Service Market: Healthcare (2021-2026) & (\$ millions)
- Figure 15. Data Center Disaster Recovery Service in Telecommunications
- Figure 16. Global Data Center Disaster Recovery Service Market: Telecommunications (2021-2026) & (\$ millions)
- Figure 17. Data Center Disaster Recovery Service in Defense and Military
- Figure 18. Global Data Center Disaster Recovery Service Market: Defense and Military (2021-2026) & (\$ millions)
- Figure 19. Data Center Disaster Recovery Service in Government
- Figure 20. Global Data Center Disaster Recovery Service Market: Government (2021-2026) & (\$ millions)
- Figure 21. Data Center Disaster Recovery Service in Others
- Figure 22. Global Data Center Disaster Recovery Service Market: Others (2021-2026) & (\$ millions)
- Figure 23. Global Data Center Disaster Recovery Service Market Size Market Share by

Application in 2025

Figure 24. Global Data Center Disaster Recovery Service Revenue Market Share by Player in 2025

Figure 25. Global Data Center Disaster Recovery Service Market Size Market Share by Region (2021-2026)

Figure 26. Americas Data Center Disaster Recovery Service Market Size 2021-2026 (\$ millions)

Figure 27. APAC Data Center Disaster Recovery Service Market Size 2021-2026 (\$ millions)

Figure 28. Europe Data Center Disaster Recovery Service Market Size 2021-2026 (\$ millions)

Figure 29. Middle East & Africa Data Center Disaster Recovery Service Market Size 2021-2026 (\$ millions)

Figure 30. Americas Data Center Disaster Recovery Service Value Market Share by Country in 2025

Figure 31. United States Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 32. Canada Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 33. Mexico Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 34. Brazil Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 35. APAC Data Center Disaster Recovery Service Market Size Market Share by Region in 2025

Figure 36. APAC Data Center Disaster Recovery Service Market Size Market Share by Type (2021-2026)

Figure 37. APAC Data Center Disaster Recovery Service Market Size Market Share by Application (2021-2026)

Figure 38. China Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 39. Japan Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 40. South Korea Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 41. Southeast Asia Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 42. India Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 43. Australia Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 44. Europe Data Center Disaster Recovery Service Market Size Market Share by Country in 2025

Figure 45. Europe Data Center Disaster Recovery Service Market Size Market Share by Type (2021-2026)

Figure 46. Europe Data Center Disaster Recovery Service Market Size Market Share by Application (2021-2026)

Figure 47. Germany Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 48. France Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 49. UK Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 50. Italy Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 51. Russia Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Data Center Disaster Recovery Service Market Size Market Share by Region (2021-2026)

Figure 53. Middle East & Africa Data Center Disaster Recovery Service Market Size Market Share by Type (2021-2026)

Figure 54. Middle East & Africa Data Center Disaster Recovery Service Market Size Market Share by Application (2021-2026)

Figure 55. Egypt Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 56. South Africa Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 57. Israel Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 58. Turkey Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 59. GCC Countries Data Center Disaster Recovery Service Market Size Growth 2021-2026 (\$ millions)

Figure 60. Americas Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 61. APAC Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 62. Europe Data Center Disaster Recovery Service Market Size 2027-2032 (\$

millions)

Figure 63. Middle East & Africa Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 64. United States Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 65. Canada Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 66. Mexico Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 67. Brazil Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 68. China Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 69. Japan Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 70. Korea Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 71. Southeast Asia Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 72. India Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 73. Australia Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 74. Germany Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 75. France Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 76. UK Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 77. Italy Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 78. Russia Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 79. Egypt Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 80. South Africa Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 81. Israel Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 82. Turkey Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

Figure 83. Global Data Center Disaster Recovery Service Market Size Market Share Forecast by Type (2027-2032)

Figure 84. Global Data Center Disaster Recovery Service Market Size Market Share Forecast by Application (2027-2032)

Figure 85. GCC Countries Data Center Disaster Recovery Service Market Size 2027-2032 (\$ millions)

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