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Global Data Center Cooling Manifold Market Growth 2026-2032

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Abstracts

The global Data Center Cooling Manifold market size is predicted to grow from US$ 403 million in 2025 to US$ 1069 million in 2032; it is expected to grow at a CAGR of 15.2% from 2026 to 2032.

In 2025, global Data Center Cooling Manifold production reached approximately 48,000 units, with an average global market price of around USD 8,500 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Data Center Cooling Manifold was approximately 63,000 units.

A Data Center Cooling Manifold is a fluid distribution component used in data center liquid cooling systems to distribute and collect coolant between cooling sources and multiple server or rack cooling loops. It typically includes supply and return ports, valves, monitoring interfaces, and connection structures. Its core function is to balance coolant distribution, regulate flow, isolate individual loops, and support centralized thermal management. It is mainly used in direct-to-chip liquid cooling, rear-door heat exchangers, immersion cooling support systems, and high-density computing environments.

The upstream industry provides metal tubing, stainless steel or aluminum components, valves, fittings, seals, sensors, and control components. The midstream industry performs machining, welding, assembly, pressure testing, leak testing, cleaning, and functional verification to produce cooling manifolds with different flow capacities and configurations. Products are differentiated by flow rate, number of branches, pressure

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rating, connection type, and monitoring functions. Downstream applications include data centers, cloud computing facilities, high-performance computing centers, and AI computing clusters. Demand is driven by increasing rack power density, liquid cooling adoption, AI server deployment, and growing requirements for efficient thermal management.

United States market for Data Center Cooling Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Data Center Cooling Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Data Center Cooling Manifold is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Data Center Cooling Manifold players cover CoolIT Systems Inc., Vertiv Holdings Co., nVent Electric plc, Boyd Corporation, Parker Hannifin Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Data Center Cooling Manifold Industry Forecast” looks at past sales and reviews total world Data Center Cooling Manifold sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cooling Manifold sales for 2026 through 2032. With Data Center Cooling Manifold sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Data Center Cooling Manifold industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cooling Manifold landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Cooling Manifold portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Data Center Cooling Manifold market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Data Center Cooling Manifold and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cooling Manifold.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cooling Manifold market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Circuit Manifolds

Dual-Circuit Manifolds

Multi-Circuit Manifolds

Segmentation by Connection Type:

Threaded Connection Manifolds

Flanged Connection Manifolds

Quick-Connect Manifolds

Segmentation by Number of Outlets:

Small Manifolds (2–6 Outlets)

Medium Manifolds (7–16 Outlets)

Large Manifolds (>16 Outlets)

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Segmentation by Application:

Data Center Server Cooling

High-Density Computing Cooling

Telecom Equipment Cooling

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoolIT Systems Inc.

Vertiv Holdings Co.

nVent Electric plc

Boyd Corporation

Parker Hannifin Corporation

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GF Industry and Infrastructure

Motivair Corporation

Tate Inc.

VAV International Corporation

Shenzhen Envicool Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Auras Technology Co., Ltd.

Shandong Liangdi Energy Saving Technology Co., Ltd.

Coolnet Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Cooling Manifold market?

What factors are driving Data Center Cooling Manifold market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Cooling Manifold market opportunities vary by end market size?

How does Data Center Cooling Manifold break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Data Center Cooling Manifold Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Data Center Cooling Manifold by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Data Center Cooling Manifold by Country/Region, 2021, 2025 & 2032
2.2 Data Center Cooling Manifold Segment by Type
  2.2.1 Single-Circuit Manifolds
  2.2.2 Dual-Circuit Manifolds
  2.2.3 Multi-Circuit Manifolds
  2.2.4 Data Center Cooling Manifold Sales by Type
    2.2.4.1 Global Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Data Center Cooling Manifold Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Data Center Cooling Manifold Sale Price by Type (2021-2026)
2.3 Data Center Cooling Manifold Segment by Connection Type
  2.3.1 Threaded Connection Manifolds
  2.3.2 Flanged Connection Manifolds
  2.3.3 Quick-Connect Manifolds
  2.3.4 Data Center Cooling Manifold Sales by Connection Type
    2.3.4.1 Global Data Center Cooling Manifold Sales Market Share by Connection Type (2021-2026)
    2.3.4.2 Global Data Center Cooling Manifold Revenue and Market Share by

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Connection Type (2021-2026)
2.3.4.3 Global Data Center Cooling Manifold Sale Price by Connection Type (2021-2026)
2.4 Data Center Cooling Manifold Segment by Number of Outlets
2.4.1 Small Manifolds (2–6 Outlets)
2.4.2 Medium Manifolds (7–16 Outlets)
2.4.3 Large Manifolds (>16 Outlets)
2.4.4 Data Center Cooling Manifold Sales by Number of Outlets
2.4.4.1 Global Data Center Cooling Manifold Sales Market Share by Number of Outlets (2021-2026)
2.4.4.2 Global Data Center Cooling Manifold Revenue and Market Share by Number of Outlets (2021-2026)
2.4.4.3 Global Data Center Cooling Manifold Sale Price by Number of Outlets (2021-2026)
2.5 Data Center Cooling Manifold Segment by Application
2.5.1 Data Center Server Cooling
2.5.2 High-Density Computing Cooling
2.5.3 Telecom Equipment Cooling
2.5.4 Other
2.5.5 Data Center Cooling Manifold Sales by Application
2.5.5.1 Global Data Center Cooling Manifold Sale Market Share by Application (2021-2026)
2.5.5.2 Global Data Center Cooling Manifold Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Data Center Cooling Manifold Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Data Center Cooling Manifold Breakdown Data by Company
3.1.1 Global Data Center Cooling Manifold Annual Sales by Company (2021-2026)
3.1.2 Global Data Center Cooling Manifold Sales Market Share by Company (2021-2026)
3.2 Global Data Center Cooling Manifold Annual Revenue by Company (2021-2026)
3.2.1 Global Data Center Cooling Manifold Revenue by Company (2021-2026)
3.2.2 Global Data Center Cooling Manifold Revenue Market Share by Company (2021-2026)
3.3 Global Data Center Cooling Manifold Sale Price by Company
3.4 Key Manufacturers Data Center Cooling Manifold Producing Area Distribution, Sales Area, Product Type

+357 96 030922
info@marketpublishers.com

3.4.1 Key Manufacturers Data Center Cooling Manifold Product Location Distribution
3.4.2 Players Data Center Cooling Manifold Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DATA CENTER COOLING MANIFOLD BY GEOGRAPHIC REGION

4.1 World Historic Data Center Cooling Manifold Market Size by Geographic Region (2021-2026)
4.1.1 Global Data Center Cooling Manifold Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Data Center Cooling Manifold Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Data Center Cooling Manifold Market Size by Country/Region (2021-2026)
4.2.1 Global Data Center Cooling Manifold Annual Sales by Country/Region (2021-2026)
4.2.2 Global Data Center Cooling Manifold Annual Revenue by Country/Region (2021-2026)
4.3 Americas Data Center Cooling Manifold Sales Growth
4.4 APAC Data Center Cooling Manifold Sales Growth
4.5 Europe Data Center Cooling Manifold Sales Growth
4.6 Middle East & Africa Data Center Cooling Manifold Sales Growth

5 AMERICAS

5.1 Americas Data Center Cooling Manifold Sales by Country
5.1.1 Americas Data Center Cooling Manifold Sales by Country (2021-2026)
5.1.2 Americas Data Center Cooling Manifold Revenue by Country (2021-2026)
5.2 Americas Data Center Cooling Manifold Sales by Type (2021-2026)
5.3 Americas Data Center Cooling Manifold Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

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6 APAC

6.1 APAC Data Center Cooling Manifold Sales by Region
6.1.1 APAC Data Center Cooling Manifold Sales by Region (2021-2026)
6.1.2 APAC Data Center Cooling Manifold Revenue by Region (2021-2026)
6.2 APAC Data Center Cooling Manifold Sales by Type (2021-2026)
6.3 APAC Data Center Cooling Manifold Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Data Center Cooling Manifold by Country
7.1.1 Europe Data Center Cooling Manifold Sales by Country (2021-2026)
7.1.2 Europe Data Center Cooling Manifold Revenue by Country (2021-2026)
7.2 Europe Data Center Cooling Manifold Sales by Type (2021-2026)
7.3 Europe Data Center Cooling Manifold Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Data Center Cooling Manifold by Country
8.1.1 Middle East & Africa Data Center Cooling Manifold Sales by Country (2021-2026)
8.1.2 Middle East & Africa Data Center Cooling Manifold Revenue by Country (2021-2026)
8.2 Middle East & Africa Data Center Cooling Manifold Sales by Type (2021-2026)
8.3 Middle East & Africa Data Center Cooling Manifold Sales by Application (2021-2026)

+357 96 030922
info@marketpublishers.com

8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Data Center Cooling Manifold
10.3 Manufacturing Process Analysis of Data Center Cooling Manifold
10.4 Industry Chain Structure of Data Center Cooling Manifold

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Data Center Cooling Manifold Distributors
11.3 Data Center Cooling Manifold Customer

12 WORLD FORECAST REVIEW FOR DATA CENTER COOLING MANIFOLD BY GEOGRAPHIC REGION

12.1 Global Data Center Cooling Manifold Market Size Forecast by Region
  12.1.1 Global Data Center Cooling Manifold Forecast by Region (2027-2032)
  12.1.2 Global Data Center Cooling Manifold Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Data Center Cooling Manifold Forecast by Type (2027-2032)

+357 96 030922
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12.7 Global Data Center Cooling Manifold Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 CoolIT Systems Inc.
13.1.1 CoolIT Systems Inc. Company Information
13.1.2 CoolIT Systems Inc. Data Center Cooling Manifold Product Portfolios and Specifications
13.1.3 CoolIT Systems Inc. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 CoolIT Systems Inc. Main Business Overview
13.1.5 CoolIT Systems Inc. Latest Developments
13.2 Vertiv Holdings Co.
13.2.1 Vertiv Holdings Co. Company Information
13.2.2 Vertiv Holdings Co. Data Center Cooling Manifold Product Portfolios and Specifications
13.2.3 Vertiv Holdings Co. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Vertiv Holdings Co. Main Business Overview
13.2.5 Vertiv Holdings Co. Latest Developments
13.3 nVent Electric plc
13.3.1 nVent Electric plc Company Information
13.3.2 nVent Electric plc Data Center Cooling Manifold Product Portfolios and Specifications
13.3.3 nVent Electric plc Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 nVent Electric plc Main Business Overview
13.3.5 nVent Electric plc Latest Developments
13.4 Boyd Corporation
13.4.1 Boyd Corporation Company Information
13.4.2 Boyd Corporation Data Center Cooling Manifold Product Portfolios and Specifications
13.4.3 Boyd Corporation Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Boyd Corporation Main Business Overview
13.4.5 Boyd Corporation Latest Developments
13.5 Parker Hannifin Corporation
13.5.1 Parker Hannifin Corporation Company Information
13.5.2 Parker Hannifin Corporation Data Center Cooling Manifold Product Portfolios

+357 96 030922
info@marketpublishers.com

and Specifications
13.5.3 Parker Hannifin Corporation Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Parker Hannifin Corporation Main Business Overview
13.5.5 Parker Hannifin Corporation Latest Developments
13.6 GF Industry and Infrastructure
13.6.1 GF Industry and Infrastructure Company Information
13.6.2 GF Industry and Infrastructure Data Center Cooling Manifold Product Portfolios and Specifications
13.6.3 GF Industry and Infrastructure Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 GF Industry and Infrastructure Main Business Overview
13.6.5 GF Industry and Infrastructure Latest Developments
13.7 Motivair Corporation
13.7.1 Motivair Corporation Company Information
13.7.2 Motivair Corporation Data Center Cooling Manifold Product Portfolios and Specifications
13.7.3 Motivair Corporation Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Motivair Corporation Main Business Overview
13.7.5 Motivair Corporation Latest Developments
13.8 Tate Inc.
13.8.1 Tate Inc. Company Information
13.8.2 Tate Inc. Data Center Cooling Manifold Product Portfolios and Specifications
13.8.3 Tate Inc. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Tate Inc. Main Business Overview
13.8.5 Tate Inc. Latest Developments
13.9 VAV International Corporation
13.9.1 VAV International Corporation Company Information
13.9.2 VAV International Corporation Data Center Cooling Manifold Product Portfolios and Specifications
13.9.3 VAV International Corporation Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 VAV International Corporation Main Business Overview
13.9.5 VAV International Corporation Latest Developments
13.10 Shenzhen Envicool Technology Co., Ltd.
13.10.1 Shenzhen Envicool Technology Co., Ltd. Company Information
13.10.2 Shenzhen Envicool Technology Co., Ltd. Data Center Cooling Manifold

+357 96 030922
info@marketpublishers.com

Product Portfolios and Specifications
13.10.3 Shenzhen Envicool Technology Co., Ltd. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Shenzhen Envicool Technology Co., Ltd. Main Business Overview
13.10.5 Shenzhen Envicool Technology Co., Ltd. Latest Developments
13.11 Asia Vital Components Co., Ltd.
13.11.1 Asia Vital Components Co., Ltd. Company Information
13.11.2 Asia Vital Components Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
13.11.3 Asia Vital Components Co., Ltd. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Asia Vital Components Co., Ltd. Main Business Overview
13.11.5 Asia Vital Components Co., Ltd. Latest Developments
13.12 Auras Technology Co., Ltd.
13.12.1 Auras Technology Co., Ltd. Company Information
13.12.2 Auras Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
13.12.3 Auras Technology Co., Ltd. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Auras Technology Co., Ltd. Main Business Overview
13.12.5 Auras Technology Co., Ltd. Latest Developments
13.13 Shandong Liangdi Energy Saving Technology Co., Ltd.
13.13.1 Shandong Liangdi Energy Saving Technology Co., Ltd. Company Information
13.13.2 Shandong Liangdi Energy Saving Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
13.13.3 Shandong Liangdi Energy Saving Technology Co., Ltd. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Shandong Liangdi Energy Saving Technology Co., Ltd. Main Business Overview
13.13.5 Shandong Liangdi Energy Saving Technology Co., Ltd. Latest Developments
13.14 Coolnet Technology Co., Ltd.
13.14.1 Coolnet Technology Co., Ltd. Company Information
13.14.2 Coolnet Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
13.14.3 Coolnet Technology Co., Ltd. Data Center Cooling Manifold Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Coolnet Technology Co., Ltd. Main Business Overview
13.14.5 Coolnet Technology Co., Ltd. Latest Developments

+357 96 030922
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14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Data Center Cooling Manifold Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Data Center Cooling Manifold Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Single-Circuit Manifolds
Table 4. Major Players of Dual-Circuit Manifolds
Table 5. Major Players of Multi-Circuit Manifolds
Table 6. Global Data Center Cooling Manifold Sales by Type (2021-2026) & (Units)
Table 7. Global Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
Table 8. Global Data Center Cooling Manifold Revenue by Type (2021-2026) & ($ million)
Table 9. Global Data Center Cooling Manifold Revenue Market Share by Type (2021-2026)
Table 10. Global Data Center Cooling Manifold Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Threaded Connection Manifolds
Table 12. Major Players of Flanged Connection Manifolds
Table 13. Major Players of Quick-Connect Manifolds
Table 14. Global Data Center Cooling Manifold Sales by Connection Type (2021-2026) & (Units)
Table 15. Global Data Center Cooling Manifold Sales Market Share by Connection Type (2021-2026)
Table 16. Global Data Center Cooling Manifold Revenue by Connection Type (2021-2026) & ($ million)
Table 17. Global Data Center Cooling Manifold Revenue Market Share by Connection Type (2021-2026)
Table 18. Global Data Center Cooling Manifold Sale Price by Connection Type (2021-2026) & (US$/Unit)
Table 19. Major Players of Small Manifolds (2–6 Outlets)
Table 20. Major Players of Medium Manifolds (7–16 Outlets)
Table 21. Major Players of Large Manifolds (>16 Outlets)
Table 22. Global Data Center Cooling Manifold Sales by Number of Outlets (2021-2026) & (Units)
Table 23. Global Data Center Cooling Manifold Sales Market Share by Number of Outlets (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 24. Global Data Center Cooling Manifold Revenue by Number of Outlets (2021-2026) & ($ million)
Table 25. Global Data Center Cooling Manifold Revenue Market Share by Number of Outlets (2021-2026)
Table 26. Global Data Center Cooling Manifold Sale Price by Number of Outlets (2021-2026) & (US$/Unit)
Table 27. Global Data Center Cooling Manifold Sale by Application (2021-2026) & (Units)
Table 28. Global Data Center Cooling Manifold Sale Market Share by Application (2021-2026)
Table 29. Global Data Center Cooling Manifold Revenue by Application (2021-2026) & ($ million)
Table 30. Global Data Center Cooling Manifold Revenue Market Share by Application (2021-2026)
Table 31. Global Data Center Cooling Manifold Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Data Center Cooling Manifold Sales by Company (2021-2026) & (Units)
Table 33. Global Data Center Cooling Manifold Sales Market Share by Company (2021-2026)
Table 34. Global Data Center Cooling Manifold Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Data Center Cooling Manifold Revenue Market Share by Company (2021-2026)
Table 36. Global Data Center Cooling Manifold Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Data Center Cooling Manifold Producing Area Distribution and Sales Area
Table 38. Players Data Center Cooling Manifold Products Offered
Table 39. Data Center Cooling Manifold Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Data Center Cooling Manifold Sales by Geographic Region (2021-2026) & (Units)
Table 43. Global Data Center Cooling Manifold Sales Market Share Geographic Region (2021-2026)
Table 44. Global Data Center Cooling Manifold Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 45. Global Data Center Cooling Manifold Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Data Center Cooling Manifold Sales by Country/Region (2021-2026) & (Units)
Table 47. Global Data Center Cooling Manifold Sales Market Share by Country/Region (2021-2026)
Table 48. Global Data Center Cooling Manifold Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Data Center Cooling Manifold Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Data Center Cooling Manifold Sales by Country (2021-2026) & (Units)
Table 51. Americas Data Center Cooling Manifold Sales Market Share by Country (2021-2026)
Table 52. Americas Data Center Cooling Manifold Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Data Center Cooling Manifold Sales by Type (2021-2026) & (Units)
Table 54. Americas Data Center Cooling Manifold Sales by Application (2021-2026) & (Units)
Table 55. APAC Data Center Cooling Manifold Sales by Region (2021-2026) & (Units)
Table 56. APAC Data Center Cooling Manifold Sales Market Share by Region (2021-2026)
Table 57. APAC Data Center Cooling Manifold Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Data Center Cooling Manifold Sales by Type (2021-2026) & (Units)
Table 59. APAC Data Center Cooling Manifold Sales by Application (2021-2026) & (Units)
Table 60. Europe Data Center Cooling Manifold Sales by Country (2021-2026) & (Units)
Table 61. Europe Data Center Cooling Manifold Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Data Center Cooling Manifold Sales by Type (2021-2026) & (Units)
Table 63. Europe Data Center Cooling Manifold Sales by Application (2021-2026) & (Units)
Table 64. Middle East & Africa Data Center Cooling Manifold Sales by Country (2021-2026) & (Units)
Table 65. Middle East & Africa Data Center Cooling Manifold Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Data Center Cooling Manifold Sales by Type (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 67. Middle East & Africa Data Center Cooling Manifold Sales by Application (2021-2026) & (Units)
Table 68. Key Market Drivers & Growth Opportunities of Data Center Cooling Manifold
Table 69. Key Market Challenges & Risks of Data Center Cooling Manifold
Table 70. Key Industry Trends of Data Center Cooling Manifold
Table 71. Data Center Cooling Manifold Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Data Center Cooling Manifold Distributors List
Table 74. Data Center Cooling Manifold Customer List
Table 75. Global Data Center Cooling Manifold Sales Forecast by Region (2027-2032) & (Units)
Table 76. Global Data Center Cooling Manifold Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Data Center Cooling Manifold Sales Forecast by Country (2027-2032) & (Units)
Table 78. Americas Data Center Cooling Manifold Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Data Center Cooling Manifold Sales Forecast by Region (2027-2032) & (Units)
Table 80. APAC Data Center Cooling Manifold Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Data Center Cooling Manifold Sales Forecast by Country (2027-2032) & (Units)
Table 82. Europe Data Center Cooling Manifold Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Data Center Cooling Manifold Sales Forecast by Country (2027-2032) & (Units)
Table 84. Middle East & Africa Data Center Cooling Manifold Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Data Center Cooling Manifold Sales Forecast by Type (2027-2032) & (Units)
Table 86. Global Data Center Cooling Manifold Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Data Center Cooling Manifold Sales Forecast by Application (2027-2032) & (Units)
Table 88. Global Data Center Cooling Manifold Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. CoolIT Systems Inc. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors

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Table 90. CoolIT Systems Inc. Data Center Cooling Manifold Product Portfolios and Specifications
Table 91. CoolIT Systems Inc. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. CoolIT Systems Inc. Main Business
Table 93. CoolIT Systems Inc. Latest Developments
Table 94. Vertiv Holdings Co. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 95. Vertiv Holdings Co. Data Center Cooling Manifold Product Portfolios and Specifications
Table 96. Vertiv Holdings Co. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Vertiv Holdings Co. Main Business
Table 98. Vertiv Holdings Co. Latest Developments
Table 99. nVent Electric plc Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 100. nVent Electric plc Data Center Cooling Manifold Product Portfolios and Specifications
Table 101. nVent Electric plc Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. nVent Electric plc Main Business
Table 103. nVent Electric plc Latest Developments
Table 104. Boyd Corporation Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 105. Boyd Corporation Data Center Cooling Manifold Product Portfolios and Specifications
Table 106. Boyd Corporation Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Boyd Corporation Main Business
Table 108. Boyd Corporation Latest Developments
Table 109. Parker Hannifin Corporation Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 110. Parker Hannifin Corporation Data Center Cooling Manifold Product Portfolios and Specifications
Table 111. Parker Hannifin Corporation Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Parker Hannifin Corporation Main Business
Table 113. Parker Hannifin Corporation Latest Developments
Table 114. GF Industry and Infrastructure Basic Information, Data Center Cooling

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Manifold Manufacturing Base, Sales Area and Its Competitors
Table 115. GF Industry and Infrastructure Data Center Cooling Manifold Product Portfolios and Specifications
Table 116. GF Industry and Infrastructure Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. GF Industry and Infrastructure Main Business
Table 118. GF Industry and Infrastructure Latest Developments
Table 119. Motivair Corporation Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 120. Motivair Corporation Data Center Cooling Manifold Product Portfolios and Specifications
Table 121. Motivair Corporation Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Motivair Corporation Main Business
Table 123. Motivair Corporation Latest Developments
Table 124. Tate Inc. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 125. Tate Inc. Data Center Cooling Manifold Product Portfolios and Specifications
Table 126. Tate Inc. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Tate Inc. Main Business
Table 128. Tate Inc. Latest Developments
Table 129. VAV International Corporation Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 130. VAV International Corporation Data Center Cooling Manifold Product Portfolios and Specifications
Table 131. VAV International Corporation Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. VAV International Corporation Main Business
Table 133. VAV International Corporation Latest Developments
Table 134. Shenzhen Envicool Technology Co., Ltd. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 135. Shenzhen Envicool Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
Table 136. Shenzhen Envicool Technology Co., Ltd. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Shenzhen Envicool Technology Co., Ltd. Main Business
Table 138. Shenzhen Envicool Technology Co., Ltd. Latest Developments
Table 139. Asia Vital Components Co., Ltd. Basic Information, Data Center Cooling

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Manifold Manufacturing Base, Sales Area and Its Competitors
Table 140. Asia Vital Components Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
Table 141. Asia Vital Components Co., Ltd. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Asia Vital Components Co., Ltd. Main Business
Table 143. Asia Vital Components Co., Ltd. Latest Developments
Table 144. Auras Technology Co., Ltd. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 145. Auras Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
Table 146. Auras Technology Co., Ltd. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Auras Technology Co., Ltd. Main Business
Table 148. Auras Technology Co., Ltd. Latest Developments
Table 149. Shandong Liangdi Energy Saving Technology Co., Ltd. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 150. Shandong Liangdi Energy Saving Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
Table 151. Shandong Liangdi Energy Saving Technology Co., Ltd. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Shandong Liangdi Energy Saving Technology Co., Ltd. Main Business
Table 153. Shandong Liangdi Energy Saving Technology Co., Ltd. Latest Developments
Table 154. Coolnet Technology Co., Ltd. Basic Information, Data Center Cooling Manifold Manufacturing Base, Sales Area and Its Competitors
Table 155. Coolnet Technology Co., Ltd. Data Center Cooling Manifold Product Portfolios and Specifications
Table 156. Coolnet Technology Co., Ltd. Data Center Cooling Manifold Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Coolnet Technology Co., Ltd. Main Business
Table 158. Coolnet Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Data Center Cooling Manifold
Figure 2. Data Center Cooling Manifold Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Data Center Cooling Manifold Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Data Center Cooling Manifold Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Data Center Cooling Manifold Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Data Center Cooling Manifold Sales Market Share by Country/Region (2025)
Figure 10. Data Center Cooling Manifold Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Single-Circuit Manifolds
Figure 12. Product Picture of Dual-Circuit Manifolds
Figure 13. Product Picture of Multi-Circuit Manifolds
Figure 14. Global Data Center Cooling Manifold Sales Market Share by Type in 2026
Figure 15. Global Data Center Cooling Manifold Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Threaded Connection Manifolds
Figure 17. Product Picture of Flanged Connection Manifolds
Figure 18. Product Picture of Quick-Connect Manifolds
Figure 19. Global Data Center Cooling Manifold Sales Market Share by Connection Type in 2026
Figure 20. Global Data Center Cooling Manifold Revenue Market Share by Connection Type (2021-2026)
Figure 21. Product Picture of Small Manifolds (2–6 Outlets)
Figure 22. Product Picture of Medium Manifolds (7–16 Outlets)
Figure 23. Product Picture of Large Manifolds (>16 Outlets)
Figure 24. Global Data Center Cooling Manifold Sales Market Share by Number of Outlets in 2026
Figure 25. Global Data Center Cooling Manifold Revenue Market Share by Number of Outlets (2021-2026)
Figure 26. Data Center Cooling Manifold Consumed in Data Center Server Cooling
Figure 27. Global Data Center Cooling Manifold Market: Data Center Server Cooling

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(2021-2026) & (Units)
Figure 28. Data Center Cooling Manifold Consumed in High-Density Computing Cooling
Figure 29. Global Data Center Cooling Manifold Market: High-Density Computing Cooling (2021-2026) & (Units)
Figure 30. Data Center Cooling Manifold Consumed in Telecom Equipment Cooling
Figure 31. Global Data Center Cooling Manifold Market: Telecom Equipment Cooling (2021-2026) & (Units)
Figure 32. Data Center Cooling Manifold Consumed in Other
Figure 33. Global Data Center Cooling Manifold Market: Other (2021-2026) & (Units)
Figure 34. Global Data Center Cooling Manifold Sale Market Share by Application (2025)
Figure 35. Global Data Center Cooling Manifold Revenue Market Share by Application in 2025
Figure 36. Data Center Cooling Manifold Sales by Company in 2025 (Units)
Figure 37. Global Data Center Cooling Manifold Sales Market Share by Company in 2025
Figure 38. Data Center Cooling Manifold Revenue by Company in 2025 ($ millions)
Figure 39. Global Data Center Cooling Manifold Revenue Market Share by Company in 2025
Figure 40. Global Data Center Cooling Manifold Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Data Center Cooling Manifold Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Data Center Cooling Manifold Sales 2021-2026 (Units)
Figure 43. Americas Data Center Cooling Manifold Revenue 2021-2026 ($ millions)
Figure 44. APAC Data Center Cooling Manifold Sales 2021-2026 (Units)
Figure 45. APAC Data Center Cooling Manifold Revenue 2021-2026 ($ millions)
Figure 46. Europe Data Center Cooling Manifold Sales 2021-2026 (Units)
Figure 47. Europe Data Center Cooling Manifold Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Data Center Cooling Manifold Sales 2021-2026 (Units)
Figure 49. Middle East & Africa Data Center Cooling Manifold Revenue 2021-2026 ($ millions)
Figure 50. Americas Data Center Cooling Manifold Sales Market Share by Country in 2025
Figure 51. Americas Data Center Cooling Manifold Revenue Market Share by Country (2021-2026)
Figure 52. Americas Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
Figure 53. Americas Data Center Cooling Manifold Sales Market Share by Application

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(2021-2026)
Figure 54. United States Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Data Center Cooling Manifold Sales Market Share by Region in 2025
Figure 59. APAC Data Center Cooling Manifold Revenue Market Share by Region (2021-2026)
Figure 60. APAC Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
Figure 61. APAC Data Center Cooling Manifold Sales Market Share by Application (2021-2026)
Figure 62. China Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 66. India Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Data Center Cooling Manifold Sales Market Share by Country in 2025
Figure 70. Europe Data Center Cooling Manifold Revenue Market Share by Country (2021-2026)
Figure 71. Europe Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
Figure 72. Europe Data Center Cooling Manifold Sales Market Share by Application (2021-2026)
Figure 73. Germany Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 74. France Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)

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Figure 76. Italy Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Data Center Cooling Manifold Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Data Center Cooling Manifold Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Data Center Cooling Manifold Sales Market Share by Application (2021-2026)
Figure 81. Egypt Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Data Center Cooling Manifold Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Data Center Cooling Manifold in 2026
Figure 87. Manufacturing Process Analysis of Data Center Cooling Manifold
Figure 88. Industry Chain Structure of Data Center Cooling Manifold
Figure 89. Channels of Distribution
Figure 90. Global Data Center Cooling Manifold Sales Market Forecast by Region (2027-2032)
Figure 91. Global Data Center Cooling Manifold Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Data Center Cooling Manifold Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Data Center Cooling Manifold Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Data Center Cooling Manifold Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Data Center Cooling Manifold Revenue Market Share Forecast by Application (2027-2032)

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