

Global Data Center Cooling Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Cooling Solutions market size is predicted to grow from US\$ 12482 million in 2025 to US\$ 32047 million in 2032; it is expected to grow at a CAGR of 15.5% from 2026 to 2032.

Data Center Cooling Solutions refer to the complete set of technologies, equipment, software, and design approaches used to manage and remove heat from data centers so that IT equipment operates safely, efficiently, and reliably. cooling solution is not a single device, but an end-to-end approach that combines hardware, system architecture, and controls to handle data center heat loads.

AI/HPC drives a surge in heat dissipation density, transforming liquid cooling from an 'optional' to a 'standard feature': As the power density of GPU/AI racks rapidly increases, traditional pure air cooling is becoming increasingly inadequate in high-density scenarios. Market trends are clearly shifting towards direct-to-chip, immersion cooling, and 'air-cooling + liquid-cooling hybrid' architectures, particularly evident in newly built high-density data centers and cloud/hosted data centers. Industry organizations and market research generally consider the 'heat dissipation bottleneck brought about by high-density computing power' as the core reason for the growth in cooling system investment in the coming years, and point out that the proportion of liquid cooling solutions in overall data center cooling technology is rising.

Sustainability and resource constraints are becoming key variables, with water usage effectiveness (WUE) and site climate inversely influencing technology roadmaps: The market is not only pursuing lower PUE but also paying more attention to the water risks associated with cooling (water prices, water permits, droughts, and water restriction policies), driving more projects to adopt closed-loop, low-water/zero-water cooling, and

heat recovery solutions. However, this often involves a 'water-electricity trade-off' (more water-efficient may consume more electricity or have higher CAPEX). Meanwhile, research and media reports also point out that many data centers are located in warmer climates, objectively increasing cooling loads and energy efficiency pressures, prompting operators to accelerate the adoption of more advanced cooling and intelligent control strategies.

Engineering delivery and energy efficiency optimization are progressing in tandem: modularization/prefabrication + increased supply and return water temperatures/intelligent control: On the supply side, data center construction cycles are being compressed, driving cooling systems towards modular, prefabricated, and rapidly scalable 'building block' delivery to match the rapid deployment of computing power; on the operation side, more and more data centers are reducing system energy consumption by increasing chilled water/cooling water setpoints, expanding natural cooling windows, refining airflow management, and implementing AI control. Industry analysis indicates that increasing chilled water temperature typically brings considerable energy savings to cooling systems (e.g., approximately 2–3% energy savings per 1°C increase), making 'higher temperature liquid cooling loops + less mechanical refrigeration' a continuously strengthening trend.

LPI (LP Information)' newest research report, the “Data Center Cooling Solutions Industry Forecast” looks at past sales and reviews total world Data Center Cooling Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cooling Solutions sales for 2026 through 2032. With Data Center Cooling Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cooling Solutions industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cooling Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Cooling Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cooling Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cooling Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cooling Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cooling Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air Cooled

Liquid Cooled

Other

Segmentation by Equipment:

Coolant Distribution Unit (CDU)

Computer Room Air Conditioner

Chillers

Other

Segmentation by Power:

High Power

Low Power

Segmentation by Application:

Small and Medium Data Center

Large Data Center

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Stulz

Envicool

Schneider Electric

Rittal

Mitsubishi Electric

Shenling

YMK

Huawei

Canatal

iTaq

Airsys

Airedale

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