

Global Data Center Cooling System Valves Market Growth 2026-2032

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Abstracts

The global Data Center Cooling System Valves market size is predicted to grow from US\$ 698 million in 2025 to US\$ 2450 million in 2032; it is expected to grow at a CAGR of 18.3% from 2026 to 2032.

Valves in data center cooling systems are key control components that ensure the stable operation of IT equipment and achieve efficient thermal management. They are used to regulate the flow rate, pressure, and direction of the cooling medium. In 2025, global Data Center Cooling System Valves production reached approximately 3215 k units, with an average global market price of around 222 US\$/ Unit. The production capacity of Data Center Cooling System Valves reaches 4000 k units, and the industry's gross profit margin is approximately between 20% and 40%.

The data center cooling system valve industry chain encompasses three main segments: upstream raw material and core component supply, midstream specialized valve design and manufacturing, and downstream system integration and data center operation and maintenance applications. Upstream components include stainless steel/brass castings, electric actuators, sensors, and sealing materials, whose performance directly affects the valve's corrosion resistance, control accuracy, and lifespan. The midstream is dominated by valve manufacturers specializing in HVAC or industrial fluid control, requiring high-reliability design and low-leakage certification capabilities. Downstream ultimately serves high-availability scenarios such as hyperscale data centers, cloud service providers, and the financial sector.

United States market for Data Center Cooling System Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Cooling System Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Cooling System Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Cooling System Valves players cover Belimo, Honeywell, Danfoss, Siemens, Emerson, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Cooling System Valves Industry Forecast" looks at past sales and reviews total world Data Center Cooling System Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cooling System Valves sales for 2026 through 2032. With Data Center Cooling System Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cooling System Valves industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cooling System Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Cooling System Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cooling System Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cooling System Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cooling System Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cooling System Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve

Globe Valve

Butterfly Valve

Balance Valve

Others

Segmentation by Material:

Carbon Steel Valves

Stainless Steel Valves

Brass Valves

Segmentation by Application:

Enterprise Data Center

Communication Data Center

AI Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Belimo

Honeywell

Danfoss

Siemens

Emerson

IMI Climate Control

Watts Industries

Johnson Controls

Schneider Electric

Parker Hannifin

Armstrong Fluid Technology

Oventrop

Victaulic

Crane Fluid Systems

Bray International, Inc.

Taco Comfort Solutions

Qingdao Weflo Valve

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Cooling System Valves market?

What factors are driving Data Center Cooling System Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Cooling System Valves market opportunities vary by end market size?

How does Data Center Cooling System Valves break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Data Center Cooling System Valves Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Data Center Cooling System Valves by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Data Center Cooling System Valves by Country/Region, 2021, 2025 & 2032

2.2 Data Center Cooling System Valves Segment by Type

- 2.2.1 Ball Valve
- 2.2.2 Globe Valve
- 2.2.3 Butterfly Valve
- 2.2.4 Balance Valve
- 2.2.5 Others
- 2.2.6 Data Center Cooling System Valves Sales by Type
 - 2.2.6.1 Global Data Center Cooling System Valves Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Data Center Cooling System Valves Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Data Center Cooling System Valves Sale Price by Type (2021-2026)

2.3 Data Center Cooling System Valves Segment by Material

- 2.3.1 Carbon Steel Valves
- 2.3.2 Stainless Steel Valves
- 2.3.3 Brass Valves
- 2.3.4 Data Center Cooling System Valves Sales by Material
 - 2.3.4.1 Global Data Center Cooling System Valves Sales Market Share by Material

(2021-2026)

2.3.4.2 Global Data Center Cooling System Valves Revenue and Market Share by Material (2021-2026)

2.3.4.3 Global Data Center Cooling System Valves Sale Price by Material (2021-2026)

2.4 Data Center Cooling System Valves Segment by Application

2.4.1 Enterprise Data Center

2.4.2 Communication Data Center

2.4.3 AI Data Center

2.4.4 Data Center Cooling System Valves Sales by Application

2.4.4.1 Global Data Center Cooling System Valves Sale Market Share by Application (2021-2026)

2.4.4.2 Global Data Center Cooling System Valves Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Data Center Cooling System Valves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Data Center Cooling System Valves Breakdown Data by Company

3.1.1 Global Data Center Cooling System Valves Annual Sales by Company (2021-2026)

3.1.2 Global Data Center Cooling System Valves Sales Market Share by Company (2021-2026)

3.2 Global Data Center Cooling System Valves Annual Revenue by Company (2021-2026)

3.2.1 Global Data Center Cooling System Valves Revenue by Company (2021-2026)

3.2.2 Global Data Center Cooling System Valves Revenue Market Share by Company (2021-2026)

3.3 Global Data Center Cooling System Valves Sale Price by Company

3.4 Key Manufacturers Data Center Cooling System Valves Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Data Center Cooling System Valves Product Location Distribution

3.4.2 Players Data Center Cooling System Valves Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER COOLING SYSTEM VALVES BY GEOGRAPHIC REGION

4.1 World Historic Data Center Cooling System Valves Market Size by Geographic Region (2021-2026)

4.1.1 Global Data Center Cooling System Valves Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Data Center Cooling System Valves Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Data Center Cooling System Valves Market Size by Country/Region (2021-2026)

4.2.1 Global Data Center Cooling System Valves Annual Sales by Country/Region (2021-2026)

4.2.2 Global Data Center Cooling System Valves Annual Revenue by Country/Region (2021-2026)

4.3 Americas Data Center Cooling System Valves Sales Growth

4.4 APAC Data Center Cooling System Valves Sales Growth

4.5 Europe Data Center Cooling System Valves Sales Growth

4.6 Middle East & Africa Data Center Cooling System Valves Sales Growth

5 AMERICAS

5.1 Americas Data Center Cooling System Valves Sales by Country

5.1.1 Americas Data Center Cooling System Valves Sales by Country (2021-2026)

5.1.2 Americas Data Center Cooling System Valves Revenue by Country (2021-2026)

5.2 Americas Data Center Cooling System Valves Sales by Type (2021-2026)

5.3 Americas Data Center Cooling System Valves Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Data Center Cooling System Valves Sales by Region

6.1.1 APAC Data Center Cooling System Valves Sales by Region (2021-2026)

6.1.2 APAC Data Center Cooling System Valves Revenue by Region (2021-2026)

- 6.2 APAC Data Center Cooling System Valves Sales by Type (2021-2026)
- 6.3 APAC Data Center Cooling System Valves Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Data Center Cooling System Valves by Country
 - 7.1.1 Europe Data Center Cooling System Valves Sales by Country (2021-2026)
 - 7.1.2 Europe Data Center Cooling System Valves Revenue by Country (2021-2026)
- 7.2 Europe Data Center Cooling System Valves Sales by Type (2021-2026)
- 7.3 Europe Data Center Cooling System Valves Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Data Center Cooling System Valves by Country
 - 8.1.1 Middle East & Africa Data Center Cooling System Valves Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Data Center Cooling System Valves Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Data Center Cooling System Valves Sales by Type (2021-2026)
- 8.3 Middle East & Africa Data Center Cooling System Valves Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Data Center Cooling System Valves
- 10.3 Manufacturing Process Analysis of Data Center Cooling System Valves
- 10.4 Industry Chain Structure of Data Center Cooling System Valves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Data Center Cooling System Valves Distributors
- 11.3 Data Center Cooling System Valves Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER COOLING SYSTEM VALVES BY GEOGRAPHIC REGION

- 12.1 Global Data Center Cooling System Valves Market Size Forecast by Region
 - 12.1.1 Global Data Center Cooling System Valves Forecast by Region (2027-2032)
 - 12.1.2 Global Data Center Cooling System Valves Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Data Center Cooling System Valves Forecast by Type (2027-2032)
- 12.7 Global Data Center Cooling System Valves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Belimo

- 13.1.1 Belimo Company Information
- 13.1.2 Belimo Data Center Cooling System Valves Product Portfolios and Specifications
- 13.1.3 Belimo Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Belimo Main Business Overview
- 13.1.5 Belimo Latest Developments
- 13.2 Honeywell
 - 13.2.1 Honeywell Company Information
 - 13.2.2 Honeywell Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.2.3 Honeywell Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Honeywell Main Business Overview
 - 13.2.5 Honeywell Latest Developments
- 13.3 Danfoss
 - 13.3.1 Danfoss Company Information
 - 13.3.2 Danfoss Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.3.3 Danfoss Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Danfoss Main Business Overview
 - 13.3.5 Danfoss Latest Developments
- 13.4 Siemens
 - 13.4.1 Siemens Company Information
 - 13.4.2 Siemens Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.4.3 Siemens Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Siemens Main Business Overview
 - 13.4.5 Siemens Latest Developments
- 13.5 Emerson
 - 13.5.1 Emerson Company Information
 - 13.5.2 Emerson Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.5.3 Emerson Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Emerson Main Business Overview
 - 13.5.5 Emerson Latest Developments

13.6 IMI Climate Control

13.6.1 IMI Climate Control Company Information

13.6.2 IMI Climate Control Data Center Cooling System Valves Product Portfolios and Specifications

13.6.3 IMI Climate Control Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 IMI Climate Control Main Business Overview

13.6.5 IMI Climate Control Latest Developments

13.7 Watts Industries

13.7.1 Watts Industries Company Information

13.7.2 Watts Industries Data Center Cooling System Valves Product Portfolios and Specifications

13.7.3 Watts Industries Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Watts Industries Main Business Overview

13.7.5 Watts Industries Latest Developments

13.8 Johnson Controls

13.8.1 Johnson Controls Company Information

13.8.2 Johnson Controls Data Center Cooling System Valves Product Portfolios and Specifications

13.8.3 Johnson Controls Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Johnson Controls Main Business Overview

13.8.5 Johnson Controls Latest Developments

13.9 Schneider Electric

13.9.1 Schneider Electric Company Information

13.9.2 Schneider Electric Data Center Cooling System Valves Product Portfolios and Specifications

13.9.3 Schneider Electric Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Schneider Electric Main Business Overview

13.9.5 Schneider Electric Latest Developments

13.10 Parker Hannifin

13.10.1 Parker Hannifin Company Information

13.10.2 Parker Hannifin Data Center Cooling System Valves Product Portfolios and Specifications

13.10.3 Parker Hannifin Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Parker Hannifin Main Business Overview

- 13.10.5 Parker Hannifin Latest Developments
- 13.11 Armstrong Fluid Technology
 - 13.11.1 Armstrong Fluid Technology Company Information
 - 13.11.2 Armstrong Fluid Technology Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.11.3 Armstrong Fluid Technology Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Armstrong Fluid Technology Main Business Overview
 - 13.11.5 Armstrong Fluid Technology Latest Developments
- 13.12 Oventrop
 - 13.12.1 Oventrop Company Information
 - 13.12.2 Oventrop Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.12.3 Oventrop Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Oventrop Main Business Overview
 - 13.12.5 Oventrop Latest Developments
- 13.13 Victaulic
 - 13.13.1 Victaulic Company Information
 - 13.13.2 Victaulic Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.13.3 Victaulic Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Victaulic Main Business Overview
 - 13.13.5 Victaulic Latest Developments
- 13.14 Crane Fluid Systems
 - 13.14.1 Crane Fluid Systems Company Information
 - 13.14.2 Crane Fluid Systems Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.14.3 Crane Fluid Systems Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Crane Fluid Systems Main Business Overview
 - 13.14.5 Crane Fluid Systems Latest Developments
- 13.15 Bray International, Inc.
 - 13.15.1 Bray International, Inc. Company Information
 - 13.15.2 Bray International, Inc. Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.15.3 Bray International, Inc. Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.15.4 Bray International, Inc. Main Business Overview
- 13.15.5 Bray International, Inc. Latest Developments
- 13.16 Taco Comfort Solutions
 - 13.16.1 Taco Comfort Solutions Company Information
 - 13.16.2 Taco Comfort Solutions Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.16.3 Taco Comfort Solutions Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Taco Comfort Solutions Main Business Overview
 - 13.16.5 Taco Comfort Solutions Latest Developments
- 13.17 Qingdao Weflo Valve
 - 13.17.1 Qingdao Weflo Valve Company Information
 - 13.17.2 Qingdao Weflo Valve Data Center Cooling System Valves Product Portfolios and Specifications
 - 13.17.3 Qingdao Weflo Valve Data Center Cooling System Valves Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Qingdao Weflo Valve Main Business Overview
 - 13.17.5 Qingdao Weflo Valve Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Data Center Cooling System Valves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Data Center Cooling System Valves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Ball Valve
- Table 4. Major Players of Globe Valve
- Table 5. Major Players of Butterfly Valve
- Table 6. Major Players of Balance Valve
- Table 7. Major Players of Others
- Table 8. Global Data Center Cooling System Valves Sales by Type (2021-2026) & (K Units)
- Table 9. Global Data Center Cooling System Valves Sales Market Share by Type (2021-2026)
- Table 10. Global Data Center Cooling System Valves Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Data Center Cooling System Valves Revenue Market Share by Type (2021-2026)
- Table 12. Global Data Center Cooling System Valves Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Carbon Steel Valves
- Table 14. Major Players of Stainless Steel Valves
- Table 15. Major Players of Brass Valves
- Table 16. Global Data Center Cooling System Valves Sales by Material (2021-2026) & (K Units)
- Table 17. Global Data Center Cooling System Valves Sales Market Share by Material (2021-2026)
- Table 18. Global Data Center Cooling System Valves Revenue by Material (2021-2026) & (\$ million)
- Table 19. Global Data Center Cooling System Valves Revenue Market Share by Material (2021-2026)
- Table 20. Global Data Center Cooling System Valves Sale Price by Material (2021-2026) & (US\$/Unit)
- Table 21. Global Data Center Cooling System Valves Sale by Application (2021-2026) & (K Units)
- Table 22. Global Data Center Cooling System Valves Sale Market Share by Application

(2021-2026)

Table 23. Global Data Center Cooling System Valves Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Data Center Cooling System Valves Revenue Market Share by Application (2021-2026)

Table 25. Global Data Center Cooling System Valves Sale Price by Application (2021-2026) & (US\$/Unit)

Table 26. Global Data Center Cooling System Valves Sales by Company (2021-2026) & (K Units)

Table 27. Global Data Center Cooling System Valves Sales Market Share by Company (2021-2026)

Table 28. Global Data Center Cooling System Valves Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Data Center Cooling System Valves Revenue Market Share by Company (2021-2026)

Table 30. Global Data Center Cooling System Valves Sale Price by Company (2021-2026) & (US\$/Unit)

Table 31. Key Manufacturers Data Center Cooling System Valves Producing Area Distribution and Sales Area

Table 32. Players Data Center Cooling System Valves Products Offered

Table 33. Data Center Cooling System Valves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Data Center Cooling System Valves Sales by Geographic Region (2021-2026) & (K Units)

Table 37. Global Data Center Cooling System Valves Sales Market Share Geographic Region (2021-2026)

Table 38. Global Data Center Cooling System Valves Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Data Center Cooling System Valves Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Data Center Cooling System Valves Sales by Country/Region (2021-2026) & (K Units)

Table 41. Global Data Center Cooling System Valves Sales Market Share by Country/Region (2021-2026)

Table 42. Global Data Center Cooling System Valves Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Data Center Cooling System Valves Revenue Market Share by

Country/Region (2021-2026)

Table 44. Americas Data Center Cooling System Valves Sales by Country (2021-2026) & (K Units)

Table 45. Americas Data Center Cooling System Valves Sales Market Share by Country (2021-2026)

Table 46. Americas Data Center Cooling System Valves Revenue by Country (2021-2026) & (\$ millions)

Table 47. Americas Data Center Cooling System Valves Sales by Type (2021-2026) & (K Units)

Table 48. Americas Data Center Cooling System Valves Sales by Application (2021-2026) & (K Units)

Table 49. APAC Data Center Cooling System Valves Sales by Region (2021-2026) & (K Units)

Table 50. APAC Data Center Cooling System Valves Sales Market Share by Region (2021-2026)

Table 51. APAC Data Center Cooling System Valves Revenue by Region (2021-2026) & (\$ millions)

Table 52. APAC Data Center Cooling System Valves Sales by Type (2021-2026) & (K Units)

Table 53. APAC Data Center Cooling System Valves Sales by Application (2021-2026) & (K Units)

Table 54. Europe Data Center Cooling System Valves Sales by Country (2021-2026) & (K Units)

Table 55. Europe Data Center Cooling System Valves Revenue by Country (2021-2026) & (\$ millions)

Table 56. Europe Data Center Cooling System Valves Sales by Type (2021-2026) & (K Units)

Table 57. Europe Data Center Cooling System Valves Sales by Application (2021-2026) & (K Units)

Table 58. Middle East & Africa Data Center Cooling System Valves Sales by Country (2021-2026) & (K Units)

Table 59. Middle East & Africa Data Center Cooling System Valves Revenue Market Share by Country (2021-2026)

Table 60. Middle East & Africa Data Center Cooling System Valves Sales by Type (2021-2026) & (K Units)

Table 61. Middle East & Africa Data Center Cooling System Valves Sales by Application (2021-2026) & (K Units)

Table 62. Key Market Drivers & Growth Opportunities of Data Center Cooling System Valves

- Table 63. Key Market Challenges & Risks of Data Center Cooling System Valves
- Table 64. Key Industry Trends of Data Center Cooling System Valves
- Table 65. Data Center Cooling System Valves Raw Material
- Table 66. Key Suppliers of Raw Materials
- Table 67. Data Center Cooling System Valves Distributors List
- Table 68. Data Center Cooling System Valves Customer List
- Table 69. Global Data Center Cooling System Valves Sales Forecast by Region (2027-2032) & (K Units)
- Table 70. Global Data Center Cooling System Valves Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 71. Americas Data Center Cooling System Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 72. Americas Data Center Cooling System Valves Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 73. APAC Data Center Cooling System Valves Sales Forecast by Region (2027-2032) & (K Units)
- Table 74. APAC Data Center Cooling System Valves Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 75. Europe Data Center Cooling System Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 76. Europe Data Center Cooling System Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Middle East & Africa Data Center Cooling System Valves Sales Forecast by Country (2027-2032) & (K Units)
- Table 78. Middle East & Africa Data Center Cooling System Valves Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 79. Global Data Center Cooling System Valves Sales Forecast by Type (2027-2032) & (K Units)
- Table 80. Global Data Center Cooling System Valves Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 81. Global Data Center Cooling System Valves Sales Forecast by Application (2027-2032) & (K Units)
- Table 82. Global Data Center Cooling System Valves Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 83. Belimo Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors
- Table 84. Belimo Data Center Cooling System Valves Product Portfolios and Specifications
- Table 85. Belimo Data Center Cooling System Valves Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Belimo Main Business

Table 87. Belimo Latest Developments

Table 88. Honeywell Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 89. Honeywell Data Center Cooling System Valves Product Portfolios and Specifications

Table 90. Honeywell Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Honeywell Main Business

Table 92. Honeywell Latest Developments

Table 93. Danfoss Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 94. Danfoss Data Center Cooling System Valves Product Portfolios and Specifications

Table 95. Danfoss Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Danfoss Main Business

Table 97. Danfoss Latest Developments

Table 98. Siemens Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 99. Siemens Data Center Cooling System Valves Product Portfolios and Specifications

Table 100. Siemens Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Siemens Main Business

Table 102. Siemens Latest Developments

Table 103. Emerson Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 104. Emerson Data Center Cooling System Valves Product Portfolios and Specifications

Table 105. Emerson Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Emerson Main Business

Table 107. Emerson Latest Developments

Table 108. IMI Climate Control Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 109. IMI Climate Control Data Center Cooling System Valves Product Portfolios and Specifications

Table 110. IMI Climate Control Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. IMI Climate Control Main Business

Table 112. IMI Climate Control Latest Developments

Table 113. Watts Industries Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 114. Watts Industries Data Center Cooling System Valves Product Portfolios and Specifications

Table 115. Watts Industries Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Watts Industries Main Business

Table 117. Watts Industries Latest Developments

Table 118. Johnson Controls Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 119. Johnson Controls Data Center Cooling System Valves Product Portfolios and Specifications

Table 120. Johnson Controls Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Johnson Controls Main Business

Table 122. Johnson Controls Latest Developments

Table 123. Schneider Electric Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 124. Schneider Electric Data Center Cooling System Valves Product Portfolios and Specifications

Table 125. Schneider Electric Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Schneider Electric Main Business

Table 127. Schneider Electric Latest Developments

Table 128. Parker Hannifin Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 129. Parker Hannifin Data Center Cooling System Valves Product Portfolios and Specifications

Table 130. Parker Hannifin Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Parker Hannifin Main Business

Table 132. Parker Hannifin Latest Developments

Table 133. Armstrong Fluid Technology Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 134. Armstrong Fluid Technology Data Center Cooling System Valves Product

Portfolios and Specifications

Table 135. Armstrong Fluid Technology Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Armstrong Fluid Technology Main Business

Table 137. Armstrong Fluid Technology Latest Developments

Table 138. Oventrop Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 139. Oventrop Data Center Cooling System Valves Product Portfolios and Specifications

Table 140. Oventrop Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Oventrop Main Business

Table 142. Oventrop Latest Developments

Table 143. Victaulic Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 144. Victaulic Data Center Cooling System Valves Product Portfolios and Specifications

Table 145. Victaulic Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Victaulic Main Business

Table 147. Victaulic Latest Developments

Table 148. Crane Fluid Systems Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 149. Crane Fluid Systems Data Center Cooling System Valves Product Portfolios and Specifications

Table 150. Crane Fluid Systems Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Crane Fluid Systems Main Business

Table 152. Crane Fluid Systems Latest Developments

Table 153. Bray International, Inc. Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 154. Bray International, Inc. Data Center Cooling System Valves Product Portfolios and Specifications

Table 155. Bray International, Inc. Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Bray International, Inc. Main Business

Table 157. Bray International, Inc. Latest Developments

Table 158. Taco Comfort Solutions Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 159. Taco Comfort Solutions Data Center Cooling System Valves Product Portfolios and Specifications

Table 160. Taco Comfort Solutions Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Taco Comfort Solutions Main Business

Table 162. Taco Comfort Solutions Latest Developments

Table 163. Qingdao Weflo Valve Basic Information, Data Center Cooling System Valves Manufacturing Base, Sales Area and Its Competitors

Table 164. Qingdao Weflo Valve Data Center Cooling System Valves Product Portfolios and Specifications

Table 165. Qingdao Weflo Valve Data Center Cooling System Valves Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Qingdao Weflo Valve Main Business

Table 167. Qingdao Weflo Valve Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Data Center Cooling System Valves
- Figure 2. Data Center Cooling System Valves Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Data Center Cooling System Valves Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Data Center Cooling System Valves Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Data Center Cooling System Valves Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Data Center Cooling System Valves Sales Market Share by Country/Region (2025)
- Figure 10. Data Center Cooling System Valves Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Ball Valve
- Figure 12. Product Picture of Globe Valve
- Figure 13. Product Picture of Butterfly Valve
- Figure 14. Product Picture of Balance Valve
- Figure 15. Product Picture of Others
- Figure 16. Global Data Center Cooling System Valves Sales Market Share by Type in 2026
- Figure 17. Global Data Center Cooling System Valves Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Carbon Steel Valves
- Figure 19. Product Picture of Stainless Steel Valves
- Figure 20. Product Picture of Brass Valves
- Figure 21. Global Data Center Cooling System Valves Sales Market Share by Material in 2026
- Figure 22. Global Data Center Cooling System Valves Revenue Market Share by Material (2021-2026)
- Figure 23. Data Center Cooling System Valves Consumed in Enterprise Data Center
- Figure 24. Global Data Center Cooling System Valves Market: Enterprise Data Center (2021-2026) & (K Units)
- Figure 25. Data Center Cooling System Valves Consumed in Communication Data

Center

Figure 26. Global Data Center Cooling System Valves Market: Communication Data Center (2021-2026) & (K Units)

Figure 27. Data Center Cooling System Valves Consumed in AI Data Center

Figure 28. Global Data Center Cooling System Valves Market: AI Data Center (2021-2026) & (K Units)

Figure 29. Global Data Center Cooling System Valves Sale Market Share by Application (2025)

Figure 30. Global Data Center Cooling System Valves Revenue Market Share by Application in 2025

Figure 31. Data Center Cooling System Valves Sales by Company in 2025 (K Units)

Figure 32. Global Data Center Cooling System Valves Sales Market Share by Company in 2025

Figure 33. Data Center Cooling System Valves Revenue by Company in 2025 (\$ millions)

Figure 34. Global Data Center Cooling System Valves Revenue Market Share by Company in 2025

Figure 35. Global Data Center Cooling System Valves Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Data Center Cooling System Valves Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Data Center Cooling System Valves Sales 2021-2026 (K Units)

Figure 38. Americas Data Center Cooling System Valves Revenue 2021-2026 (\$ millions)

Figure 39. APAC Data Center Cooling System Valves Sales 2021-2026 (K Units)

Figure 40. APAC Data Center Cooling System Valves Revenue 2021-2026 (\$ millions)

Figure 41. Europe Data Center Cooling System Valves Sales 2021-2026 (K Units)

Figure 42. Europe Data Center Cooling System Valves Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Data Center Cooling System Valves Sales 2021-2026 (K Units)

Figure 44. Middle East & Africa Data Center Cooling System Valves Revenue 2021-2026 (\$ millions)

Figure 45. Americas Data Center Cooling System Valves Sales Market Share by Country in 2025

Figure 46. Americas Data Center Cooling System Valves Revenue Market Share by Country (2021-2026)

Figure 47. Americas Data Center Cooling System Valves Sales Market Share by Type (2021-2026)

Figure 48. Americas Data Center Cooling System Valves Sales Market Share by

Application (2021-2026)

Figure 49. United States Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Data Center Cooling System Valves Sales Market Share by Region in 2025

Figure 54. APAC Data Center Cooling System Valves Revenue Market Share by Region (2021-2026)

Figure 55. APAC Data Center Cooling System Valves Sales Market Share by Type (2021-2026)

Figure 56. APAC Data Center Cooling System Valves Sales Market Share by Application (2021-2026)

Figure 57. China Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Data Center Cooling System Valves Sales Market Share by Country in 2025

Figure 65. Europe Data Center Cooling System Valves Revenue Market Share by Country (2021-2026)

Figure 66. Europe Data Center Cooling System Valves Sales Market Share by Type (2021-2026)

Figure 67. Europe Data Center Cooling System Valves Sales Market Share by Application (2021-2026)

Figure 68. Germany Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Data Center Cooling System Valves Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Data Center Cooling System Valves Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Data Center Cooling System Valves Sales Market Share by Application (2021-2026)

Figure 76. Egypt Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Data Center Cooling System Valves Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Data Center Cooling System Valves in 2026

Figure 82. Manufacturing Process Analysis of Data Center Cooling System Valves

Figure 83. Industry Chain Structure of Data Center Cooling System Valves

Figure 84. Channels of Distribution

Figure 85. Global Data Center Cooling System Valves Sales Market Forecast by Region (2027-2032)

Figure 86. Global Data Center Cooling System Valves Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Data Center Cooling System Valves Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Data Center Cooling System Valves Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Data Center Cooling System Valves Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Data Center Cooling System Valves Revenue Market Share Forecast by Application (2027-2032)

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