

Global Data Center Cooling Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Data Center Cooling Equipment market size is predicted to grow from US\$ 10159 million in 2025 to US\$ 24501 million in 2032; it is expected to grow at a CAGR of 13.5% from 2026 to 2032.

Data center cooling equipment includes systems like CRAC/CRAH units, chillers, cooling towers, and liquid cooling systems (e.g., direct-to-chip, immersion), all designed to remove heat generated by servers and IT hardware to maintain optimal operating temperatures, using methods such as air circulation, chilled water, or coolants to ensure efficient operation and prevent damage.

Explosive growth of data traffic, cloud computing, and AI workloads is the primary driver of the data center cooling equipment market. Hyperscale cloud services, generative AI training, AI inference, and high-performance computing (HPC) have dramatically increased server power density, with racks moving from traditional 5-10 kW to 30-50 kW and even 100 kW+ in AI clusters. As IT heat density rises, conventional room-level cooling becomes insufficient, directly driving demand for more advanced cooling equipment such as high-capacity CRAH systems, in-row cooling, rear-door heat exchangers, and especially liquid-cooling solutions. Cooling is no longer a supporting system but a core enabler of compute scalability, making cooling equipment investment grow in parallel with data center capacity expansion.

Energy efficiency and sustainability requirements are accelerating the adoption of advanced and high-efficiency cooling technologies. Cooling typically accounts for 30-40% of a data center's total energy consumption, so operators face strong economic pressure to reduce power usage effectiveness (PUE). At the same time, governments, regulators, and enterprise customers are imposing stricter carbon-

reduction and energy-efficiency targets. This is driving rapid uptake of free cooling, high-temperature chilled water systems, indirect evaporative cooling, and intelligent control systems that optimize airflow and cooling capacity in real time. As a result, demand is shifting away from basic air-conditioning toward more sophisticated cooling architectures that lower operating costs and improve sustainability metrics.

The structural shift toward edge computing and modular data centers is expanding the addressable market for diverse cooling equipment types. Beyond hyperscale facilities, growth in edge data centers supporting 5G, IoT, content delivery, and industrial digitalization is creating demand for compact, modular, and rapidly deployable cooling solutions. These sites often operate in space-constrained or harsh environments and require integrated, high-reliability cooling systems with minimal maintenance. This trend supports market growth across a broad range of products, including packaged cooling units, micro-module cooling systems, and hybrid air-and-liquid solutions, reinforcing long-term demand for flexible and application-specific data center cooling equipment.

LPI (LP Information)' newest research report, the 'Data Center Cooling Equipment Industry Forecast' looks at past sales and reviews total world Data Center Cooling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Data Center Cooling Equipment sales for 2026 through 2032. With Data Center Cooling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Data Center Cooling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Data Center Cooling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Data Center Cooling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Data Center Cooling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Data Center Cooling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Data Center Cooling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Data Center Cooling Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Air Cooling Equipment

Liquid Cooling Equipment

Segmentation by Equipment:

CRAC

Chillers

CDU

Other

Segmentation by Power:

High Power

Low Power

Segmentation by Application:

Small and Medium-sized Data Center

Large Data Center

Ultra-large Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vertiv

Envicool

YMK

Shenling

Stulz

Canatal

Schneider

iTeaq

Huawei

Airsys

Climaveneta

Hairf

Haiwu

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