

Global Data Center Cooling Hoses Market Growth 2026-2032

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Abstracts

The global Data Center Cooling Hoses market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1201 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Data Center Cooling Hose is a flexible fluid-transfer component used in data center liquid cooling systems to deliver coolant between cooling distribution units, manifolds, racks, servers, cold plates, immersion tanks, or rear-door heat exchangers. Compared with ordinary industrial hoses, data center cooling hoses require better flexibility, pressure resistance, leak-tightness, low ion leaching, coolant compatibility, aging resistance, flame retardancy, and long-term reliability. They are commonly made from EPDM, FEP, PTFE, silicone, rubber composites, or thermoplastic elastomers, and are widely used in direct-to-chip liquid cooling, rack-level liquid cooling, immersion cooling auxiliary loops, and AI server cooling systems. In 2025, global Data Center Cooling Hoses production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Data Center Cooling Hoses in 2025 was approximately 4000 km,. The typical gross profit margin for Data Center Cooling Hoses between 20% and 40%.

The Data Center Cooling Hose market is growing rapidly with the expansion of AI servers, high-performance computing, cloud data centers, and liquid cooling infrastructure. As server power density continues to rise, traditional air cooling is increasingly unable to meet thermal management requirements, driving demand for reliable hoses used in direct-to-chip liquid cooling, rack-level coolant distribution, and high-density server cooling loops. Market growth is also supported by the adoption of CDU systems, quick connectors, manifolds, and prefabricated liquid cooling modules. In the future, the market will move toward higher cleanliness, lower ion leaching, better

coolant compatibility, improved flame resistance, and customized hose assemblies for hyperscale data centers and AI computing clusters.

LP Information, Inc. (LPI) ' newest research report, the "Data Center Cooling Hoses Industry Forecast" looks at past sales and reviews total world Data Center Cooling Hoses sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cooling Hoses sales for 2026 through 2032. With Data Center Cooling Hoses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cooling Hoses industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cooling Hoses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Data Center Cooling Hoses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cooling Hoses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cooling Hoses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cooling Hoses.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cooling Hoses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Newpower Hydraulics

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Data Center Cooling Hoses market?

What factors are driving Data Center Cooling Hoses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Data Center Cooling Hoses market opportunities vary by end market size?

How does Data Center Cooling Hoses break out by Type, by Application?

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